

2015

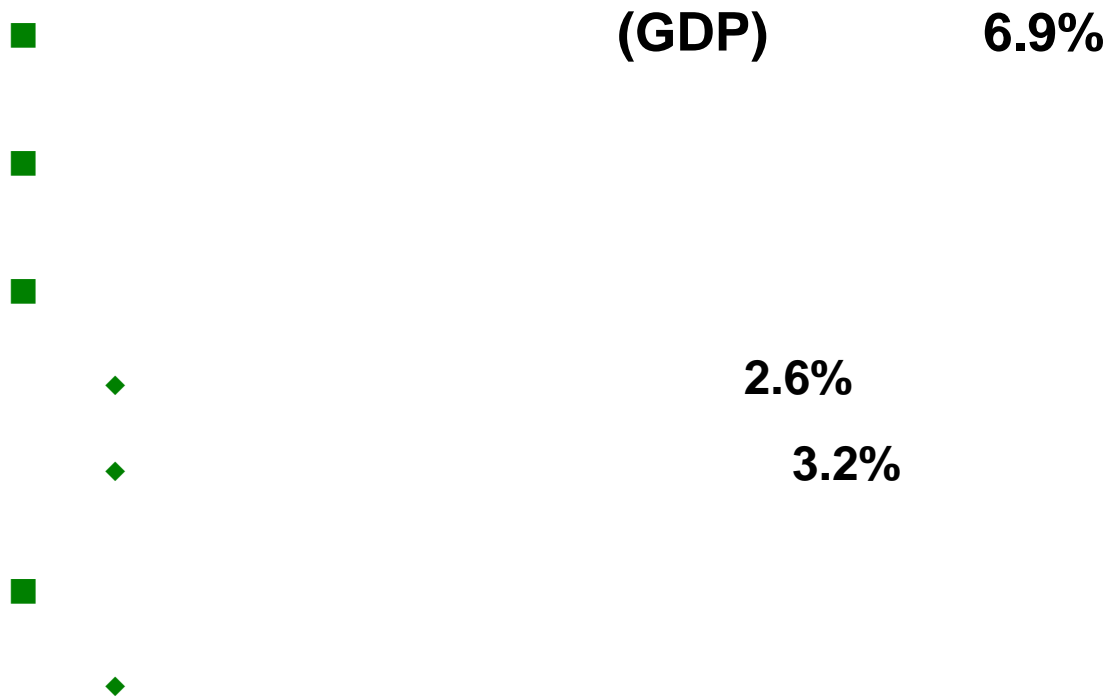
2015 10 30



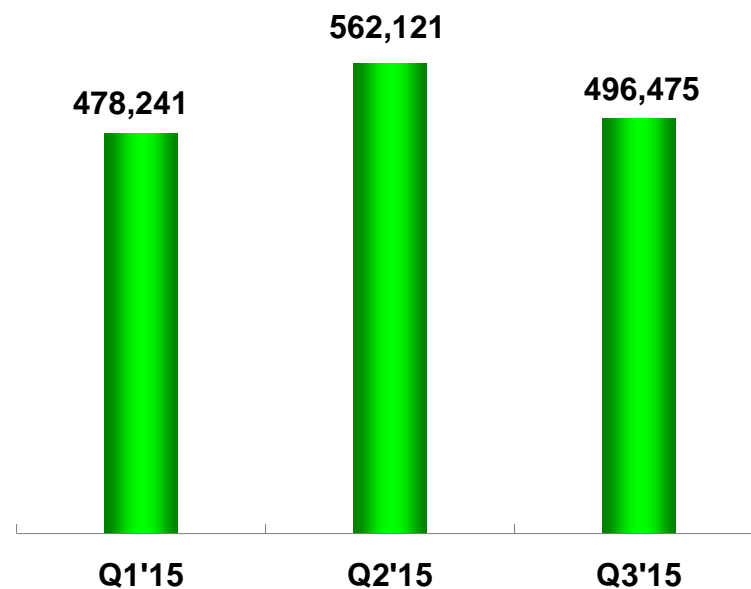
)
)
(



2015



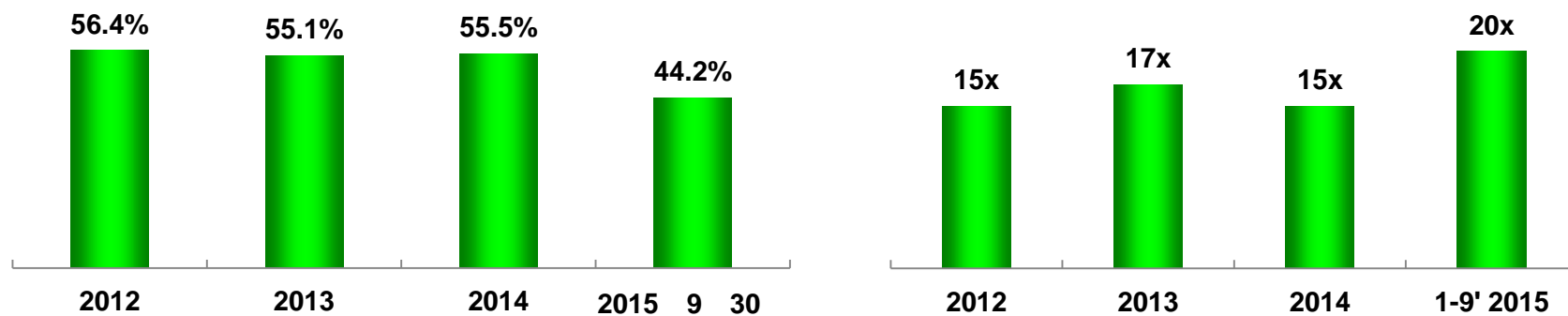
	1-	1-	%
	2,115,648	1,536,837	(27.4)
	76,364	49,476	(35.2)
	51,798	27,030	(47.8)
()	0.444	0.224	(49.6)





	2014	2015 9 30	2015 9 30	%
	1,451,368	1,404,414		(3.24)
	178,148	130,021		(27.02)
	115,371	84,944		(26.37)
	593,041	674,130		13.67

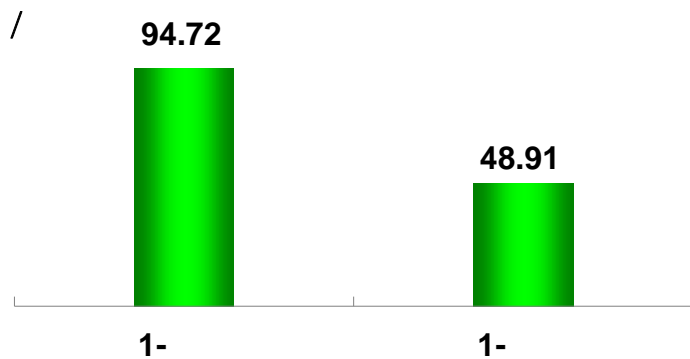
EBITDA



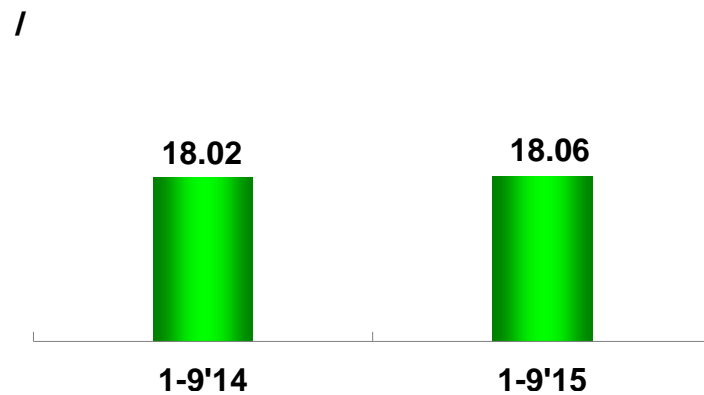
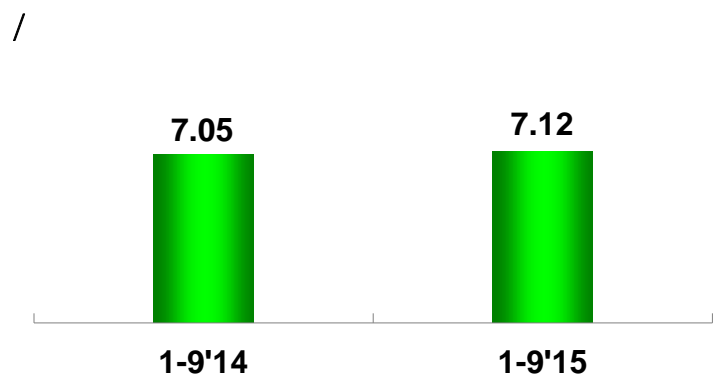


	1-	1-
	108,247	116,593
	(87,141)	(74,209)
	(16,372)	4,764
	19,928	56,510

	1-	1-	%
()*	357.41	350.82	(1.84)
()	268.87	262.38	(2.41)
	232.51	222.42	(4.34)
	36.36	39.96	9.90
()	530.80	530.14	(0.12)
) 1 =7.10	1 =7.20	1 =35.31	

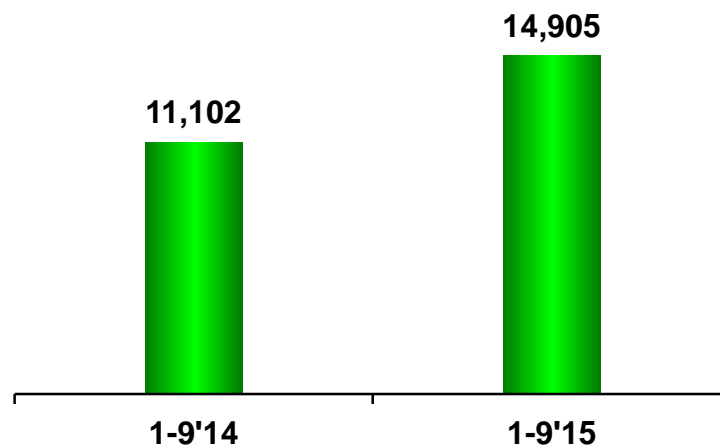
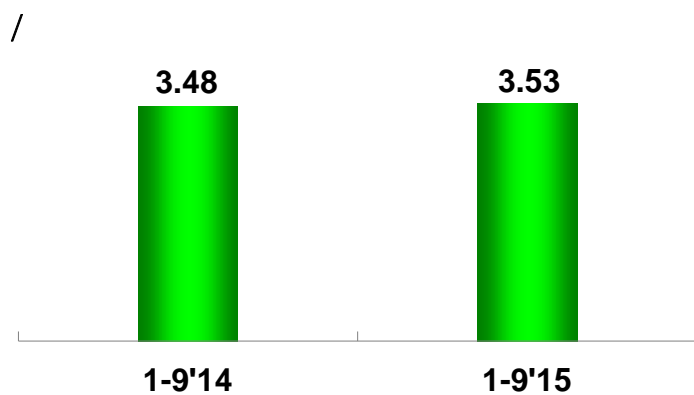
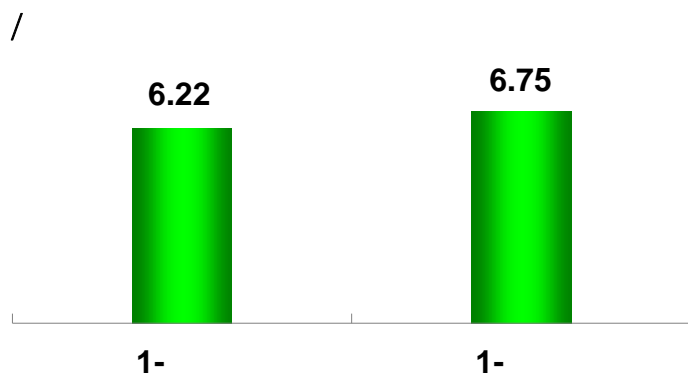


1-	1-
41,748	(3,444)



	1-	1-	%
()	175.83	178.32	1.42
()	38.13	40.85	7.13
()	55.50	53.32	(3.93)
()	15.37	18.01	17.18
()	29.70	29.40	(1.01)
(%)	76.65	76.62	(0.03)
(%)	94.66	94.78	0.12

) 1 =7.35
100%

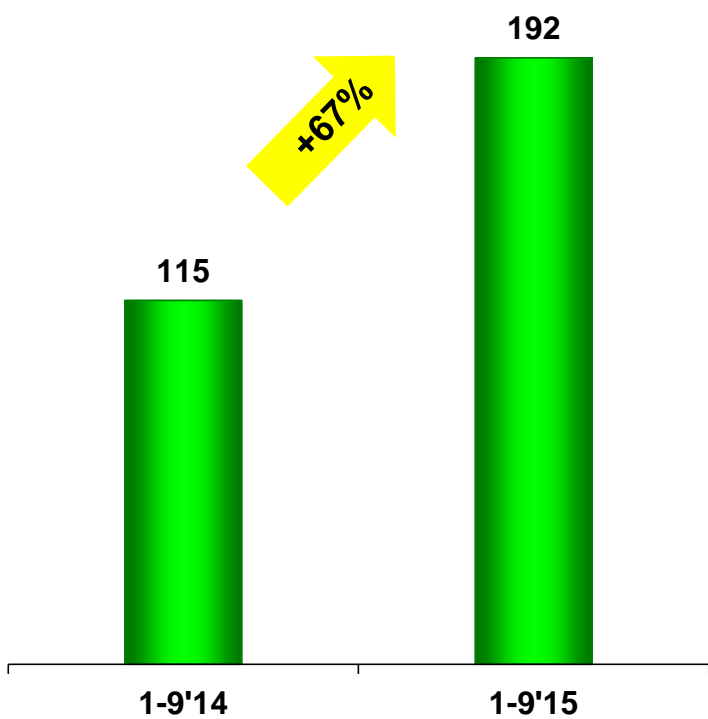


	1-	1-	%
()	138.15	140.75	1.88
()	125.66	126.71	0.84
()	86.56	88.19	1.88
()	39.10	38.52	(1.48)
(/) ¹	3,799	3,857	1.53
() ²	30,551	30,500	(0.17)
()	30,538	30,487	(0.17)

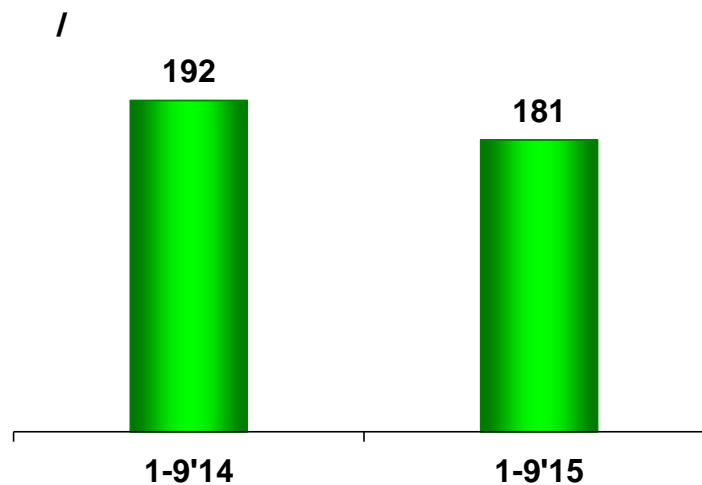
) 1.

2. 2014

2014 12 31



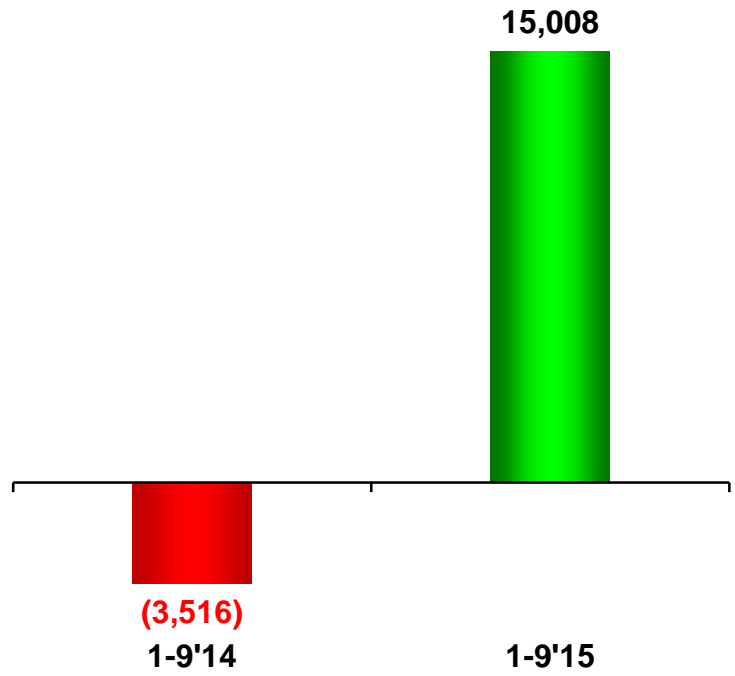
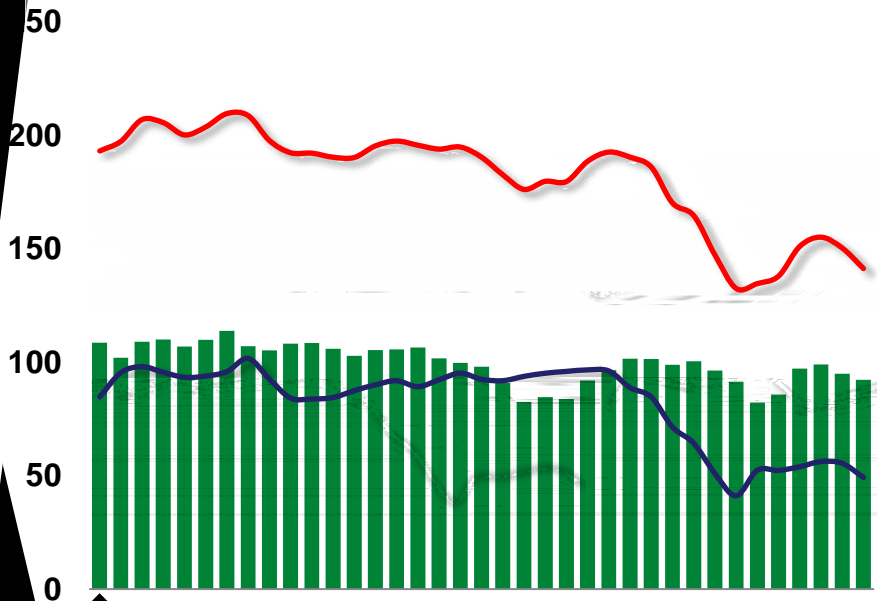
1-	1-	%
26,493	21,500	(18.7)



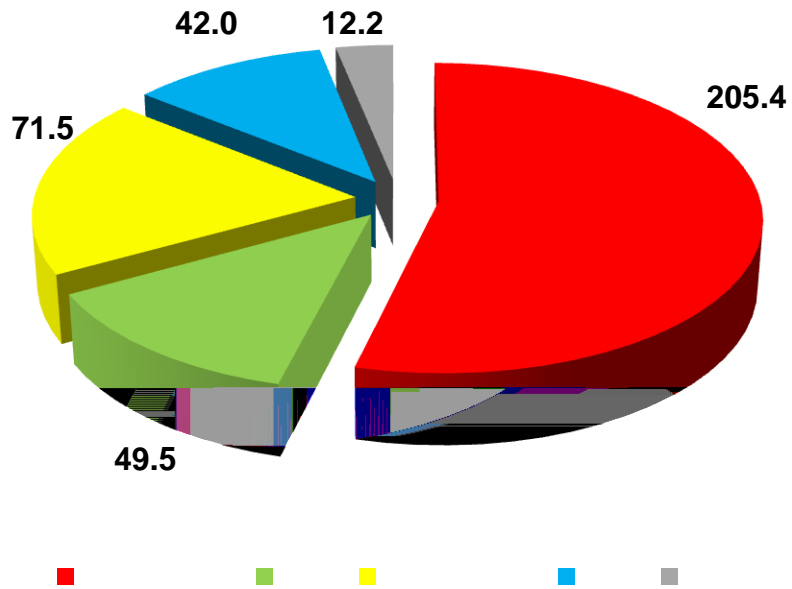


	1-	1-	%
	7,858	8,273	5.28
	10,748	11,265	4.81
	725	668	(7.86)
	6,253	6,684	6.89
	986	967	(1.93)

) 100%



380.65



) LNG



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