



2016

2017 3 27



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(

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2016

2016

2017

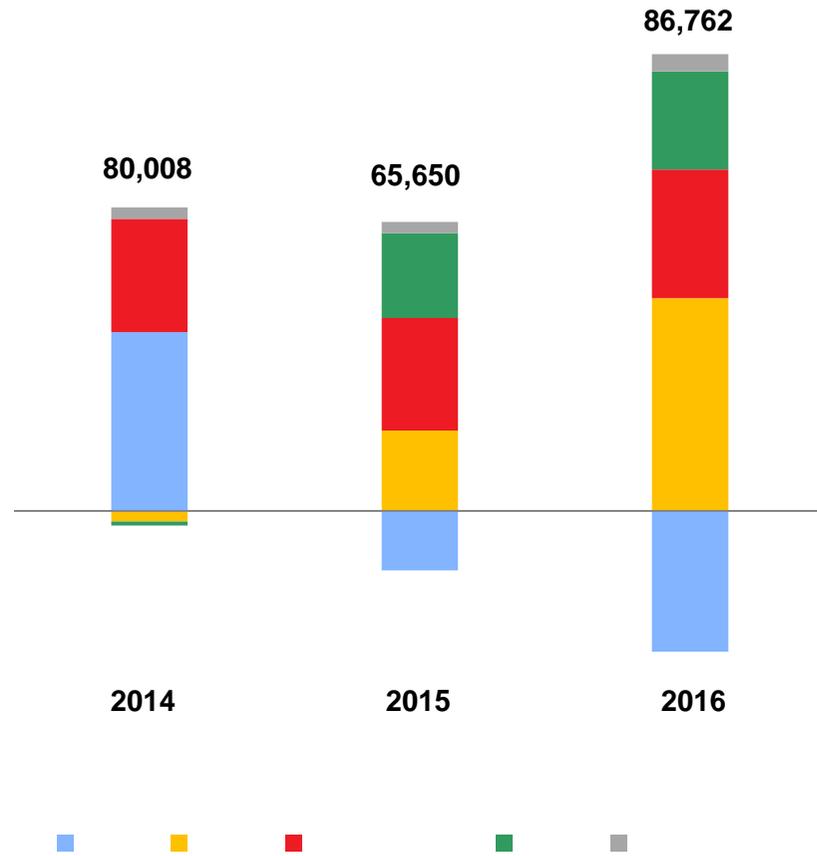


2016

中国石化



41.4%





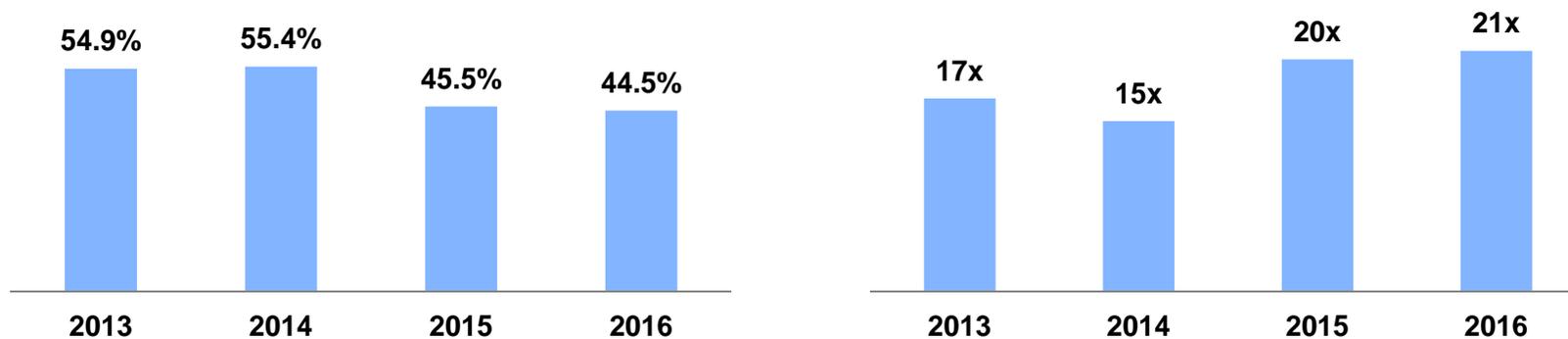
	2014	2015	2016	(%)
	148,019	165,740	214,543	29.4
	(132,321)	(116,719)	(66,217)	(43.3)
/	(21,524)	9,093	(93,047)	-

	2014	2015	2016	(%)
()	11,271	69,666	142,497	104.5



	2014	2015	2016	(%)
	1,455,594	1,447,268	1,498,609	3.5
	178,148	115,446	74,819	(35.2)
	115,372	104,186	81,886	(21.4)
	595,255	676,197	710,994	5.1

EBITDA





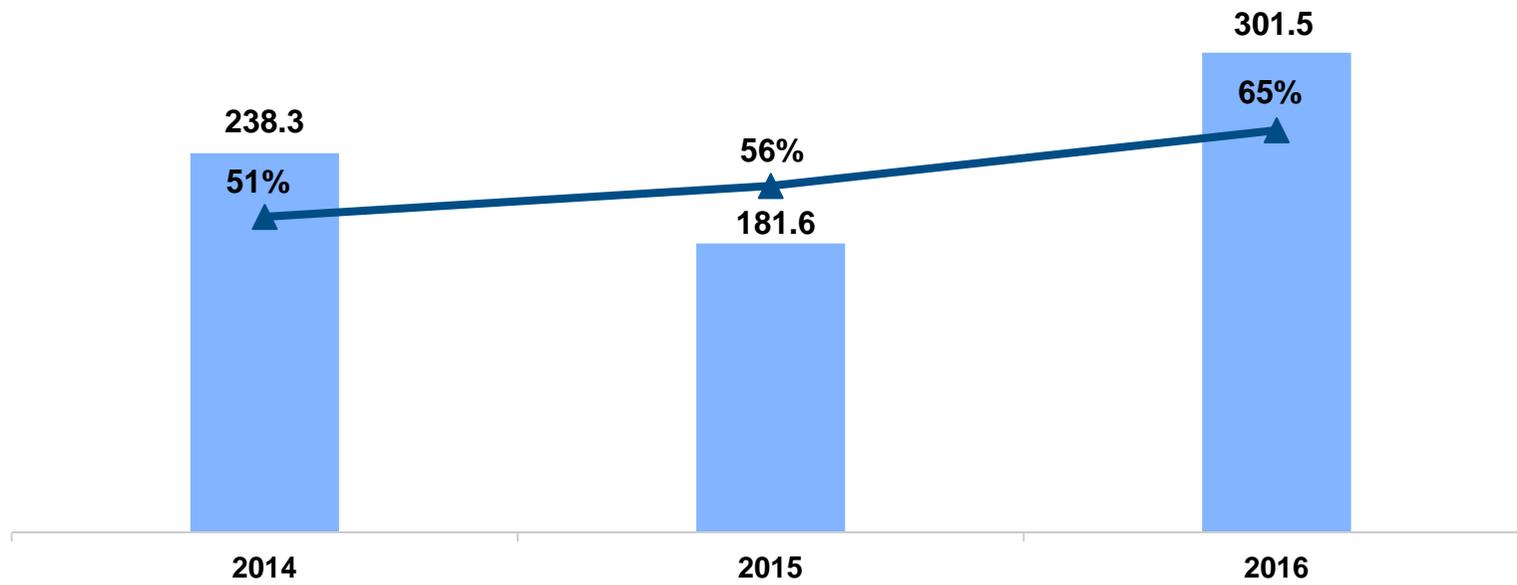
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0.17 /

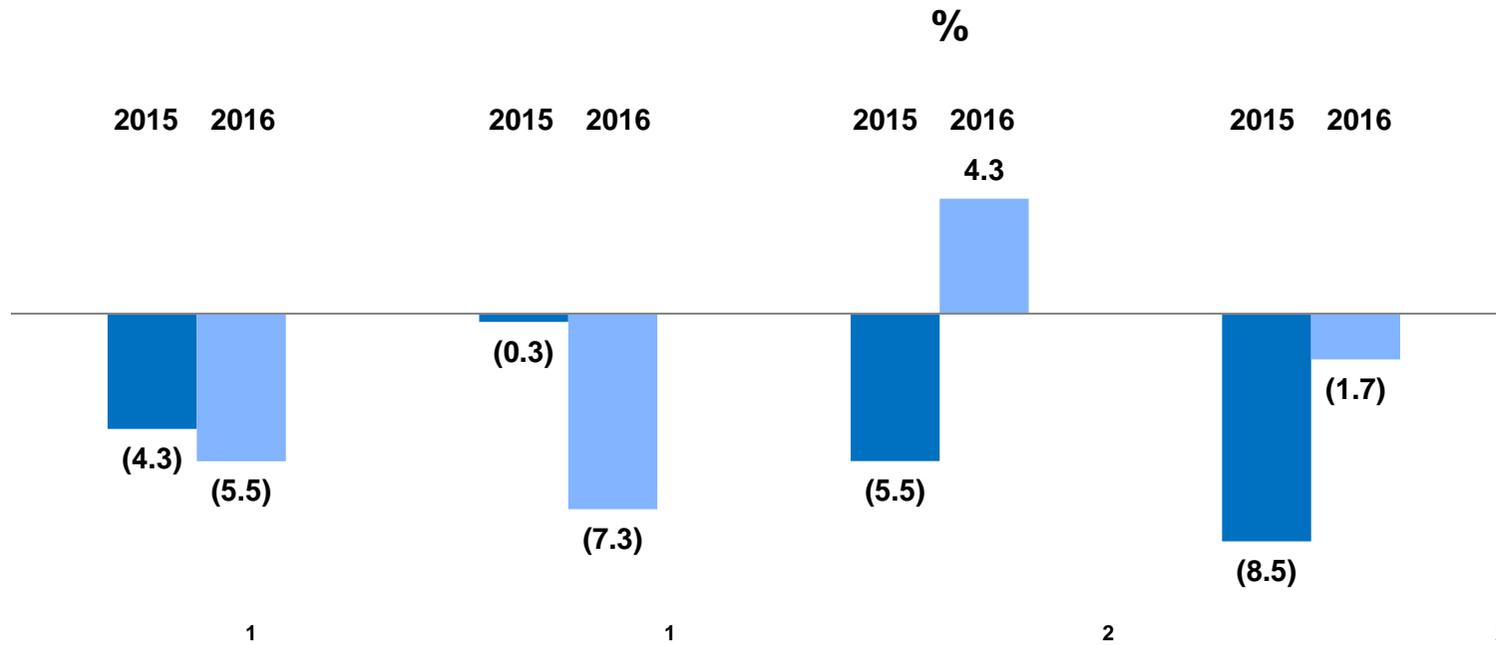
0.249 /

65%

5.4%*



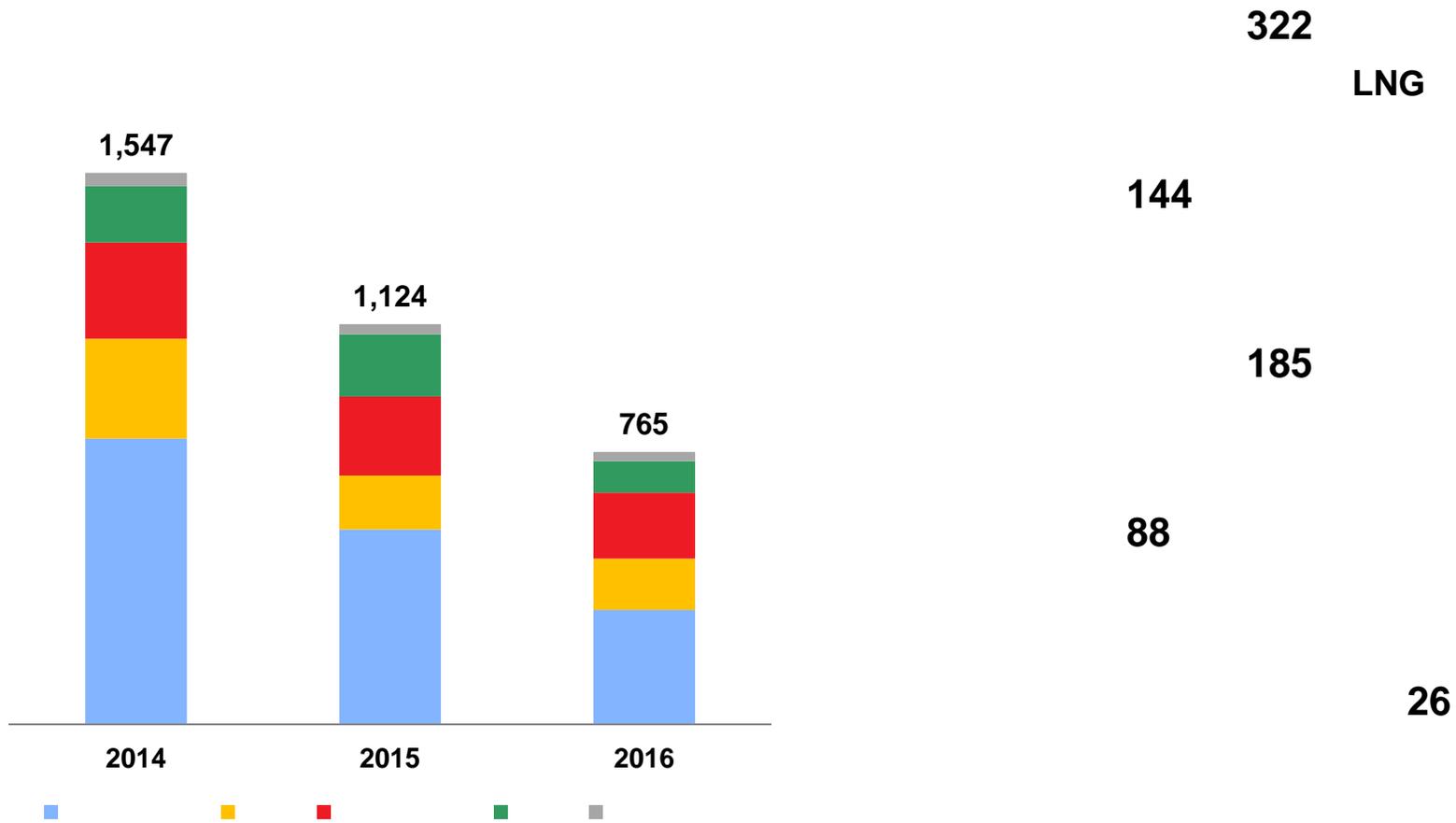
* 2016 H
2017-3-27



1. /
2. /
3. 2015 1 =6.2284 2016 1 =6.6423

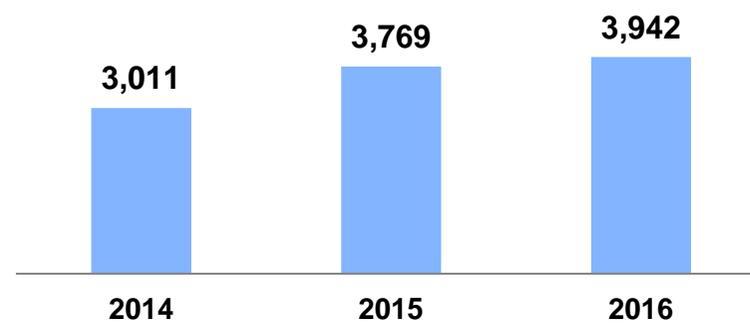
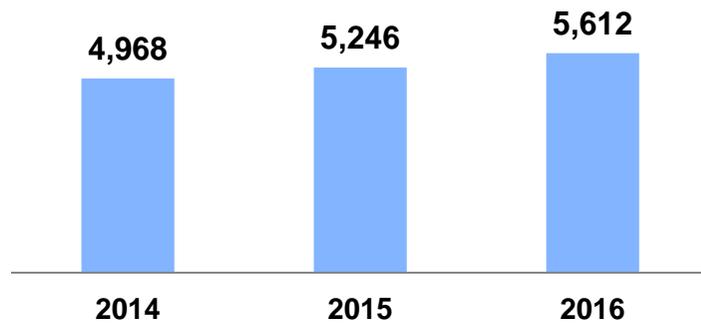


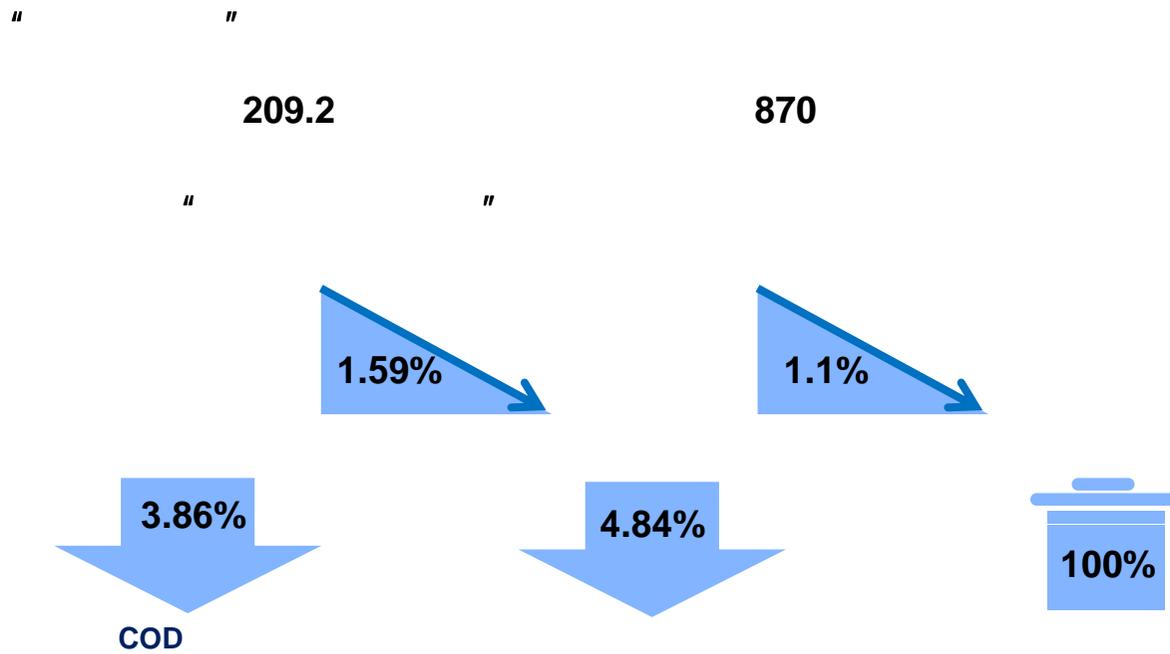
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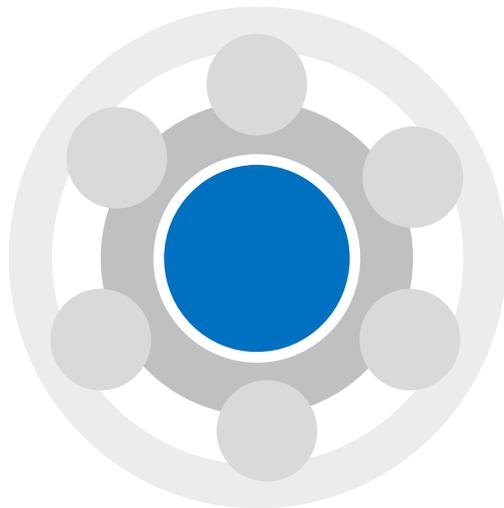


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13,288



10,545



27,775



38,046



400,000



2016



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	2014	2015	2016	%
	480.22	471.91	431.29	(8.6)
	360.73	349.47	303.51	(13.2)
	310.87	296.34	253.15	(14.6)
	49.86	53.13	50.36	(5.2)
	716.35	734.79	766.12	4.3
	2014	2015	2016	%
	3,048	2,243	1,552	(30.8)
	6,741	7,570	7,178	(5.2)

1 =7.1
1 =35.31

2016 1 =7.20 2015 1 =7.21 2014 1 =7.22

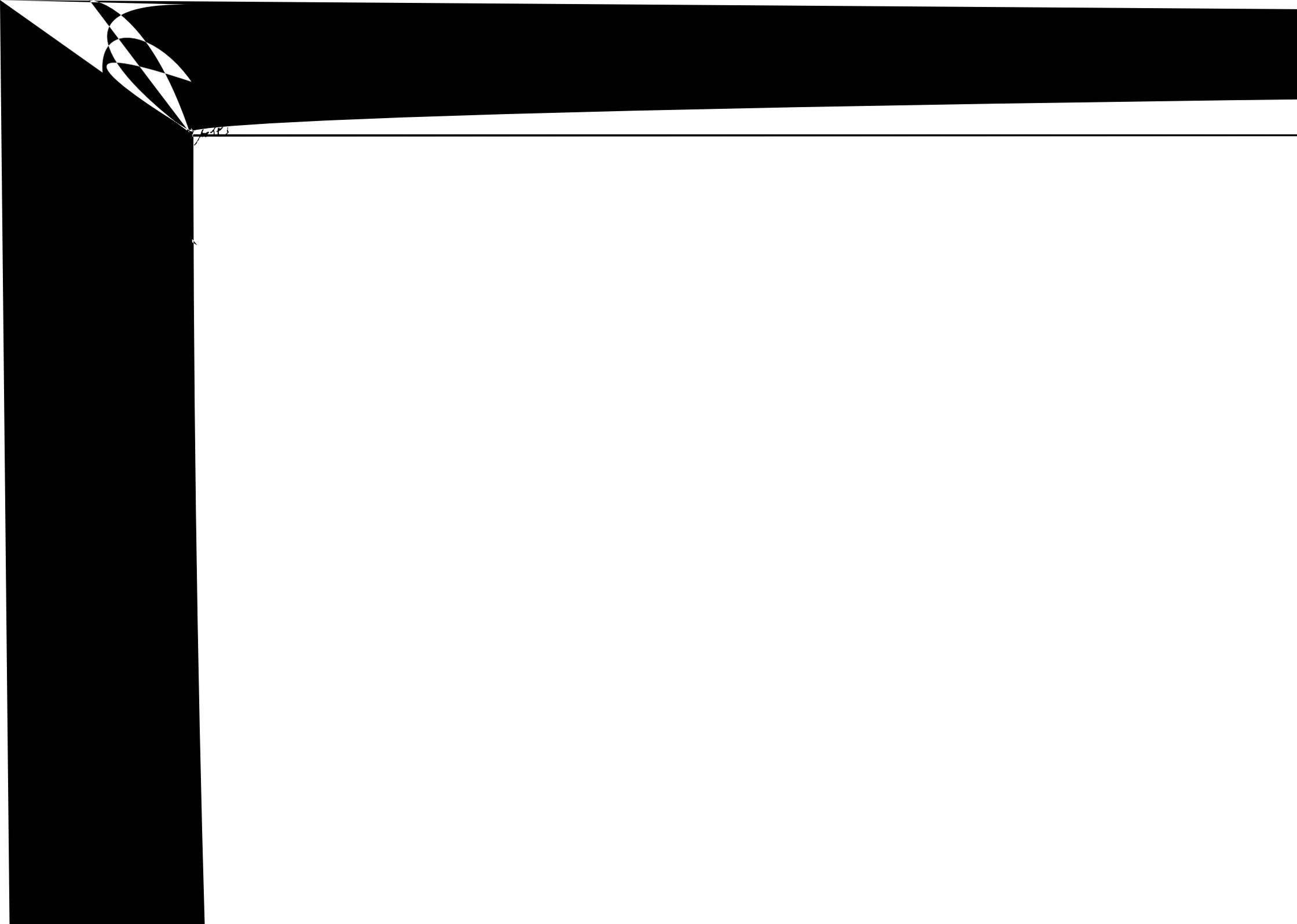


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/

90.44







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25%

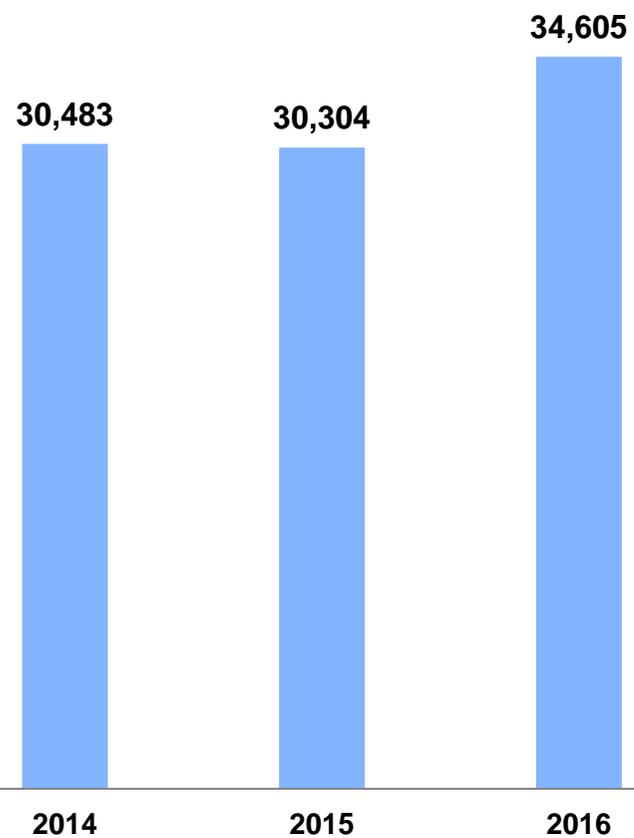
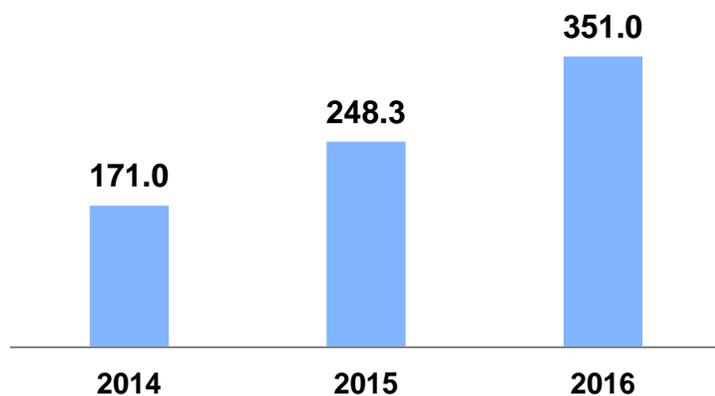
	2014	2015	2016	(%)
	189.17	189.33	194.84	2.9
	170.97	171.37	172.70	0.8
	117.84	119.03	120.14	0.9
	53.13	52.34	52.56	0.4
/	3,858	3,896	3,926	0.8

	2014	2015	2016	(%)
	12 31	12 31	12 31	
	30,551	30,560	30,603	0.1
	23,730	25,177	25,591	1.6



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/	2014	2015	2016
	192.83	189.16	197.25



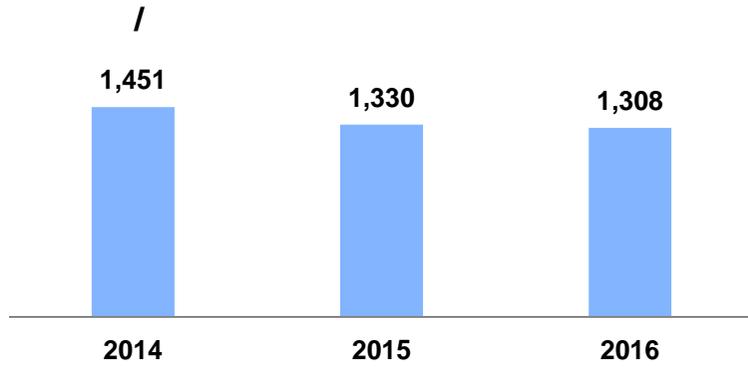
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11%



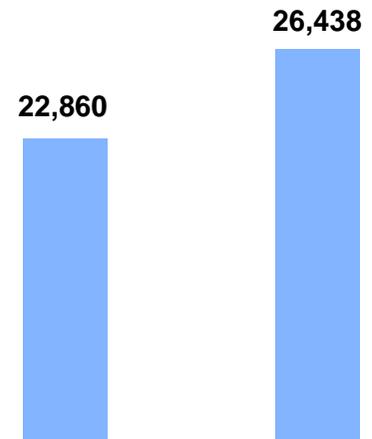


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250





2017



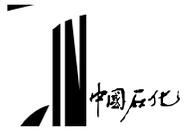
2017



2017

	2016	2017
	431	441
	304	295
	766	880
*	236	240
	173	175
*	11,059	11,660

* 100%





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