

600028



中国石油化工股份有限公司 2015 年第一季度报告

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1.1

				(%)
				(1.1)
				13.0
				(%)
		6,682	12,621	(47.1)
		478,241	641,065	(25.4)
		13,477		(87.5)

	/
	23
	8
1	(681)
	(7)
	178
	(479)
	120
	(359)
	(349)
	(10)

1

2.1.2

			:	:
				(%)
	1,436,051	1,451,368		(1.1)
	670,097	593,041		13.0

				(%)
	6,682	12,621		(47.1)
	5,153	24,817		(79.2)
	2,172	14,121		(84.6)
/	0.018	0.121		(85.1)
/	0.018	0.120		(85.0)
(%)	0.32	2.42		2.10

2.2

829,677 , A 823,270

		(%)		
	85,720,671,101	70.80	0	
(1)	25,435,574,108	21.01		H /A
	156,034,806	0.13	0	A
	89,996,185	0.07	0	A
	68,375,774	0.06	0	A
A50ETF	52,648,502	0.04	0	A
	45,917,655	0.04	0	A
50	43,548,422	0.04	0	A
	42,997,961	0.04	0	A
UBS AG	40,341,942	0.03	0	A

1

553,150,000 H

2.3

2015

7.0%

4.8%

16.9

21.7

				117.8
1.0%		2.0%		2.1%
		12.3		
				2.4%
5.0%	11.0%	19.8%	2.9%	
	33.6			
4,649	10.3%		4,205	8.7%
2,890	5.9%		63	75.0%
			52.8	
276.8	7.3%		1,464.4	3.1%
	30.7			

		3 31 3		
		2015	2014	(%)
1		117.82	118.96	(0.96)
		87.55	89.37	(2.04)
		74.01	76.60	(3.38)
		13.54	12.77	6.03
		181.06	177.37	2.08
	/	46.22	95.39	(51.55)
	/	7.94	6.97	13.92
4				
		58.58	57.22	2.38

		3	31	3
		2015		2014
		36.85		35.09
		13.29		11.97
		17.74		18.27
		5.82		4.86
		9.43		10.13
	%	76.68		76.98
	%	94.69		94.79
				(0.30)
				(0.10)
		46.49		42.15
		42.05		38.67
		28.90		27.29
		13.15		11.38
	2	30,539		30,551
		30,526		30,538
	3	/		3,786
	4			3,575
				5.90
		2,768		2,579
		3,786		3,519
		213		254
		2,128		2,196
		311		326

1 1 =7.10 1 =7.21 1 =35.31

2 2014 2014 12 31

3

4 100%

71.16

29.95

LNG

10.61

12.99

15.80

1.81

3.1

	2015		2014		/()	
	3	31	12	31		%
	73,946		10,100		63,846	632.1
	63,491		90,831		(27,340)	(30.1)
	131,040		198,366		(67,326)	(33.9)
	61,989		103,302		(41,313)	(40.0)
	117,655		48,703		68,952	141.6
	953		491		462	94.1
	(4,120)		(7,261)		3,141	(43.3)
	102,540		52,612		49,928	94.9

	2015			2014			/()	
	3	31	3	3	31	3		%
	2,409			4,188			(1,779)	(42.5)
	259			1,433			(1,174)	(81.9)
	876			445			431	(96.9)

	2015			2014			/()	
	3	31	3	3	31	3		%
	6,682							

92,996

3.2

25
2015

2014 9 12

3 6 25 1,050.44

29.5849% 2015 3 31

2014 9 15 2015 1 6 2015 3 7 2015

4 2

3.3

			1 2 3 4 5 6	H	2001 6 22	
				5	2010 10 27 5	
			5		2012 3 15 5	
			1		2014 4 29 10	
				2		

			1 2			
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	2015 4 29

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	2015 3 31	2014 12 31
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	30,301	29,715
	7,174	7,820
	12,055	11,549
	179,353	200,016
	661,997	804,273
	121,071	118,280
	117,655	48,703
	(4,120)	(7,261)
	953	491
	193,552	193,552
	242,403	240,718
	671,514	594,483
	102,540	52,612
	774,054	647,095
	1,436,051	1,451,368

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	2015 3 31	2014 12 31
	29,905	1,805
	817	176
	25,024	25,031
	1,950	1,962
	147,303	201,234
	50,053	74,654
	13,710	19,186
	268,762	324,048
	70	91
	205,002	189,631
	429,229	452,361
	85,705	100,543
	8,462	8,834
	2,572	2,547
	731	0
	7,640	2,767
	739,411	756,774
	1,008,173	1,080,822
	17,751	57,749
	2,142	2,933
	78,727	102,399
	3,538	3,926
	1,164	310
	16,284	19,883
	195,850	198,144
	11,978	11,084
	327,434	396,428
	55,154	55,202
	45,553	62,221
	26,390	25,830
	0	600
	1,809	1,892
	128,906	145,745

	456,340	542,173
	121,071	118,280
	68,716	54,690
	(640)	(206)
	532	232
	193,552	193,552
	168,602	172,101
	551,833	538,649
	1,008,173	1,080,822

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	:	
	3 31 2015	3 2014
	478,241	641,065
	476,589	621,163
	385,281	540,340
	58,830	46,136
	10,961	10,720
	16,846	16,822
	2,409	4,188
()	2,775	3,006
	(513)	(49)
	(259)	(1,433)
	1,065	854
	2,458	19,323
	876	445
	404	468
	2,930	19,300
	950	4,818
	1,980	14,482
	1,685	13,477
	295	1,005
	2,714	(299)
():		
	2,674	(643)
	(100)	(43)
	140	387
	4,694	14,183
	4,826	13,012
	(132)	1,171

	3 31 3	
	2015	2014
	215,140	385,927
	164,590	309,988
	41,923	35,521
	607	8,431
	9,426	13,769
	2,566	2,958
()	2,765	2,999
	101	(3)
	(259)	(1,505)
	1,735	3,179
	(5,362)	13,938
	527	2,496
	221	419
	(5,056)	16,015
	(1,557)	3,021
	(3,499)	12,994
	(434)	(43)
):	(
	(417)	0
	(17)	(43)
	(3,933)	12,951

()

	3 31 3	
	2015	2014
	550,150	709,912
	220	325
	30,228	7,452
	580,598	717,689
	(444,929)	(604,230)
	(12,612)	(12,487)
	(78,133)	(72,786)
	(38,242)	(15,565)
	(573,916)	(705,068)
	6,682	12,621
	388	474
	274	107
	57	222
	929	487
	1,648	1,290
	(33,417)	(34,663)
	(2,822)	(4,044)
	(2,064)	(1,755)
	(38,303)	(40,462)
	(36,655)	(39,172)
	105,089	2,312
	105,089	2,312
	326,634	290,155
	431,723	292,467
	(337,583)	(260,689)
	(1,144)	(1,319)
	(134)	(272)
	(338,727)	(262,008)
	92,996	30,459

	(271)	32
	62,752	3,940
	9,355	15,046
	72,107	18,986

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	3 31 3	
	2015	2014
	243,634	443,609
	88	201
	25,269	21,294
	268,991	465,104
	(181,025)	(352,723)
	(8,044)	(9,503)
	(46,063)	(59,582)
	(14,413)	(19,762)
	(249,545)	(441,570)
	19,446	23,534
	77,824	632
	957	2,624
	1,675	222
	143	23
	80,599	3,501
	(20,959)	(23,824)
	(10,301)	(7,221)
	(31,260)	(31,045)
	49,339	(27,544)
	65,385	70,255
	65,385	70,255
	(104,649)	(64,122)

	3 31 3	
	2015	2014
	13,839	17,190
	18,220	36,752
	32,059	53,942
	29,835	44,542
	200,506	276,143
	230,341	320,685
	268,841	348,695
	836	1,166
	269,677	349,861
	63,340	87,370
	9,864	15,703
	73,204	103,073
	93,489	134,584
	79,913	168,474
	173,402	303,058
	(309,339)	(498,238)
	469,344	632,381
	1,594	2,650
	1,033	1,207
	4,097	2,607
	1,900	1,820
	273	400
	8,897	8,684

	478,241	641,065
/		
	(1,285)	13,045
	(4,080)	3,456
	5,137	8,675
	2,963	(1,434)
	344	(13)
	982	361
	4,061	24,090
/ ()		
	(273)	690
	33	(141)
	148	241
	571	(201)
	586	265
	1,065	854
	(2,409)	(4,188)
	(259)	(1,433)
	2,458	19,323
	876	445
	404	468
	2,930	19,300

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	3 31 3	
	2015	2014
	469,344	632,381
	8,897	8,684
	478,241	641,065
	(358,898)	(516,641)
	(15,550)	(16,122)
	(23,753)	(21,170)
()	(2,775)	(3,006)
	(13,684)	(13,249)
	(58,830)	(46,136)
()	402	76
	(473,088)	(616,248)
	5,153	24,817
	(2,379)	(3,129)
	421	462
	(259)	(1,505)
	(451)	(1,521)
	(2,668)	(5,693)
	12	49
	1,053	805
	3,550	19,978
	(950)	(4,818)
	2,600	15,160
	2,172	14,121
	428	1,039
	2,600	15,160

()	0.018	0.121
()	0.018	0.120
	2,714	(299)
():		
	2,674	(643)
	(100)	(43)
	140	387
	5,314	14,861
:		
	5,313	13,656
	1	1,205

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	:	:	:			
	2015	3	31	2014	12	31
			699,356			703,485
			166,652			177,667
			6,281			6,281
			33,438			32,119

	42,345	43,145
	7,174	7,820
	30,301	29,715
	13,546	13,067
	180,844	201,534
	772,563	645,577
	121,071	118,280
	549,026	474,761
	670,097	593,041
	102,466	52,536
	772,563	645,577

(a)	3 31 3	3
	2015	2014
	6,682	12,621
	(31,772)	(31,613)
	(1,645)	(3,050)
	(2,822)	(4,044)
	41	474
	57	222
	(1,094)	(1,730)
	306	462
	274	107
	(36,655)	(39,172)
	326,634	290,155
	(337,583)	(260,689)
	(134)	(272)
	105,089	2,312
	(1,010)	(1,047)
	92,996	30,459
	63,023	3,908
	9,355	15,046
	(271)	32
	72,107	18,986

(a)

	3 31	3
	2015	2014
	3,550	19,978
:		
	23,753	21,170
	1,889	1,809
	(1,053)	(805)
	(12)	(49)
	(421)	(462)
	2,379	3,129
	539	643
	23	48
	(513)	(49)
	259	1,505
	30,393	46,917
	30,550	(2,893)
	28,508	(22,158)
	(79,856)	(4,221)
	9,595	17,645
	(2,913)	(5,024)
	6,682	12,621

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	3 31 3	
	2015	2014
	13,839	17,190
	18,220	36,752
	32,059	53,942
	29,835	44,542
	200,506	276,143
	230,341	320,685
	268,841	348,695
	836	1,166
	269,677	349,861
	63,340	87,370
	9,864	15,703
	73,204	103,073
	93,489	134,584
	79,913	168,474
	173,402	303,058
	(309,339)	(498,238)
	469,344	632,381
	1,594	2,650
	1,033	1,207
	4,097	2,607
	1,900	1,820
	273	400
	8,897	8,684

	478,241	641,065
/		
	(1,232)	13,206
	(3,355)	3,739
	5,281	8,832
	3,069	(1,342)
	408	21
	982	361
	5,153	24,817
	(270)	690
	33	(142)
	136	194
	571	(201)
	583	264
	1,053	805
	(3)	0
	0	1
	12	47
	0	0
	3	1
	12	49
	(2,668)	

4.3
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(i)

(ii)

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	3 31 3	
	2015	2014
	1,980	14,482
(i)	27	26
(ii)	593	652
	2,600	15,160

	2015 3 31	2014 12 31
	774,054	647,095

(i)	(1, 491)	(1, 518)
(ii)	0	0
	772, 563	645, 577