



中国石化
SINOPEC

1.1

1.2

1.3

1.4

1.5

2.1

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(2)

	6 30 6			(%)
	2021	2020	2020	
/	0.323	(0.190)	(0.189)	-
/	0.323	(0.190)	(0.189)	-
/	0.317	(0.202)	(0.202)	-
(%)	5.19	(3.21)	(3.21)	8.40
(%)	5.10	(3.41)	(3.42)	8.51

2.3

(1)

	6 30 6			(%)
	2021	2020	2020	
/	58,109	(21,659)	(21,501)	-
/	39,954	(21,844)	(21,725)	-
	47,736	40,365	39,794	18.3

	2021 6 30	2020 12 31	(%)
	764,208	741,494	3.1
	1,852,964	1,733,805	6.9

2020

2020

(2)

	6 30 6			(%)
	2021	2020	2020	
/	0.330	(0.180)	(0.179)	-
/	0.330	(0.180)	(0.179)	-

2.4

2021 6 30

507,150

A 501,507

H 5,643

		%			1	
		68.31	82,709,227,393		0	
2	H	20.97	25,385,923,845	643,437		
	A	1.92	2,325,374,407	(283,937,650)	0	
	A	0.93	1,122,299,922	281,227,640	0	
CT001	005L	A	0.67	813,500,331	(1,105,700)	0
FH002	005L	A	0.27	323,077,505	(492,592,663)	0
		A	0.27	322,037,900	0	0
		A	0.16	196,977,796	177,793,001	0
		A	0.13	160,000,087	160,000,087	0
		A	0.09	107,387,897	107,387,897	0

1 2020 12 31

2

553,150,000 H

2.6

(1)

	2012
	12 02
	122150
	2012 6 1
	2012 6 1
	2022 6 1
	70
	70
%	4.90
	AAA
	AAA

(3)

	0.89	0.87	0.02	
	0.57	0.58	(0.01)	
	51.04%	49.02%	2.02	
	100%	100%	-	-
	1-6			
	38,420	(24,404)	62,824	
	47,618	(23,836)	71,454	
EBITDA	0.77	0.18	0.59	EBITDA
EBITDA	16.17	2.99	13.18	EBITDA
	9.68	2.46	12.14	
	29.29	13.88	15.41	
	100%	100%	-	

= /

2021 6

30

4,440

2013 4 18

Sinopec Capital (2013) Limited

7.5

1.250%

10

1.875%

12.5

3.125%

5

4.250% 2013 4 25

2013 10 24

2021 (GDP) 12.7%

17.5%

5.7% 10.7% 39.8% 3.5%

1.1% 2021

65.23 / 62.8%

	2021	2020	
	6 30 2021	6 2020	
			(%)
	1,261,603	1,033,064	22.1
	1,231,980	1,006,808	22.4
	29,623	26,256	12.8
	1,203,494	(1,054,723)	14.1
	947,242	(835,004)	13.4
	25,748	(24,373)	5.6
	54,267	(51,465)	5.4
	4,846	(4,465)	8.5
	45,010	(38,476)	17.0
	120,866	(108,711)	11.2
/	55	(101)	-
/	(5,570)	7,872	-
/	58,109	(21,659)	-
	(4,901)	(5,263)	(6.9)
	11,247	73	15,306.8

/	64,455	(26,849)	-
	(14,949)	5,791	-
/	49,506	(21,058)	-
	39,954	(21,844)	-
	9,552	786	1,115.3

(1)

2021

12,320

22.4%

2021

2020

			/ ()			
	6 30 6			6 30 6	(%)	
2021	2020	(%)	2021	2020	(%)	
	3,537	3,488	1.4	2,794	2,006	39.3
	14,371	12,475	15.2	1,522	1,360	11.9
	45,597	39,799	14.6	7,307	6,372	14.7
	34,648	35,980	(3.7)	5,388	4,862	10.8
	11,016	9,519	15.7	3,397	2,892	17.5
	17,665	17,109	3.3	5,168	3,578	44.4
	3,408	4,542	(25.0)	6,216	4,347	43.0
	8,652	8,304	4.2	8,174	6,658	22.8
	714	602	18.6	7,356	6,723	9.4
	622	647	(3.9)	10,584	7,742	36.7

2021

677

41.1%

5.4%

6,936

26.4%

55%

5,573

22.2%

80.4%

1,363

19.6%

46.7%

		1,979		
15.7%	33%			
(2)				
2021		12,035	14.1%	
		9,472	13.4%	78.7%
	3,001	20%	1.18	
	13.7%		2,846 /	6.7%
	1,360	0.9%		
	2,600	7.7%		
	2,512	20.3%		
	257	5.6%		
	543	5.4%		
	48	8.5%		
	450	17%		
	1,209	11.2%		
	/	56		
(3)	/			
2021		581	798	
(4)				
2021		49	4	6.9%
		10		

(5)	/		
2021		645	913
(6)			
2021		149	207
(7)	/		
2021		96	88
(8)	/		
2021		400	618

	2021 6 30	2020 12 31	
	1,852,964	1,733,805	119,159
	553,436	455,395	98,041
	1,299,528	1,278,410	21,118
	946,656	850,947	95,709
	623,995	522,190	101,805
	322,661	328,757	(6,096)
	764,208	741,494	22,714
	121,071	121,071	-
	643,137	620,423	22,714
	142,100	141,364	736
	906,308	882,858	23,450

	6 30 6		
	2021	2020	
	47,736	40,365	7,371
	(65,791)	(75,605)	9,814
	9,062	61,224	(52,162)
/	(8,993)	25,984	(34,977)

2021 8 27