



**China Petroleum & Chemical Corporation**

**2019**

2019 8 23

1

1.1

1.2

1.3

1.4

2019 6 30

1.5

2019 6 30

2019 9 16

0.12

1.6

	600028	00386	SNP	SNP
			SINOPEC CORP.	SINOPEC CORP.
	22			
	86-10-59960028	86-10-59960028	86-10-59960028	86-10-59960028
	86-10-59960386	86-10-59960386	86-10-59960386	86-10-59960386
	ir@sinopec.com			

2

2.1

	2019 6 30	2018 12 31	
			%
	1,824,845	1,592,308	14.6
	724,495	718,355	0.9

	6 30	6	
	2019	2018	
			%
	32,918	71,620	(54.0)
	1,498,996	1,300,252	15.3
	31,338	41,600	(24.7)
	30,451	39,791	(23.5)
(%)	4.28	5.74	(1.46) 个百分点
	0.259	0.344	(24.7)
	0.259	0.344	(24.7)

2.2

	6 30	6	
	2019	2018	
			%
	49,138	61,576	(20.2)
	32,206	42,386	(24.0)
	0.266	0.350	(24.0)
	0.266	0.350	(24.0)
	32,918	71,620	(54.0)

	2019 6 30	2018 12 31	
			%
	1,824,845	1,592,308	14.6
	723,452	717,284	0.9

3

3.1

2019 6 30 489,391 A 483,587 H  
5,804

		(%)		1	
		68.31	82,709,227,393	0	0
2	H	20.97	25,388,042,747	(2,617,691)	
	A	2.16	2,609,312,057	0	0
	A	1.03	1,252,427,354	(750,400)	0
	A	0.86	1,038,657,802	91,053,548	0
	A	0.59	716,173,774	(305,608,386)	0
	A	0.27	322,037,900	0	0
FH002	005L A	0.25	297,950,260	115,992,600	0
CT001	005L A	0.22	261,330,179	111,594,040	0
	A	0.12	145,591,313	66,960,753	0

1 2018 12 31

2 553,150,000 H

0.46%

005L FH002

005L CT001

3.2

**4**

4.1

2019

(GDP)

6.3%

10.8%

2019

6.6%

65.95 /

4.1.1

(1)

2019

226.63

0.9%

124.05

17.63

5,095

7.0%

	6 30 6		%
	2019	2018	
( )	226.63	224.59	0.9

	6 30 6		%
	2019	2018	
	123.92	120.72	2.7
	78.94	76.37	3.4
	31.33	30.04	4.3
	32.24	32.09	0.5
	15.37	14.25	7.9
	20.04	19.34	3.6

100%

(3)

2019

“ ”

12,691

9.6%

9,177

3.8%

	6 30 6		%
	2019	2018	
	126.91	115.75	9.6
	91.77	88.45	3.8
	60.06	59.28	1.3
	31.72	29.16	8.8
	3,916	3,870	1.2

	2019 6 30	2018 12 31	(%)
	30,674	30,661	0.04
	30,668	30,655	0.04
	27,362	27,259	0.38

(4)

2019

“ + ”

64.6%

28.2%

90.2%

616

6.5%

4,869

14.4%

	6 30 6		%
	2019	2018	
	6,160	5,786	6.5
	8,429	8,068	4.5
	5,030	4,601	9.3
	633	603	5.0
	529	405	30.6

100%

4.1.2

HSSE

“ ”

“ ” “ ”

1.1%

COD

2.2%

4.0%

100%

4.1.3

428.78

200.64

87.79

80.71

56.74

2.90

4.2

			(%)	(%)	(%)	
	103,804	82,831	15.4	18.1	16.3	2.5
	597,797	455,993	4.8	0.8	5.1	(3.4)
	691,842	645,780	6.5	3.5	4.2	(0.6)
	260,488	236,932	8.7	1.6	3.4	(1.5)
	770,161	766,409	0.5	31.6	31.6	(0.0)
	(925,096)	(924,852)	不适用	不适用	不适用	不适用
	1,498,996	1,263,093	7.7	15.3	20.2	(2.3)

= - /

4.3

4.3.1

2019

14,990

15.3%

491

20.2%

2019

2018

	6 30 6		
	2019	2018	
			%
	1,498,996	1,300,252	15.3
	1,466,833	1,268,803	15.6
	32,163	31,449	2.3
	(1,449,858)	(1,238,676)	17.0
	(1,207,182)	(994,797)	21.3



	<b>6 30 6</b>		
	<b>2019</b>	<b>2018</b>	
			<b>%</b>
	(24,765)	(31,332)	(21.0)
	(52,684)	(51,902)	1.5
	(4,347)	(4,362)	(0.3)
	(38,221)	(37,340)	2.4
	(120,246)	(118,721)	1.3
	(2,413)	(222)	986.9

				( )		
				/	/	
	6 30			6 30		
6			6			
2019	2018	%	2019	2018	%	
45,093	43,623	3.4	7,484	7,635	(2.0)	

	3,376	7.3%	10,034
	2.1%		3,364 /
5.1%			
	1,772	10.2%	
	3,968	50.5%	
	2,957	15.5%	
	248	21.0%	
	527	1.5%	
	43	0.3%	
	382	2.4%	
	1,202	1.3%	
	24	22	

(3)

2019 491 20.2%

(4)

2019 52 49

(5)

2019 501 27.2%

(6)

2019 101 30.5%

(7)

2019 77 41

(8)

2019

322

24.0%

4.3.2

(1)

	<b>2019 6 30</b>	<b>2018 12 31</b>	
	1,824,845	1,592,308	232,537
	544,858	504,120	40,738
	1,279,987	1,088,188	191,799
	957,629	735,773	221,856
	605,435	565,098	40,337
	352,194	170,675	181,519
	723,452	717,284	6,168
	121,071	121,071	-
	602,381	596,213	6,168
	143,764	139,251	4,513
	867,216	856,535	10,681

(2)

	<b>6 30 6</b>		
	<b>2019</b>	<b>2018</b>	
	32,918	71,620	(38,702)
/	(49,073)	19,258	(68,331)
	(2,945)	(49,308)	46,363
( )/	(19,100)	41,570	(60,670)

4.4



2018  
0.42 /

0.16 / 2018

5.2 2019 6 30

2019 6 30

2019 9 16 ( )  
2019

0.12 ( )

**6**

	<b>2010</b>	<b>2012</b>	<b>2015</b> ( )
	10 02	12 02	15 02
	122052	122150	136040
	2010 5 21	2012 6 1	2015 11 19
	2020 5 21	2022 6 1	2020 11 19
( )	90	70	40
( )	90	70	40
%	4.05	4.90	3.70

	0.90	0.89	0.01	
	0.53	0.57	(0.04)	
	52.42%	46.14%	6.28	
	100%	100%	-	-
	<b>1-6</b>			
EBITDA	12.20	35.40	(23.20)	
	100%	100%	-	-

7

7.1

7.2 2018 21 — ( “ ”)

2019 2019 ( [2019]6 )

2019 6 30

(a)

(i)

	( )			( )		
	2018	12	31	2018	1	1
			56,993			68,494
			7,886			16,207
			(64,879)			(84,701)
			186,341			200,073
			6,416			6,462
			(192,757)			(206,535)

(ii)

	( )			( )		
	2018	12	31	2018	1	1
			29,989			37,609
			156			157
			(30,145)			(37,766)
			82,343			83,449
			2,075			3,155
			(84,418)			(86,604)

(b)

2018 2019

(i)

1 2019 1

2019 1 1

(

)( 33)

198,564

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7.3

2019 8 23