



普华永道

审计报告

普华永道中天审字(2015)第 10001 号
(第一页, 共二页)

中国石油化工股份有限公司全体股东:

我们审计了后附的中国石油化工股份有限公司(以下简称“中国石化”)的财务报表, 包括 2014 年 12 月 31 日的合并及公司资产负债表, 2014 年度的合并及公司利润表、合并及公司股东权益变动表和合并及公司现金流量表以及财务报表附注。

一、管理层对财务报表的责任

编制和公允列报财务报表是中国石化管理层的责任。这种责任包括:

(1) 按照企业会计准则的规定编制财务报表, 并使其实现公允反映;

审计工作涉及实施审计程序, 以获取有关财务报表金额和披露的审计证据。

风险的评估。在进行风险评估时, 注册会计师考虑与财务报表编制和公允列报相关的内

我们相信, 我们获取的审计证据是充分、适当的, 为发表审计意见提供了基础。

普華永道中天審字(2015)第 10001 號
(第二頁, 共二頁)

二、 審計意見

我們認為, 上述中國石化的財務報表在所有重大方面按照企業會計準則的規定編制, 公允反映了中國石化2014年12月31日的合併及公司財務狀況以及2014年度的合併及公司經營成果和現金流量。

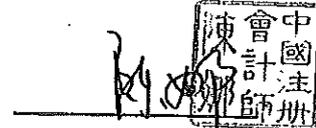


註冊會計師



李丹

註冊會計師



陳娜

2014 12 31

2014 2013
12 31 12 31

	5	10,100	15,101
	6	13,963	28,771
	7	90,831	68,466
	8	29,251	13,165
	9	3,780	4,216
	10	188,223	221,906
		23,996	21,385
		360,144	373,010
		868	3,730
	11	80,593	75,318
	12	703,485	669,595
	13	177,667	160,630
	14	78,681	60,263
	15	6,281	6,255
	16	14,158	11,961
	17	6,979	4,141
	18	22,512	18,013
		1,091,224	1,009,906
		1,451,368	1,382,916

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2014 12 31

2014

12 31

2013

12 31

095

	20	166,688	108,121
	21	4,577	4,526
	22	198,366	202,724
	23	89,918	81,079
	24	839	818
	25	28,677	35,888
	26	103,302	82,917
	29		10,000
	27	11,890	45,749
		604,257	571,822
	28	67,426	46,452
	29	83,506	99,138
	30	29,715	26,080
	17	7,820	7,977
	31	11,549	8,187
		200,016	187,834
		804,273	759,656
	32	118,280	116,565
	33	48,703	36,947
	34	(7,261)	407
	35	491	1,556
	36	193,552	190,337
		240,718	224,534
		594,483	570,346
		52,612	52,914
		647,095	623,260

2014 12 31

2014 2013
12 31 12 31

		1,805	6,732
		176	2,064
	7	25,031	32,620
	8	201,234	52,652
	9	1,962	5,237
		74,654	138,882
		19,186	19,888
		324,048	258,075
		91	2,844
	11	189,631	164,545
	12	452,361	533,297
	13	100,543	123,059
		8,834	49,282
		2,547	9,602
		2,767	3,518
		756,774	886,147
		1,080,822	1,144,222

2015 3 20

2014 12 31

2014 2013
12 31 12 31

	57,749	23,215
	2,933	2,443
	102,399	152,007
	3,926	73,909
	310	489
	19,883	29,291
	198,144	132,446
		10,000
	11,084	44,379
	396,428	468,179
	55,202	44,692
	62,221	77,961
	25,830	22,729
	600	1,105
	1,892	1,982
	145,745	148,469
	542,173	616,648
	118,280	116,565
	54,690	46,121
	(206)	2,123
	232	1,226
	193,552	190,337
	172,101	171,202
	538,649	527,574

	2014	2013	
	37	2,825,914	2,880,311
	37	2,429,017	2,457,041
	38	191,202	190,672
		46,274	44,359
		70,500	73,572
	39	9,618	6,274
	41	10,969	12,573
	42	6,839	4,044
	43	(4,151)	2,167
	44	8,137	2,510
		65,481	96,453
	45	4,710	3,481
	46	3,710	2,952
		66,481	96,982
	47	17,571	25,605
		48,910	71,377
		47,430	67,179
		1,480	4,198
	58	0.406	0.579
	58	0.406	0.543
		48,910	71,377
	34		
		(4,485)	604
		(1,225)	1,314
		(3,042)	(297)
		(514)	(689)
		(9,266)	932
		39,644	72,309
		39,762	68,359

2014 12 31

		2014	2013
	37	1,222,323	1,627,613
	37	972,685	1,305,891
		142,840	149,762
		10,848	34,942
		46,314	60,553
		9,144	7,857
		10,926	12,532
		2,737	3,693
		(4,605)	2,058
	44	13,417	15,216
		35,641	69,657
		5,092	2,801
		1,766	2,582
		38,967	69,876
		6,822	12,541
		32,145	57,335
		(657)	
		(1,309)	1,306
		(363)	(297)
		(2,329)	1,009
		29,816	58,344

2015 3 20

	2014	2013
	3,129,123	3,214,962
	1,600	1,747
	44,214	22,396
	3,174,937	3,239,105
	(2,589,649)	(2,691,495)
	(56,396)	(55,731)
	(292,259)	(296,896)
	(88,286)	(43,090)
	(3,026,590)	(3,087,212)
49(a)	148,347	151,893
	3,874	4,198
	2,312	1,496
	1,020	1,550
	2,066	2,499
	9,272	9,743
	(124,381)	(154,946)
11	(13,855)	(33,487)
	(1,137)	(50)
52(iii)	(2,532)	
	(141,905)	(188,483)
	(132,633)	(178,740)
	4,128	32,102
	4,120	12,696
	1,128,447	1,142,890
	1,132,575	1,174,992
	(1,114,481)	(1,105,457)
	(39,494)	(37,967)
	(1,674)	(1,346)
	(21)	(49)
	(1,153,996)	(1,143,473)
	(21,421)	31,519
	16	(82)

2014 12 31

	2014	2013
	1,396,976	1,800,264
	1,151	1,294
	96,326	38,215
	1,494,453	1,839,773
	(1,020,434)	(1,367,598)
	(39,024)	(46,489)
	(204,807)	(225,218)
	(70,981)	(51,511)
	(1,335,246)	(1,690,816)

2014 12 31

2012	12	31	86,820	30,574		3,550	184,603	209,446	(1,619)	513,374	37,227	550,601
			3(27)	(846)	(773)				1,619			
2013	1	1	86,820	29,728	(773)	3,550	184,603	209,446		513,374	37,227	550,601
1.								67,179		67,179	4,198	71,377
2.		34			1,180					1,180	(248)	932
					1,180			67,179		68,359	3,950	72,309
3.							5,734	(5,734)				
			48					(28,424)		(28,424)		(28,424)
			48	17,933				(17,933)				
4.2011		32		1						1		1
5.		32	8,967	(8,967)								
6.	H	32	2,845	16,561						19,406		19,406
7.				(986)					(986)	986		
8.				(20)					(20)	(29)		(49)
9.				600					600	12,096		12,696
10.										(1,261)		(1,261)
			29,745	7,189			5,734	(52,091)		(9,423)	11,792	2,369
11.						(1,994)			(1,994)	(55)		(2,049)
12.				30						30		30
2013	12	31	116,565	36,947	407	1,556	190,337	224,534		570,346	52,914	623,260
2014	1	1	116,565	36,947	407	1,556	190,337	224,534		570,346	52,914	623,260
1.								47,430		47,430	1,480	48,910
2.		34			(7,668)					(7,668)	(1,598)	(9,266)

2014 12 31

2012 12 31		86,820	39,146		3,017	184,603	158,101	471,687
	3(27)		(1,114)	1,114				
2013 1 1		86,820	38,032	1,114	3,017	184,603	158,101	471,687
1.							57,335	57,335
2.				1,009				1,009
				1,009			57,335	58,344
3.								
						5,734	(5,734)	
	48						(28,424)	(28,424)
	48	17,933					(17,933)	
4. 2011	32		1					1
5.	32	8,967	(8,967)					
6. H	32	2,845	16,561					19,406
		29,745	7,595			5,734	(52,091)	(9,017)
7.					(1,778)			(1,778)
8.			30					30
9.			464		(13)		7,857	8,308
2013 12 31		116,565	46,121	2,123	1,226	190,337	171,202	527,574
2014 1 1		116,565	46,121	2,123	1,226	190,337	171,202	527,574
1.							32,145	32,145
2.				(2,329)				(2,329)
				(2,329)			32,145	29,816
3.								
						3,215	(3,215)	
	48						(28,031)	(28,031)
4. 2011	32	1,715	8,477					10,192
		1,715	8,477			3,215	(31,246)	(17,839)
5.					(994)			(994)
6.			92					92
2014 12 31		118,280	54,690	(206)	232	193,552	172,101	538,649

2015 3 20

2014 12 31

1

2000 2 25
2015 3 20

1999 9 30

98,249,084

[2000]20

[2000]34

70%

68,800,000

1.00

2000 2 21

[2000]154

(1)

(2)

(3)

52

2

(1)

2006 2 15

15

(2)

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(3)

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3(11)

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3(11)

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3(11)

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3(11)

(4)

3(2)

2014 12 31

3

3(6) (7)

3(16)

3(12)

3(4)

51

(1)

(a)

(b)

3(9)

(c)

2014 12 31

3

(1)

(c)

(2)

(3)

(4)

2014 12 31

3

(5)

(a)

3(1)(c)

3(12)

(b)

3(10)

2014 12 31

3

(5)

(b)

(c)

3(12)

2014 12 31

3

(6)

3(12)

3(12)

3(19)

3(10)

12	50	3%
4	30	3%

(7)

2014 12 31

3

(8)

3(12)

3(10)

(9)

3(12)

2014 12 31

3

(11)

(a)

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3(17)(c)

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3(16)

(b)

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(c)

2014 12 31

3

(11)

(d)

2014 12 31

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(11)

(e)

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(f)

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2014 12 31

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(12)

(a)

(i)

(ii)

(iii)

(iv)

(v)

(vi)

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50% 50%

20% 20%

50%

2014 12 31

3

(12)

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(13)

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(a)

(b)

(c)

2014 12 31

3

(15)

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2014 12 31

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(16)

(17)

(a)

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(b)

(c)

2014 12 31

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(18)

(19)

(20)

(21)

(22)

(23)

(24)

(25)

(a)

(b)

(c)

(d)

(e)

(f)

(g)

(h)

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(k)

(l)

2014 12 31

3

(26)

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(27)

2014 39 2 40 9 41 30
 2014 33 2014 7 1 37 37
 2014

		2013 12 31
2		(1,760) 1,760
		2,466 (407) (2,059)
41		

4

2009 1 1 (/)	2014 11 29 (/)	2014 12 13 (/)
1,388.00	1,554.56	1,943.20
940.80	1,105.44	1,293.60
1,385.00	1,551.20	1,939.00
1,282.00	1,435.84	1,794.80
1,126.00	1,261.12	1,576.40
812.00	954.10	1,116.50
996.80	1,171.24	1,370.60

2014 12 1 5% 6% 1%

13% 17%

2015 1 1 55 / 65 / 5

20%-40%

2014 12 31

5

2014 12 31

2013 12 31

			30			36
			5,064			7,283
105	6.1190	643	46	6.0969	280	
70	0.7889	55	1,073	0.7862	844	
145	0.0514	7	155	0.0578	9	
2	7.4556	15	10	8.4189	81	
		65			28	
		5,879			8,561	
		2,247			3,948	
321	6.1190	1,968	425	6.0969	2,591	
1	7.4556	6		8.4189	1	
		10,100			15,101	

2014 12 31

7.45

2013

0.55

6

2014 12 31
2015 06 30

44.27

2013

53.14

2014 12 31

7

2014 12 31

8

	2014 12 31	2013 12 31	2014 12 31	2013 12 31
			199,783	48,771
	2,671	1,779	978	620
	725	225	94	202
	27,328	12,737	1,695	4,746
	30,724	14,741	202,550	54,339
	1,473	1,576	1,316	1,687
	29,251	13,165	201,234	52,652

2014 12 31		2013 12 31		2014 12 31		2013 12 31	
	%		%		%		%
27,717	90.2	11,579	78.5	—	—	—	—
514	1.7	17	3.3	1,010	6.9	109	10.8
525	1.7	55	10.5	314	2.1	30	9.6
1,968	6.4	1,401	71.2	1,838	12.5	1,437	78.2
30,724	100.0	1,473	14,741	100.0	1,576	1,576	

2014 12 31		2013 12 31		2014 12 31		2013 12 31	
	%		%		%		%
185,534	91.6	51,203	94.2	1		1	
14,792	7.3	2		997	1.8	11	1.1
573	0.3	3	0.5	311	0.6	18	5.8
1,651	0.8	1,311	79.4	1,828	3.4	1,657	90.6
202,550	100.0	1,316	54,339	100.0	1,687	1,687	

2014 12 31 2013 12 31

	2014 12 31	2013 12 31
	12,522	1,977
	40.8%	13.4%
		307

2014 2013

2014 2013

2014 2013 12 31

2014 12 31

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	2014 12 31	2013 12 31	2014 12 31	2013 12 31
<hr/>	66	262	1,091 19	2,048 155

2014 12 31

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	2014 12 31	2013 12 31
	95,298	124,198
	22,728	21,181
	71,959	76,289
	1,841	1,989
	191,826	223,657
	3,603	1,751
	188,223	221,906

2014

11

2014 1 1	46,876	28,457	(15)	75,318
	8,211	2,408		10,619
	782	2,848		3,630
	(2,736)	(306)		(3,042)
	2			2
	(1,011)	(1,073)		(2,084)
	(358)	(168)		(526)
52(iii)	(3,292)	(26)		(3,318)
			(6)	(6)
2014 12 31	48,474	32,140	(21)	80,593

2014 1 1	142,803	12,588	16,890	(7,736)	164,545
(i)	58,791	1,713	398		60,902
		401	1,598		1,999
			(363)		(363)
		(890)	(336)		(1,226)
	(4,058)	(380)			(4,438)
(i)	(25,480)	(113)	(6,376)	79	(31,890)
			102		102
2014年12月31日余额	172,056	13,319	11,913	(7,657)	189,631

(i)	2014 2 19	2014 4 1	2013
		52	
	2014 9 12	1,050.44	2015 3 6 25
		29.58%	

2014 12 31

11

2014

52

2014 12 31

11

(b)

	2014		2013		CIR(iii)		Taihu(iii)		Mansarovar(iii)	
	12 31	12 31	12 31	12 31	12 31	12 31	12 31	12 31	12 31	12 31
	1,112	550	4,873	4,820	117	166	580	346		
	5,879	6,727	1,881	2,437	2,886	3,476	328	985		
	6,991	7,277	6,754	7,257	3,003	3,642	908	1,331		
	17,209	18,496	13,078	14,244	7,995	14,796	9,702	10,739		
(iv)	(3,318)	(2,990)	(272)	(278)	(1,228)	(6,903)		(854)		
	(2,235)	(2,027)	(851)	(1,764)	(1,742)	(2,065)	(860)	(776)		
	(5,553)	(5,017)	(1,123)	(2,042)	(2,970)	(8,968)	(860)	(1,630)		
(v)	(4,019)	(4,904)	(680)	(956)	(2,905)					
		(1)	(1,253)	(1,545)	(2,175)	(3,354)	(3,662)	(4,120)		
	(4,019)	(4,905)								

2014 12 31

11

(c)

2014	2013	2014	2013	2014	2013	2014	2013	2014	2013
12 31	12 31	12 31	12 31	12 31	12 31	12 31	12 31	12 31	12 31
108,999	104,477	13,816	15,410	6,833	4,474	2,466	3,094	2,783	2,849
14,992	17,490	4,996	4,830	15,849	6,987	3,263	3,069	1,126	1,058
(105,289)	(102,112)	(11,051)	(12,249)	(7,538)	(335)	(640)	(1,183)	(224)	(281)
(104)	(3,271)	(227)	(233)	(2,348)	(1,330)	(1,043)	(1,102)	(370)	(354)
18,598	16,584	7,534	7,758	12,796	9,796	4,046	3,878	3,315	

2014 12 31

12

2014 1 1	96,787	515,701	768,102	1,380,590
	40	3,309	579	3,928
	6,164	50,130	73,857	130,151
52(iii)	440		2,984	3,424
	390	(6)	(384)	
	(2,737)	(82)	(31,968)	(34,787)
	6	120	8	134
2014 12 31	101,090	569,172	813,178	1,483,440

2014 12 31

12

2014 1 1	71,261	450,632	572,298	1,094,191
	3	2,834	132	2,969
	2,389	44,347	33,206	79,942
	562	(6)	(556)	
(i)	(26,413)	(566)	(117,813)	(144,792)
	(457)	(78)	(8,887)	(9,422)
2014 12 31	47,345	497,163	478,380	1,022,888
2014 1 1	25,678	238,769	268,555	533,002
	1,763	33,642	25,078	60,483
	108	(2)	(106)	
(i)	(7,465)	(309)	(36,176)	(43,950)
	(307)	(60)	(6,970)	(7,337)
2014 12 31	19,777	272,040	250,381	542,198
2014 1 1	2,186	11,451	14,255	27,892
	11	2,436	72	2,519
(i)	(497)	10	(1,357)	(1,844)
	(34)	(2)	(202)	(238)
2014 12 31	1,666	13,895	12,768	28,329
2014 12 31	25,902	211,228	215,231	452,361
2013 12 31	43,397	200,412	289,488	533,297

(i) 11(i)

2014 28.34 2013 33.45 33.09 2013 41.88 30

2014 24.36 2013 25.23 9.17
2013 0.00

10.13% 2013 10.70%

2014 2013 12 31

2014 2013 12 31

2014 2013 12 31

2014 12 31

13

2014 1 1	160,852	123,243
	149,830	97,796
52(iii)	14,162	
	(1,069)	
11(i)		(33,627)
	(5,587)	(5,587)
	(130,151)	(79,942)
	(10,154)	(1,340)

2014 12 31

14

2014 1 1	51,417	3,809	3,139	15,840	2,571	76,776
	10,015	250	100	17,038	687	28,090
	(1,571)		(2)	(130)	(37)	(1,740)
2014 12 31	59,861	4,059	3,237	32,748	3,221	103,126

2014 12 31

16

17

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2014 12 31

18

19

2014 12 31

2014 12 31

22

2014 2013 12 31

23

2014 2013 12 31

24

2014 2013 12 31

25

2014	2013
12 31	12 31

	2,019	3,828
	16,392	15,425
	1,091	3,096
	3,417	6,728
	515	974
	5,243	5,837
	28,677	35,888

2014 12 1 1%

26

2014 2013 12 31

2014 2013 12 31

27

2014 12 31

2013 12 31

		163				371
	1,051	0.0514	54	1,039	0.0578	60
	8	6.1190	51	109	6.0969	662
			268			1,093
			80			555
	18	6.1190	112	5	6.0969	28
			192			583
			460			1,676
			11,000			44,073
			430			
			11,890			45,749

2014 2013 12 31

2014 12 31

28

2014 12 31

2013 12 31

2014 12 31				23,001				7,712
7.40%								
2025								
2014 12 31	8,662	0.0514	445	9,711	0.0578			561
2.60%								
2023								
2014 12 31	180	6.1190	1,103	150	6.0969			916
4.29%								
2031								
				(268)				(1,093)
				24,281				8,096
2014 12 31				43,225				38,911
6.46%								
2020								

2014 12 31

30

2014 1 1	26,004
	3,309
	1,008
	(714)
	6
2014 12 31	29,613

31

32

2014 2013
12 31 12 31

92,766,957,040 A 2013	91,051,875,187	1.00	92,767	91,052
25,513,438,600 H 2013	25,513,438,600	1.00	25,513	25,513
			118,280	116,565

2000 2 25 68,800,000,000 1.00 1

2000 7 25 1.00 12,521,864,000 H 25,805,750 2000 10 100 H H 15,102,439,000 H
1.59 20.645 1,678,049,000

2001 7 2,800,000,000 A 1.00 4.22

2013 2011 A A 114,076 2012 117,724,450 1.00

2013 2 14 2,845,234,000 H 1.00 8.45 24,042,227,300
23,970,100,618

2013 6

2014 12 31

33

2014 1 1	36,947
2011	8,477
	3,216
	63
2014 12 31	48,703

(a)

(b)

2011 H A

(c)

34

(a)

2014

265	(47)	218
-----	------	-----

2014 12 31

34

(a)

2013

	1,271	(210)	1,061
	(9)	1	(8)
	(538)	89	(449)
	724	(120)	604
	1,747	(433)	1,314
	1,747	(433)	1,314
	(297)		(297)
	(297)		(297)
	(689)		(689)
	(689)		(689)
	1,485	(553)	932

(b)

2012 12 31	1,014	8	(176)	(1,619)	(773)	(183)	(956)
2013	(298)	1,314	604	(440)	1,180	(248)	932
2013 12 31	716	1,322	428	(2,059)	407	(431)	(24)
2014	(1,684)	(1,225)	(4,485)	(274)	(7,668)	(1,598)	(9,266)
2014 12 31	(968)	97	(4,057)	(2,333)	(7,261)	(2,029)	(9,290)

2014 12 31

37

	2014	2013	2014	2013
	2,781,641	2,833,247	1,186,548	1,579,744
	44,273	47,064	35,775	47,869
	2,825,914	2,880,311	1,222,323	1,627,613
	2,429,017	2,457,041	972,685	1,305,891

55

38

	2014	2013
	136,718	133,312
	22,187	25,541
	13,753	13,283
	10,210	10,065
	7,245	7,329
	1,089	1,142
	191,202	190,672

4

39

	2014	2013
	11,929	11,435
	1,719	1,710

2014 12 31

41

2014 12 31

46

	2014	2013
	1,903	1,102
	110	47
	125	245
	1,572	1,558
	3,710	2,952

47

	2014	2013
	18,341	22,741
	(1,792)	2,562
	1,022	302
	17,571	25,605

	2014	2013
	66,481	96,982
25%	16,620	24,246
	444	805
	(1,097)	(1,297)
(i)	(1,722)	(1,962)
	622	2,171
(ii)	(27)	(246)
	1,595	660
	114	926
	1,022	302
	17,571	25,605

(i) 25% 15% 2020
(ii) 50%

2014 12 31

48

(a)						
	2015 3 20		2014		0.11	133.18
(b)						
	2014 8 22		2014		0.09	105.12
	2014 5 9		2013		0.15	175.19
	2013 8 23		2013		0.09	104.91
	2013 5 29		2012		0.20	179.33
	2					10
	32					

49

(a)				
		2014		2013
		48,910		71,377
		6,839		4,044
		82,156		74,853
		7,941		6,412
		5,587		5,599
		1,622		826
		4,151		(2,167)
		8,596		8,100
		(6,246)		(2,513)
		(1,510)		1,864
		(282)		698
		28,540		(5,096)
		(1,093)		(2,049)
		(28,654)		(7,515)
		(8,210)		(2,540)
		148,347		151,893
(b)				
		2014		2013
		9,355		15,046
		15,046		10,456
	()	(5,691)		4,590
(c)				
		2014		2013
		30		36
		9,325		15,010
		9,355		15,046

2014 12 31

50

(1)

10169286-X

22

2,748.67

72.94%

(2)

YASREF

CIR

Taihu

Mansarovar

(3)

	2014	2013
(i)	305,044	318,092
(ii)	134,424	141,316
(iii)	1,606	1,639
(iv)	49,399	52,814
(v)	10,306	13,235
(vi)	6,753	6,755
(vii)	10,531	10,373
(vii)	497	491
(vii)	274	252
(viii)	132	185
(ix)	135	89
(x)	1,421	1,802
(ix)	2,319	(2,528)
(xi)	53,690	11,903

		2014	2013			2014	2013			2014	2013
a)						1,381.70	2013	1,633.98			
	67.53	2013	67.55	14.21	2013	1,189.68	2013	1,440.95	4.97	2013	103.73
		4.91						105.31			
		986.20	2013	938.25				984.79	2013		936.84
	1.35	2013	0.84					0.57			
	2014	2013	12	31							
			54(b)								
											54(b)

- (i)
- (ii)
- (iii)
- (iv)
- (v)

2014 12 31

50

(3)

(vi)

(vii)

(viii)

(ix)

(x)

(xi)

963.41

2014

1,260.17 2013

1

2

2014

(a)

2000 1 1

6

.
. .
. .

6%

(b)

2000 1 1

(c)

20

2000 1 1

40 50

(d)

2000 1 1

(e)

2000 1 1

2014 12 31

50

(4)

2014 2013 12 31

2014 12 31	2013 12 31	2014 12 31	2013 12 31
		4,221	6,540
2	21	25,476	18,381
40	57	3,524	2,219
		14,935	11,378
5		16,842	10,642
20	79	2,687	2,987
15	47	21,989	19,256
		6,470	4,102
		102,773	53,481
		43,337	38,939
	20	355.60	2000
		20	28

2014 12 31

2013 12 31

(5)

2014	2013
8,009	8,152
501	480
8,510	8,632

2014 12 31

51

3

(a)

(b)

8

(c)

(d)

(e)

%

	1,400	1,856	100.00	23
	20,000	39,141	100.00	6,126
	13,203	15,651	100.00	120
	5,745	2,873	50.00	1,633
	7,200	4,000	50.56	8,359
	248	港币 3,952	60.34	3,269
	4,000	6,491	100.00	
	3,000	4,585	100.00	3,291
	13,277	港币 13,311	100.00	
	830	498	60.00	438
	800	480	60.00	441
	5,000	4,250	85.00	469

				(iv)							
2014	2013	2014	2013	2013	2014	2013	2014	2013	2014	2013	
12 31	12 31	12 31	12 31	12 31	12 31	12 31	12 31	12 31	12 31	12 31	
	436	281	9,510	14,486	1,887	15,416	13,983	131,012	114,159	1,724	
	(224)	(197)	(12,485)	(18,017)	(972)	(2,387)	(2,414)	(280,010)	(274,111)	(13,023)	
<i>/</i>											
	212	84	(2,975)	(3,531)	915	13,029	11,569	(148,998)	(159,952)	(11,299)	
	4,050	4,596	21,636	22,430	6,911	47,623	46,143	229,281	217,274	16,874	4,033
	(996)	(796)	(1,819)	(808)	(77)	(35,877)	(32,831)	(1,456)	(1,476)		
	3,054	3,800	19,817	21,622	6,834	11,746	13,312	227,825	215,798	16,874	4,033
	7,322	5,379	102,183	115,540	18,500	9,038	13,652	1,472,232	1,498,628	18,365	
<i>/</i>	(745)	(716)	(700)	2,014	389	3,046	4,250	22,914	25,945	137	(43)
<i>/</i>											
	(750)	(714)	(700)	2,014	389	(106)	3,814	22,934	25,744	137	(43)

2014 12 31

53

2014 2013 12 31

	2014	2013
	12 31	12 31
	13,909	13,507
	13,480	13,064
	13,113	12,850
	12,984	12,742
	13,063	12,656
	297,425	307,268
	363,974	372,087

2014 2013 12 31

	2014	2013
	12 31	12 31
(i)	138,795	181,428
	102,386	111,169
	241,181	292,597

(i) 40.30 2013 49.93

30 7

80 30 30

2013 4.04 2014 12 31 4.08

2014 12 31

53

	2014		2013	
	12	31	12	31
		312		318
		160		140
		32		38
		22		24
		19		19
		811		835
		1,356		1,374

54

(a)

(b) 2014 2013 12 31

	2014		2013	
	12	31	12	31
		168		438
		5,552		5,425
		5,720		5,863

2014 2013 12 31

(i)
(ii)

(iii)

(iv)

(v)

2013 51.54

2014 12 31

53.52

2014 12 31

55

(i)

(ii)

(iii)

(iv)

(v)

(1)

	2014	2013
	69,550	60,848
	141,544	158,618
	211,094	219,466
	175,534	194,469
	1,092,244	1,111,004
	1,267,778	1,305,473
	1,458,390	1,486,037
	5,446	6,330
	1,463,836	1,492,367
	356,993	374,097
	62,208	55,999
	419,201	430,096
	721,174	717,796
	587,663	640,224
	1,308,837	1,358,020
	(1,889,105)	(1,972,175)
	2,781,641	2,833,247
	16,503	22,641
	5,317	5,796
	12,770	10,047
	8,284	7,491
	1,399	1,089
	44,273	47,064
	2,825,914	2,880,311

(1)

	2014	2013
	46,309	54,476
	(1,982)	9,745
	29,753	35,633
	(2,164)	631
	(2,982)	(3,686)
	2,179	1,251
	71,113	98,050
	1,118	366
	(854)	(475)
	1,292	863
	811	418
	5,770	1,338
	8,137	2,510
	(9,618)	(6,274)
	(4,151)	2,167
	65,481	96,453
	4,710	3,481
	3,710	2,952
	66,481	96,982

2014 12 31

55

(1)

	2014 12 31	2013 12 31
	453,060	406,237
	297,884	329,236
	276,298	273,872
	162,685	156,373
	147,015	107,197
	1,336,942	1,272,915
	10,100	15,101
	80,593	75,318
	6,979	4,141
	16,754	15,441
	1,451,368	1,382,916
	100,548	104,233
	67,328	69,029
	118,161	101,564
	27,439	23,670
	138,928	129,816
	452,404	428,312
	166,688	108,121
		10,000
	11,890	45,749
	67,426	46,452
	83,506	99,138
	7,820	7,977
	11,549	8,187
	2,990	5,720
	804,273	759,656

55

(1)

	2014	2013
	80,196	105,311
	27,957	26,064
	26,989	29,486
	15,850	19,189
	3,648	5,076
	154,640	185,126
	48,902	44,126
	15,015	13,859
	12,491	11,127
	12,130	10,757
	1,559	1,396
	90,097	81,265
	2,436	2,523
	29	88
	40	35
	1,106	
	8	15
	3,619	2,661

(2)

	2014	2013
	2,062,775	2,107,202
	763,139	773,109
	2,825,914	2,880,311
	2014	2013
	12 31	12 31
	1,003,521	941,046
	64,589	51,181
	1,068,110	992,227

2014 12 31

56

.
. .
. .

2014 12 31
2,891.06
2013 449.66

3.51% 2013 3.12% 2014 12 31

3,025.70 2013
789.83

2014 12 31

56

2014 12 31

166,688	167,488	167,488			
11,890	11,949	11,949			
67,426	77,483	1,725	10,240	15,226	50,292
83,506	96,474	2,865	7,472	54,629	31,508
4,577	4,577	4,577			
198,366	198,366	198,366			
104,141	104,141	104,141			
636,594	660,478	491,111	17,712	69,855	81,800

2013 12 31

108,121	109,067	109,067			
45,749	46,754	46,754			
10,000	10,164	10,164			
46,452	53,048	723	1,068	14,892	36,365
99,138	120,153	3,360	14,215	70,047	32,531
4,526	4,526	4,526			
202,724	202,724	202,724			
83,735	83,735	83,735			
600,445	630,171	461,053	15,283	84,939	68,896

2014 12 31

56

(c)

2014 12 31							2014 12 31
			189.90	2013	126.22	2013	45.77
					24.76		
2014 12 31					10		11.67
2013	0.18					22.06	2013
							28.06
							2013
						2014 12 31	2011
			29(v)				
2014 12 31		20%			27.30	2013	13.33
	27.02	2013	7.37				20%
	2013						

(i)

2014 12 31

56

(ii)

2014	2013	12	31	0.33%	6.15%	2013	0.37%	7.03%
				2014		2013		
				12	31	12	31	
				115,767		151,852		
				112,362		149,694		

2014 12 31

58

(i)

	2014	2013
	47,430	67,179
	116,822	116,103
	0.406	0.579

	2014	2013
	116,565	86,820
	116,565	112,866
H		3,237
2011	257	
	116,822	116,103

(ii)

	2014	2013
	47,564	66,134
	117,242	121,859
	0.406	0.543

	2014	2013
	116,822	116,103
	420	5,756
	117,242	121,859

59

	9			2010		
	2014			2013		
	2014 (%)			2013 (%)		
	8.14	0.406	0.406	12.24	0.579	0.543
	7.42	0.370	0.370	12.15	0.574	0.538

60