



“ ”

2016

|       |        |
|-------|--------|
| ..... | 1      |
| ..... | 3      |
| 2016  | .....6 |
| ..... | 12     |
| ..... | 13     |
| ..... | 14     |
| ..... | 15     |
| ..... | 16     |
| ..... | 17     |

[2010]640

“ ” “ ” “ ”

200

2010

“ ”

10 01 122051 10 02 122052

200

5

“ ”

110

10

“ ”

90

5

3.75%

10

4.05%

100

2010

5 21

5

21

2010 5 21

5 21

2010

2015 5 21

2010 2020

5 21

1

2015

5 21

2020 5 21

1

AAA

AAA

100



2016

2000 2 25

167.8

H

70 / 216

V

VI

+

41%  
1  
2016

431.29  
14.6% 4.3%



|      |       |      |       |
|------|-------|------|-------|
| 2    |       |      |       |
| 2016 |       | V    |       |
|      | VI    |      |       |
|      |       |      | 1.19  |
|      | 2.36  | 1.49 | 0.53% |
|      | 4.4%  | 4.6% |       |
| 3    |       |      |       |
| 2016 |       |      |       |
|      |       | 25%  | 1.95  |
|      |       | 1.73 |       |
|      |       |      | 351   |
|      | 41.4% |      |       |
| 4    |       |      |       |
| 2016 |       | +    |       |

1,105.9 86.5%  
61.4%  
6,996  
11.3%  
5  
2016



2015 6.5% 2016 594.44

2015 35.9% 594.44

466.72 437.98

35.7%

|  |                  |                  | %           |             |             |            |
|--|------------------|------------------|-------------|-------------|-------------|------------|
|  | 115,939          | 128,469          | -15.3       | -16.4       | 9.8         | -26.5      |
|  | 855,786          | 556,081          | 9.1         | -7.6        | -15.5       | 4.6        |
|  | 1,052,857        | 961,907          | 8.4         | -4.9        | -5.9        | 1          |
|  | 335,114          | 289,572          | 13          | 1.9         | -0.2        | 1.7        |
|  | 739,947          | 726,449          | 1.8         | -5.6        | -6.2        | 0.7        |
|  | -1,168,732       | -1,170,313       |             |             |             |            |
|  | <b>1,930,911</b> | <b>1,492,165</b> | <b>10.7</b> | <b>-4.4</b> | <b>-6.5</b> | <b>1.3</b> |

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“ [2010]640

2016

|           |      |      |    |        |  |              |
|-----------|------|------|----|--------|--|--------------|
|           |      | 2010 | 5  | 21     |  |              |
|           |      | 2015 | 5  | 21     |  | “10 01”      |
| 1,100,000 |      |      |    | 41,250 |  |              |
|           |      | 2017 | 5  | 22     |  | “10 02” 2016 |
| 5 21      | 2017 | 5    | 20 |        |  | 36,450       |

10 01 10 02



2017

AAA

AAA

2016

(本页无正文，为中国石油化工股份有限公司 2010 年公司债券受托  
管理事务报告(2016年度)之盖章页)

债券受托管理人：中国国际金融股份有限公司



日期：2017年6月30日