

**Next Day Disclosure Return**  
**(Equity issuer - changes in issued share capital and/or share buybacks)**

Instrument: Equity issuer Status: New Submission  
 Name of Issuer: China Petroleum & Chemical Corporation  
 Date Submitted: 15 November 2022

Section I						
1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK	Yes	+
Stock code (if listed)	00386	Description				
Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue )	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price	
Opening balance as at 14 November 2022	25,459,024,600					
1). Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 31 October 2022	63,000,000	0.05 %			%	+
2). Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 01 November 2022	37,468,000	0.03 %			%	
3). Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7)	15,038,000	0.01 %			%	

	Date of changes 02 November 2022				
4).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 03 November 2022	20,234,000	0.02 %		%
5).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 04 November 2022	45,848,000	0.04 %		%
6).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 07 November 2022	11,222,000	0.01 %		%
7).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 08 November 2022	29,294,000	0.02 %		%
8).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 09 November 2022	19,442,000	0.02 %		%
9).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 10 November 2022	16,982,000	0.01 %		%
10).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 11 November 2022	24,418,000	0.02 %		%

11).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 14 November 2022	28,570,000	0.02 %			%
12).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 15 November 2022	28,570,000	0.02 %			%
Closing balance as at 15 November 2022		25,459,024,600				

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK	No	
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code: 600028)			
	Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue )	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at 14 November 2022		95,557,771,046				
1).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 17 October 2022	9,600,000	0.01 %			%
2).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 18 October 2022	16,000,000	0.01 %			%
3).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7)	17,000,000	0.01 %			%

	Date of changes 19 October 2022				
4).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 20 October 2022	14,999,971	0.01 %		%
5).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 21 October 2022	7,400,001	0.01 %		%
6).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 24 October 2022	11,600,000	0.01 %		%
7).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 25 October 2022	6,500,000	0.01 %		%
8).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 26 October 2022	6,500,000	0.01 %		%
9).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 27 October 2022	3,500,000	0.003 %		%
10).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 28 October 2022	9,500,000	0.01 %		%

11).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 31 October 2022	19,000,000	0.02 %			%
12).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 01 November 2022	14,000,000	0.01 %			%
13).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 02 November 2022	6,550,100	0.01 %			%
14).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 03 November 2022	9,449,933	0.01 %			%
15).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 04 November 2022	14,000,000	0.01 %			%
16).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 07 November 2022	11,999,932	0.01 %			%
17).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 08 November 2022	12,000,000	0.01 %			%
18).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7)	11,000,000	0.01 %			%

	Date of changes 09 November 2022				
19).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 10 November 2022	13,799,976	0.01 %		%
20).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 11 November 2022	12,200,040	0.01 %		%
21).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 14 November 2022	11,000,000	0.01 %		%
22).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 15 November 2022	11,000,000	0.01 %		%
	Closing balance as at 15 November 2022	95,557,771,046			

## Remarks:

1. The Company commenced H share repurchase on 21 September 2022 and has repurchased and cancelled 54,414,000 H shares as of 14 October 2022.
2. The Company commenced A share repurchase on 21 September 2022 and has repurchased 117,400,085 A shares as of 14 October 2022.
3. Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 121,016,795,646 shares (comprising 25,459,024,600 H shares and 95,557,771,046 A shares).

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange  Not applicable

Section II						
1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note)	Yes	
Stock code (if listed)	00386	Description				
A. Purchase report						
Trading date	Number of securities purchased	Method of purchase	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$	
1). 15 November 2022	28,570,000	On the Exchange	HKD 3.45	HKD 3.41	HKD	98,152,235
Total number of securities purchased		28,570,000	Total paid \$		HKD	98,152,235
B. Additional information for issuer whose primary listing is on the Exchange						
1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)				(a)	394,500,000
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ( (a) x 100 ) / Number of shares in issue					0.33 %
2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note)	No	
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code: 600028)			
A. Purchase report						
Trading date	Number of securities purchased	Method of purchase	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$	
1). 15 November 2022	11,000,000	On another stock exchange Shanghai Stock Exchange	RMB 4.28	RMB 4.26	RMB	47,020,944
Total number of securities purchased		11,000,000	Total paid \$		RMB	47,020,944

B.	Additional information for issuer whose primary listing is on the Exchange	
1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)	(a) _____
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ( (a) x 100 )/ Number of shares in issue	_____ %

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 31 March 2022 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Remarks: In relation to repurchase of H shares, the above B 2) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution was calculated based on the Company's total number of issued shares of 121,071,209,646 shares on 18 May 2022 (comprising 25,513,438,600 H shares and 95,557,771,046 A shares).

Submitted by: Huang Wensheng  
(Name)

Title: Vice President and Secretary to the Board of Directors  
(Director, Secretary or other Duly Authorised Officer)

翌日披露報表  
(股份發行人 已發行股本變動及/或股份購回)

表格類別： 股票 狀態： 新提交

公司名稱： 中國石油化工股份有限公司

呈交日期： 2022年11月15日

如上市發行人的已發行股本出現變動而須根據《香港聯合交易所有限公司證券上市規則》(《主板上市規則》)第13.25A條 / 《香港聯合交易所有限公司GEM證券上市規則》(《GEM上市規則》)第17.27A條作出披露，必須填妥第一章節。

第一章節				
1. 股份類別	普通股	股份分類	H股	於香港聯交所上市(註11)

變動日期	2022年11月2日				
4). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月3日	20,234,000	0.02 %		%
5). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月4日	45,848,000	0.04 %		%
6). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月7日	11,222,000	0.01 %		%
7). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月8日	29,294,000	0.02 %		%
8). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月9日	19,442,000	0.02 %		%
9). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月10日	16,982,000	0.01 %		%
10). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月11日	24,418,000	0.02 %		%
11). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月14日	28,570,000	0.02 %		%

12. 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月15日	28,570,000	0.02 %			% %
於下列日期結束時的結存(註8) 2022年11月15日	25,459,024,600				

2. 關於亂勾語染日界惱竭意權捺婷 柎 稔 ‘ 獲辟夾 九 于爛 引 憑喇鬧伯釋陞寤甫袈秋韜餃瀛采莖管幘乾蚤幘 幘割郃 犀快 沿籍幘5 S 陞沿籍幘52 繡駝 冉噶瞞崩塢葬 打 陞町榭擬 干餃瀛采莖鞠
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5).	購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年10月21日	7,400,001	0.01 %			%
6).	購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年10月24日	11,600,000	0.01 %			%
7).	購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年10月25日	6,500,000	0.01 %			%
8).	購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年10月26日					

13). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月2日	6,550,100	0.01 %			%
14). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月3日	9,449,933	0.01 %			%
15). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月4日	14,000,000	0.01 %			%
16). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月7日	11,999,932	0.01 %			%
17). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月8日	12,000,000	0.01 %			%
18). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月9日	11,000,000	0.01 %			%
19). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月10日	13,799,976	0.01 %			%
20). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月11日	12,200,040	0.01 %			%

21). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月14日	11,000,000	0.01 %			%
22). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月15日	11,000,000	0.01 %			%
於下列日期結束時的結存(註8) 2022年11月15日	95,557,771,046				

備註：

1. 本公司自2022年9月21日起開始回購H股股份，截至2022年10月14日，本公司回購並註銷了54,414,000股H股。
2. 本公司自2022年9月21日起開始回購A股股份，截至2022年10月14日，本公司已回購 117,400,085股A股。
3. 已發行股份佔有關股份發行前的現有已發行股份數目百分比是依據本公司已發行股份數目總額121,016,795,646 股 (包括25,459,024,600股 H 股及95,557,771,046 股A 股)計算。



我們在此確認，據我們所知所信，第一章節所述的每項證券發行已獲發行人董事會正式授權批准，並在適用的情況下：

(註9)

- (i) 上市發行人已收取其在是次發行應得的全部款項；
- (ii) 已履行主板上市規則 / GEM上市規則「上市資格」項下所規定有關上市的一切先決條件；
- (iii) 批准證券上市買賣的正式函件內所載的所有條件（如有）已予履行；
- (iv) 每類證券在各方面均屬相同(註10)；
- (v) 《公司（清盤及雜項條文）條例》規定送呈公司註冊處處長存檔的全部文件已經正式存檔，而一切其他法律規定亦已全部遵行；
- (vi) 確實所有權文件按照發行條款的規定經已發送/現正準備發送/正在準備中並將會發送；
- (vii) 發行人的上市文件所示已由其購買或同意購買的全部物業的交易已完成；全部該等物業的購買代價已予繳付；及
- (viii) 有關債券、借貸股份、票據或公司債券的信託契約/平邊契據經已製備及簽署，有關詳情已送呈公司註冊處處長存檔（如法律如此規定）。

第一章節註釋：

1. 若股份曾以超過一個每股發行價發行，須提供每股加權平均發行價。
2. 請填上根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條刊發的上一份「翌日披露報表」或根據《主板上市規則》第13.25B條 / 《GEM上市規則》第17.27B條刊發的上一份「月報表」（以較後者為準）的期終結存日期。
3. 請列出所有須根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條披露的已發行股本變動，連同有關的發行日期。每個類別須獨立披露，並提供充足資料，以便使用者可在上市發行人的「月報表」內識別有關類別。例如：因多次根據同一股份期權計劃行使股份期權或多次根據同一可換股票據進行換股而多次發行的股份，必須綜合計算，在同一類別下披露。然而，若因根據兩項股份期權計劃行使股份期權或根據兩項可換股票據進行換股而進行的發行，則必須分開兩個類別披露。
4. 在計算上市發行人已發行股份數目變動的百分比時，將參照以上市發行人在發生其最早一宗相關事件前的已發行股份數目總額（就此目的而言不包括已購回或贖回但尚未註銷的任何股份）；該最早一宗相關事件是之前並未有在「月報表」或「翌日披露報表」內披露的。
5. 如上市發行人的股份暫停買賣，則「上一個營業日的每股收市價」應理解為「股份作最後買賣的營業日當天的每股收市價」。
6. 如購回股份：
  - 「發行股份」應理解為「購回股份」；及
  - 「已發行股份佔有關股份發行前的現有已發行股份數目百分比」應理解為「已購回股份佔有關股份購回前的現有已發行股份數目百分比」。
7. 如贖回股份：
  - 「發行股份」應理解為「贖回股份」；及
  - 「已發行股份佔有關股份發行前的現有已發行股份數目百分比」應理解為「已贖回股份佔有關股份贖回前的現有已發行股份數目百分比」。
  - 「每股發行價」應理解為「每股贖回價」。

8. 期終結存日期為最後一宗披露的相關事件的日期。
9. (i) 至 (viii) 項為聲明的建議格式，可按個別情況予以修訂。
10. 在此「相同」指：
  - 證券的面值相同，須繳或繳足的股款亦相同；
  - 證券有權領取同一期間內按同一息率計算的股息 利息，下次派息時每單位應獲派發的股息 利息額亦完全相同（總額及淨額）；及
  - 證券附有相同權益，如不受限制的轉讓、出席會議及於會上投票，並在所有其他方面享有同等權益。
11. 香港聯交所指香港聯合交易所。

如上市發行人購回股份而須根據《主板上市規則》第10.06(4)(a)條 / 《GEM上市規則》第13.13(1) 條作出披露，則亦須填妥第二章節。

發行人持有購回報告或其他資料以表明本交易所為發行人的第一上市地



B. 以貴交易所為第一上市地的發行人的其他資料

- 1). 本年內至今天為止 (自普通決議案通過以來) 在貴交易所購回該等證券的數目 (a) \_\_\_\_\_
- 2). 自決議案通過日期以來在貴交易所購回的證券佔於普通決議案通過時已發行股份數目的百分比 \_\_\_\_\_ %  
 ((a) x 100) / 已發行股份數目

我們確認，上文A部所述於貴交易所進行的購回是根據《主板上市規則》/《GEM上市規則》的規定進行，而已呈交貴交易所日期為2022年3月31日的說明函件所載資料並無任何重大變動。我們亦確認，上文A部所述於另一家證券交易所進行的購股活動，是根據當地有關在該交易所購入股份的適用規則進行。

備註： 就回購H股而言，上述B 2) 自決議案通過日期以來在貴交易所購回的證券佔於普通決議案通過時已發行股份數目的百分比是依據本公司於2022年5月18日已發行股份數目總額121,071,209,646股 (包括 25,513,438,600 股H股及95,557,771,046股A股) 計算。

第二章節註釋：請註明是於本交易所、另一家證券交易所 (糧極鯨き瓦 (敌稱0 麟；泰 移 藥 翼 筋 慘 麟 昌 概 塢 翼 據 夺