

( E - n n N D D R n n / )

Issuer: Chi a Pele & Chemical C a  
 Name of Issuer: Chi a Pele & Chemical C a  
 Date of Issuance: 26 October 2023

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")

S n i					
1. Class of share	Ordinary share	Preferred share	H	Listed SEHK (Note 11)	Yes
Stock code (if listed)	00386	De c i			
Issued share (Notes 6 and 7)	Number of share	Issued share as a percentage of issued share before the issue (Notes 4, 6 and 7)	Issued share (Notes 1 and 7)	Class of share issued immediately preceding the date (Note 5)	% of issued share / issued share (Note 7)
Ordinary share (Note 2) 25 October 2023	24,748,248,600				
1). Redeemable share (The redemption is cancelled) De c i (Notes 3, 6 and 7) Date of change 15 September 2023	8,620,000	0.01 %			%
2). Redeemable share (The redemption is cancelled) Date of change 18 September 2023	5,854,000	0.005 %			%
3). Redeemable share (The redemption is cancelled)	5,812,000	0.005 %			%

Date of change	19 September 2023				
4). Recharge fee (The fee) b/c cancelled		5,786,000	0.005 %		%
Date of change	20 September 2023				
5). Recharge fee (The fee) b/c cancelled		5,840,000	0.005 %		%
Date of change	21 September 2023				
6). Recharge fee (The fee) b/c cancelled		580,000	0.0005 %		%
Date of change	22 September 2023				
7). Recharge fee (The fee) b/c cancelled		90,000	0.0001 %		%
Date of change	25 September 2023				
Clig balance at (Note 8)	26 October 2023	24,748,248,600			

2. Classification	Ordinary	Term	Asset	Liability	SEHK (Note 11)	N
Stock code (if listed)		Debt	Liability	Shanghai Stock Exchange (Stock code: 600028)		
Interest	(Notes 6 and 7)	Net	Interest	Interest	Classification	% of interest/expense
			(Notes 4, 6 and 7)	(Notes 1 and 7)	(Note 5)	(Note 7)
Original balance at (Note 2)	25 October 2023	95,115,471,046				
1). Recharge fee (The fee) b/c cancelled		10,000,000	0.01 %			%



Date of change 21 September 2023					
2). Recharge fee (The electricity) cancelled  Date of change 26 September 2023	4,360,000	0.004 %			%
3). Recharge fee (The electricity) cancelled  Date of change 27 September 2023	1,759,115	0.001 %			%
4). Recharge fee (The electricity) cancelled  Date of change 28 September 2023	3,480,900	0.003 %			%
5). Recharge fee (The electricity) cancelled  Date of change 09 October 2023	1,110,500				

<p>10). Rechaefhae (The ec file) b ca celled</p> <p>Date fcha ge 16 Ocbe 2023</p>	<p>5,000,063</p>	<p>0.004 %</p>			<p>%</p>
<p>11). Rechaefhae (The ec file) b ca celled</p> <p>Date fcha ge 17 Ocbe 2023</p>	<p>2,094,070</p>	<p>0.002 %</p>			<p>%</p>
<p>12). Rechaefhae (The ec file) b ca celled</p> <p>Date fcha ge 18 Ocbe 2023</p>	<p>10,005,900</p>	<p>0.01 %</p>			<p>%</p>
<p>13). Rechaefhae (The ec file) b ca celled</p> <p>Date fcha ge 19 Ocbe 2023</p>	<p>8,200,000</p>	<p>0.01 %</p>			<p>%</p>
<p>14). Rechaefhae (The ec file) b ca celled</p> <p>Date fcha ge 20 Ocbe 2023</p>	<p>5,500,000</p>	<p>0.005 %</p>			<p>%</p>
<p>15). Rechaefhae (The ec file) b ca celled</p> <p>Date fcha ge 23 Ocbe 2023</p>	<p>2,500,000</p>	<p>0.002 %</p>			<p>%</p>
<p>16). Rechaefhae (The ec file) b ca celled</p> <p>Date fcha ge 24 Ocbe 2023</p>	<p>2,320,000</p>	<p>0.002 %</p>			<p>%</p>
<p>17). Rechaefhae (The ec file) b ca celled</p> <p>Date fcha ge 25 Ocbe 2023</p>	<p>2,680,000</p>	<p>0.002 %</p>			<p>%</p>

18). Rechaefhae (The ec file) b ca celled  Date fchange 26 Ocbe 2023	2,680,000	0.002 %			%
Cligbala ce a a (Note 8) 26 Ocbe 2023	95,115,471,046				

Re ak : I ed hae a a% fe i g be fi ed hae bef e ele a ha ei ei calc laed the efe e ce the C a ' be fi ed hae f  
119,863,719,646 hae (c i i g 24,748,248,600 H hae a d 95,115,471,046 A hae ) afe hae ca cella 8 Se be 2023.

We hereby certify that the balance sheet, if any, and the balance sheet of each of the entities referred to in Section I, has been duly audited by a duly qualified independent auditor and the auditor's report is in accordance with the provisions of the Companies Act, 1956 and the Companies (Auditors' Report) Regulations, 2003.

(Not applicable)

(i) all the entities referred to in the balance sheet have been duly audited;

(ii) all the entities referred to in the balance sheet have been duly audited by a duly qualified independent auditor and the auditor's report is in accordance with the provisions of the Companies Act, 1956 and the Companies (Auditors' Report) Regulations, 2003;

(iii) all the entities referred to in the balance sheet have been duly audited by a duly qualified independent auditor and the auditor's report is in accordance with the provisions of the Companies Act, 1956 and the Companies (Auditors' Report) Regulations, 2003;

(i) all the entities referred to in the balance sheet have been duly audited by a duly qualified independent auditor and the auditor's report is in accordance with the provisions of the Companies Act, 1956 and the Companies (Auditors' Report) Regulations, 2003;

( ) all the entities referred to in the balance sheet have been duly audited by a duly qualified independent auditor and the auditor's report is in accordance with the provisions of the Companies Act, 1956 and the Companies (Auditors' Report) Regulations, 2003;

(i) all the entities referred to in the balance sheet have been duly audited by a duly qualified independent auditor and the auditor's report is in accordance with the provisions of the Companies Act, 1956 and the Companies (Auditors' Report) Regulations, 2003;

(ii) all the entities referred to in the balance sheet have been duly audited by a duly qualified independent auditor and the auditor's report is in accordance with the provisions of the Companies Act, 1956 and the Companies (Auditors' Report) Regulations, 2003;

(iii) all the entities referred to in the balance sheet have been duly audited by a duly qualified independent auditor and the auditor's report is in accordance with the provisions of the Companies Act, 1956 and the Companies (Auditors' Report) Regulations, 2003.

Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.
3. Please set out all changes in issued share capital requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
6. In the context of a repurchase of shares:
  - "issues of shares" should be construed as "repurchases of shares"; and

- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “repurchased shares as a % of existing number of shares before relevant share repurchase”.*

7. *In the context of a redemption of shares:*

- *“issues of shares” should be construed as “redemptions of shares”;*
- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “redeemed shares as a % of existing number of shares before relevant share redemption”; and*
- *“issue price per share” should be construed as “redemption price per share”.*

8. *The closing balance date is the date of the last relevant event being disclosed.*

9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

10. *“Identical” means in this context:*

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

11. *SEHK refers to Stock Exchange of Hong Kong.*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

T P n n m n w m n n E n  N Ca licable

S n II					
1. Cla f ha e	O di a ha e	T e f ha e	A	Li ed SEHK (N e)	N
S ck c de (if li ed)		De ci	Li ed Sha ghai S ck E cha ge ( ck c de:600028)		
A. P cha e e					
T adi g date	N be f ec cha ed	Me d f cha e (Note)	P ice e ha e highe ice aid \$	L e ice aid \$	T al aid \$
1). 26 Oc be 2023	2,680,000	O a the ck e cha ge Sha ghai S ck E cha ge	RMB 5.55	RMB 5.48	RMB 14,787,478
T al be f ec cha ed 2,680,000			T al aid \$ RMB 14,787,478		
B. Add ali f a f i e h e i a li gi the E cha ge					
1).	N be f ch ec cha ed the E cha ge i the ea date ( ice dia e l ) (a)				
2).	% f be f ha e i i e a e di a e l a ed ac, ied the E cha ge ice date f e l ((a) 100)/N be f ha e i i e				%

We he eb c fi the e cha e e A ab e hich ee ade the E cha ge ee ade i acc da ce the Mai B ad Li g R le / GEM Li g R le a d the e ha e bee a ial cha ge the a la c ai edi the E la a State e date 12 A il 2023 hich ha bee filed the E cha ge. We al c fi the a cha e e A ab e hich ee ade a the ck e cha ge ee ade i acc da ce the d e t le a li g cha e ade the e cha ge.

Re ak : I el a e cha e f H ha e, the ab e B 2) % f be f ha e i i e a e di a e l a ed ac, ied the E cha ge ice date f e l a calc late ba ed the C a ' al be fi ed ha e f 119,896,407,646 ha e 30 Ma 2023 ( i g 24,780,936,600 H ha e a d 95,115,471,046 A ha e ).

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

S b ed b : H a g We he g  
(Na e)



Title: Vice President and Secretary of the Board of Directors  
(Director, Secretary of the Board of Directors)

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翌日披露報表  
(股份發行人 已發行股本變動及/或股份購回)

表格類別： 股票 狀態： 新提交

公司名稱： 中國石油化工股份有限公司

呈交日期： 2023年10月26日

如上市發行人的已發行股本出現變動而須根據《香港聯合交易所有限公司證券上市規則》(《主板上市規則》)第13.25A條 / 《香港聯合交易所有限公司GEM證券上市規則》(《GEM上市規則》)第17.27A條作出披露，必須填妥第一章節。

第一章節					
1. 股份分類	普通股	股份類別	H	於香港聯交所上市(註11)	是
證券代號 (如於香港聯交所上市)	00386	說明			
發行股份 (註6及7)	股份數目	已發行股份佔 有關股份發行前的 現有已發行股份數目 百分比 (註4、6及7)	每股發行價 (註1及7) 改及7)		
				嶼及嗜7嶺囉2023年10濟27惡天2 苞蕘练	

變動日期	2023年9月19日				
4). 購回股份(或其他證券)但沒有註銷		5,786,000	0.005 %		%
變動日期	2023年9月20日				
5). 購回股份(或其他證券)但沒有註銷		5,840,000	0.005 %		%
變動日期	2023年9月21日				
6). 購回股份(或其他證券)但沒有註銷		580,000	0.0005 %		%
變動日期	2023年9月22日				
7). 購回股份(或其他證券)但沒有註銷		90,000	0.0001 %		%
變動日期	2023年9月25日				
於下列日期結束時的結存(註8)	2023年10月26日	24,748,248,600			

2. 股份分類	普通股	股份類別	A	於香港聯交所上市(註11)	否
證券代號 (如於香港聯交所上市)		說明	於上海證券交易所上市 (證券代號 : 600028)		
發行股份 (註6及7)	股份數目	已發行股份佔 有關股份發行前的 現有已發行股份數目 百分比 (註4、6及7)	每股發行價 (註1及7)	上一個營業日 的每股收市價 (註5)	發行價較市值的折讓/ 溢價幅度(百分比) (註7)
於下列日期開始時的結存(註2)	2023年10月28日 贖回 類戈折讓				

變動日期	2023年9月21日				
2).	購回股份(或其他證券)但沒有註銷	4,360,000	0.004 %		%
變動日期	2023年9月26日				
3).	購回股份(或其他證券)但沒有註銷	1,759,115	0.001 %		%
變動日期	2023年9月27日				
4).	購回股份(或其他證券)但沒有註銷	3,480,900	0.003 %		%
變動日期	2023年9月28日				
5).	購回股份(或其他證券)但沒有註銷	1,110,500	0.001 %		%
變動日期	2023年10月9日				
6).	購回股份(或其他證券)但沒有註銷	4,789,500	0.004 %		%
變動日期	2023年10月10日				
7).	購回股份(或其他證券)但沒有註銷	6,000,000	0.005 %		%
變動日期	2023年10月11日				
8).	購回股份(或其他證券)但沒有註銷	4,000,000	0.003 %		%
變動日期	2023年10月12日				
9).	購回股份(或其他證券)但沒有註銷	4,200,000	0.004 %		%
變動日期	2023年10月13日				

10). 購回股份(或其他證券)但沒有註銷					
	5,000,063	0.004 %			%
變動日期	2023年10月16日				
11). 購回股份(或其他證券)但沒有註銷					
	2,094,070	0.002 %			%
變動日期	2023年10月17日				
12). 購回股份(或其他證券)但沒有註銷					
	10,005,900	0.01 %			%
變動日期	2023年10月18日				
13). 購回股份(或其他證券)但沒有註銷					
	8,200,000	0.01 %			%
變動日期	2023年10月19日				
14). 購回股份(或其他證券)但沒有註銷					
	5,500,000	0.005 %			%
變動日期	2023年10月20日				
15). 購回股份(或其他證券)但沒有註銷					
	2,500,000	0.002 %			%
變動日期	2023年10月23日				
16). 購回股份(或其他證券)但沒有註銷					
	2,320,000	0.002 %			%
變動日期	2023年10月24日				
17). 購回股份(或其他證券)但沒有註銷					
	2,680,000	0.002 %			%
變動日期	2023年10月25日				

18). 購回股份(或其他證券)但沒有註銷  變動日期 2023年10月26日	2,680,000	0.002 %			%
於下列日期結束時的結存(註8) 2023年10月26日	95,115,471,046				

備註： 已發行股份佔有關股份發行前的現有已發行股份數目百分比是依據本公司於2023年9月8日股份註銷后已發行股份數目總額119,863,719,646股(包括24,748,248,600股H股及95,115,471,046股A股)計算。

我們在此確認，據我們所知所信，第一章節所述的每項證券發行已獲發行人董事會正式授權批准，並在適用的情況下：

(註9)

- (i) 上市發行人已收取其在是次發行應得的全部款項；
- (ii) 已履行主板上市規則 / GEM上市規則「上市資格」項下所規定有關上市的一切先決條件；
- (iii) 批准證券上市買賣的正式函件內所載的所有條件（如有）已予履行；
- (iv) 每類證券在各方面均屬相同(註10)；
- (v) 《公司（清盤及雜項條文）條例》規定送呈公司註冊處處長存檔的全部文件已經正式存檔，而一切其他法律規定亦已全部遵行；
- (vi) 確實所有權文件按照發行條款的規定經已發送/現正準備發送/正在準備中並將會發送；
- (vii) 發行人的上市文件所示已由其購買或同意購買的全部物業的交易已完成；全部該等物業的購買代價已予繳付；及
- (viii) 有關債券、借貸股份、票據或公司債券的信託契約/平邊契據經已製備及簽署，有關詳情已送呈公司註冊處處長存檔（如法律如此規定）。

第一章節註釋：

1. 若股份曾以超過一個每股發行價發行，須提供每股加權平均發行價。
2. 請填上根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條刊發的上一份「翌日披露報表」或根據《主板上市規則》第13.25B條 / 《GEM上市規則》第17.27B條刊發的上一份「月報表」（以較後者為準）的期終結存日期。
3. 請列出所有須根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條披露的已發行股本變動，連同有關的發行日期。每個類別須獨立披露，並提供充足資料，以便使用者可在上市發行人的「月報表」內識別有關類別。例如：因多次根據同一股份期權計劃行使股份期權或多次根據同一可換股票據進行換股而多次發行的股份，必須綜合計算，在同一個類別下披露。然而，若因根據兩項股份期權計劃行使股份期權或根據兩項可換股票據進行換股而進行的發行，則必須分開兩個類別披露。
4. 在計算上市發行人已發行股份數目變動的百分比時，將參照以上市發行人在發生其最早一宗 唸嶂 尉分若覽等東割正甚毀 叶毀 的鏡： 分忍隋，踣跟 唸怖 份「月長公勺業 宗
- 4.% 在計因乌行人的「月矚目姿嬌的正必須市資類別 購命灸證錮其 | 苦鷓口玷激市輸以— 黏的正式 購命瑞 證錮其 | 苦
4. & 在計因甚毀 必續 莧梨炎 > 蜈濫劉 龍龍妖橫暉 旬 割 4休男 卉撫擊 意椅抓艱姬殲 夢爛 股份數目苦鷓口玷激市甚毀 必療G 吡 份搜炎 > 蜈濫劉 龍衍 岳橫暉皎瀟采鷓— 彙窮勿 呻檄 言
- 1梓怖 在計因叶毀 必續 莧牲 / > 蜈濫劉 龍閻 橫暉皎瀟采鷓 [佔 窮勿 呻檄 謠 委筭醫 梟縉蘿毯緞玢 粵稽侏侏 葑产 / > 蜈濫劉 龍ヨ 獵橫暉皎瀟采鷓... 彙窮勿 呻檄 言 謠 委筭議 圾纒炊燈 魚 份
- 絳壁 絳壁
- > 蜈濫劉 龍駁 鳳 卷 表次兩檜捕殞翽 蘭發行價發行苦鷓口玷激市寢行叶毀 苦

8. 期終結存日期為最後一宗披露的相關事件的日期。
9. (i) 至 (viii) 項為聲明的建議格式，可按個別情況予以修訂。
10. 在此「相同」指：
  - 證券的面值相同，須繳或繳足的股款亦相同；
  - 證券有權領取同一期間內按同一息率計算的股息 利息，下次派息時每單位應獲派發的股息 利息額亦完全相同（總額及淨額）；及
  - 證券附有相同權益，如不受限制的轉讓、出席會議及於會上投票，並在所有其他方面享有同等權益。
11. 香港聯交所指香港聯合交易所。



如上市發行人購回股份而須根據《主板上市規則》第10.06(4)(a)條 / 《GEM上市規則》第13.13(1) 條作出披露，則亦須填妥第二章節。

發行人持有購回報告或其他資料以表明本交易所為發行人的第一上市地

不適用

第二章節					
1. 股份分類	普通股	股份類別	A	於香港聯交所上市 (註)	否
證券代號 (如於香港聯交所上市)		說明	於上海證券交易所上市 (證券代號：600028)		
A. 購回報告					
交易日	購回證券數目	購回方式 (註)	每股價格或付出最高價 (元)	最低價 (元)	付出總額 (元)
1). 2023年10月26日	2,680,000	於其他交易所進行 上海證券交易所	RMB 5.55	RMB 5.48	RMB 14,787,478

職銜：副總裁、董事會秘書

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