

(E - N D D R / )

I t e t

E i t i e

stat :

Ne S b i i

Na e f l e :

Chi a Pe t le & Che ical C f f a t

Data S b ite:

26 Oc t be 2023

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")

S I					
1. Cla f ha e	O di a ha e	T e f ha e	H	Li ted SEHK (Note 11)	Ye
St c k c de (if li ted)	00386	De c i t			
I e f ha e (Notes 6 and 7)	N . f ha e	I ed ha e a a % fe i t g be f i ed ha e bef e ele a t ha e i e (Notes 4, 6 and 7)	I e f ice e ha e (Notes 1 and 7)	Cl i g a ke f ice e ha e f t e i e d i a t e l e c e d i g b i e d a (Note 5)	% di c t t )/ e i f i e f ice t a ke f ice (Note 7)
O e i g bala ce a a t (Note 2) 25 Oc t be 2023	24,748,248,600				
1). Re f cha e f ha e ( f t e e c f i t e ) b t t ca celled  De c i t (N t 3, 6 a d 7)  Date f cha ge 15 Se t be 2023	8,620,000	0.01 %			%
2). Re f cha e f ha e ( f t e e c f i t e ) b t t ca celled  Date f cha ge 18 Se t be 2023	5,854,000	0.005 %			%
3). Re f cha e f ha e ( f t e e c f i t e ) b t t ca celled	5,812,000	0.005 %			%

Date of change 19 September 2023					
4). Re-forecasted (interim) budgeted	5,786,000	0.005 %			%
Date of change 20 September 2023					
5). Re-forecasted (interim) budgeted	5,840,000	0.005 %			%
Date of change 21 September 2023					
6). Re-forecasted (interim) budgeted	580,000	0.0005 %			%
Date of change 22 September 2023					
7). Re-forecasted (interim) budgeted	90,000	0.0001 %			%
Date of change 25 September 2023					
Cloning balance at (Note 8) 26 October 2023	24,748,248,600				

2. Classification	Ordinary	Temporary	A	Limited SEHK (Note 11)	N
Stock code (if listed)		Debt	Limited Shanghai Stock Exchange (Stock code: 600028)		
Interest	Net	Interest as a percentage of the total before the interest	Interest rate	Cloning rate of the interest	% of the total/interest
(Notes 6 and 7)		(Notes 4, 6 and 7)	(Notes 1 and 7)	(Note 5)	(Note 7)
Original balance at (Note 2) 25 October 2023	95,115,471,046				
1). Re-forecasted (interim) budgeted	10,000,000	0.01 %			%



Date of change 21 September 2023					
2). Re-confirmation of the ( ) b ) cancelled	4,360,000	0.004 %			%
Date of change 26 September 2023					
3). Re-confirmation of the ( ) b ) cancelled	1,759,115	0.001 %			%
Date of change 27 September 2023					
4). Re-confirmation of the ( ) b ) cancelled	3,480,900	0.003 %			%
Date of change 28 September 2023					
5). Re-confirmation of the ( ) b ) cancelled	1,110,500				
Date of change 09 October 2023					

10). Re fcha e f ha'e ( f the ec fite ) b f ca celled  Date fcha ge 16 Oc be 2023	5,000,063	0.004 %			%
11). Re fcha e f ha'e ( f the ec fite ) b f ca celled  Date fcha ge 17 Oc be 2023	2,094,070	0.002 %			%
12). Re fcha e f ha'e ( f the ec fite ) b f ca celled  Date fcha ge 18 Oc be 2023	10,005,900	0.01 %			%
13). Re fcha e f ha'e ( f the ec fite ) b f ca celled  Date fcha ge 19 Oc be 2023	8,200,000	0.01 %			%
14). Re fcha e f ha'e ( f the ec fite ) b f ca celled  Date fcha ge 20 Oc be 2023	5,500,000	0.005 %			%
15). Re fcha e f ha'e ( f the ec fite ) b f ca celled  Date fcha ge 23 Oc be 2023	2,500,000	0.002 %			%
16). Re fcha e f ha'e ( f the ec fite ) b f ca celled  Date fcha ge 24 Oc be 2023	2,320,000	0.002 %			%
17). Re fcha e f ha'e ( f the ec fite ) b f ca celled  Date fcha ge 25 Oc be 2023	2,680,000	0.002 %			%

18). Recharge f ha'e ( f the ec fite ) b f ca celled	2,680,000	0.002 %			%
Date f cha ge 26 Oc be 2023					
Cl i g bala ce a at (Note 8) 26 Oc be 2023	95,115,471,046				

Re a k : I ed ha'e a a % fe i g be fi ed ha'e bef e ele a ha'e i ei calc late d i ef e ce the C a ' ta be fi ed ha'e f 119,863,719,646 ha'e (c i i g 24,748,248,600 H ha'e a d 95,115,471,046 A ha'e ) a ha'e ca cella 8 Se be 2023.

We hereby certify that the balance sheet, if any, and the statement of financial position, if any, of the Company, as at the end of the financial year, have been audited by a person who is a member of the Institute of Chartered Accountants in Hong Kong, and the audit report thereon has been filed with the Registrar of Companies.

(N 9)

- (i) all the directors of the Company shall be of the age of 18 years or above;
- (ii) all the directors of the Company shall be of the age of 18 years or above and shall be of the age of 18 years or above;
- (iii) all the directors of the Company shall be of the age of 18 years or above and shall be of the age of 18 years or above;
- (i) all the directors of the Company shall be of the age of 18 years or above;
- ( ) all the directors of the Company shall be of the age of 18 years or above;
- (i) all the directors of the Company shall be of the age of 18 years or above;
- (ii) all the directors of the Company shall be of the age of 18 years or above;
- (iii) all the directors of the Company shall be of the age of 18 years or above;

#### Notes to Section I:

1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.
3. Please set out all changes in issued share capital requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
6. In the context of a repurchase of shares:
  - "issues of shares" should be construed as "repurchases of shares"; and

- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “repurchased shares as a % of existing number of shares before relevant share repurchase”.*

7. *In the context of a redemption of shares:*

- *“issues of shares” should be construed as “redemptions of shares”;*
- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “redeemed shares as a % of existing number of shares before relevant share redemption”; and*
- *“issue price per share” should be construed as “redemption price per share”.*

8. *The closing balance date is the date of the last relevant event being disclosed.*

9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

10. *“Identical” means in this context:*

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

11. *SEHK refers to Stock Exchange of Hong Kong.*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

T		P		E		<input type="checkbox"/> Not applicable	
S II							
1. Class of shares	Ordinary shares	Transaction	At	Listed SEHK (N/A)	N		
Stock code (if listed)		Description	Listed Shanghai Stock Exchange (Stock code: 600028)				
A. Purchase of shares							
Trading date	Number of shares purchased	Method of purchase (Note)	Price of shares / highest price paid \$	Lowest price paid \$	Total paid \$		
1). 26 October 2023	2,680,000	On the Stock Exchange Shanghai Stock Exchange	RMB 5.55	RMB 5.48	RMB 14,787,478		
Total number of shares purchased		2,680,000		Total paid \$		RMB 14,787,478	
B. Additional information relating to the E change							
1).	Number of shares purchased in the E change in the reporting period (i.e. from 1 January to 31 March 2023)		(a) _____				
2).	% of total shares in issue at the end of the reporting period (i.e. 31 March 2023) acquired in the E change in the reporting period (i.e. 1 January to 31 March 2023)		_____ %				

We hereby certify that the purchase of shares in the E change is made in accordance with the Main Board Listing Rules / GEM Listing Rules and that the purchase has been duly recorded in the accounting records of the Company. The E change is dated 12 April 2023 which has been filed in the E change. We also certify that the purchase of shares in the E change is made in accordance with the relevant applicable laws and regulations.

Re-audit: I refer to the purchase of shares in the E change, the above B2) % of total shares in issue at the end of the reporting period (i.e. 31 March 2023) acquired in the E change in the reporting period (i.e. 1 January to 31 March 2023) is calculated based on the Company's total number of shares of 119,896,407,646 as at 30 March 2023 (compared with 95,115,471,046 as at 31 March 2022).

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Signed by: Hag Weheg  
(Name)



Title: Vice President and Secretary of the Board of Directors  
(Director, Secretary of the D I A Unified Office)

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(股份發行人

翌日披露報表  
已發行股本變動及/或股份購回)

表格類別：股票

狀態：新提交

公司名稱：中國石油化工股份有限公司

呈交日期：2023年10月26日

如上市發行人的已發行股本出現變動而須根據《香港聯合交易所有限公司證券上市規則》(《主板上市規則》)第13.25A條 / 《香港聯合交易所有限公司GEM證券上市規則》(《GEM上市規則》)第17.27A條作出披露，必須填妥第一章節。

第一章節					
1. 股份分類	普通股	股份類別	H	於香港聯交所上市(註11)	是
證券代號 (如於香港聯交所上市)	00386	說明			
發行股份 (註6及7)	股份數目	已發行股份佔 有關股份發行前的 現有已發行股份數目 百分比 (註4、6及7)	每股發行價 (註4及5) @ 新額 港幣 元/		

變動日期	2023年9月19日				
4). 購回股份(或其他證券)但沒有註銷		5,786,000	0.005 %		%
變動日期	2023年9月20日				
5). 購回股份(或其他證券)但沒有註銷		5,840,000	0.005 %		%
變動日期	2023年9月21日				
6). 購回股份(或其他證券)但沒有註銷		580,000	0.0005 %		%
變動日期	2023年9月22日				
7). 購回股份(或其他證券)但沒有註銷		90,000	0.0001 %		%
變動日期	2023年9月25日				
於下列日期結束時的結存(註8)	2023年10月26日	24,748,248,600			

2. 股份分類	普通股	股份類別	A	於香港聯交所上市(註11)	否
證券代號 (如於香港聯交所上市)		說明	於上海證券交易所上市（證券代號：600028）		
發行股份 (註6及7)	股份數目	已發行股份佔 有關股份發行前的 現有已發行股份數目 百分比 (註4、6及7)	每股發行價 (註1及7)	上一個營業日 的每股收市價 (註5)	發行價較市值的折讓/ 溢價幅度(百分比) (註7)
於下列日期開始時的結存(註2) 2023年10月2：有註縣肫臙溢鞍蚤					

變動日期	2023年9月21日				
2). 購回股份(或其他證券)但沒有註銷		4,360,000	0.004 %		%
變動日期	2023年9月26日				
3). 購回股份(或其他證券)但沒有註銷		1,759,115	0.001 %		%
變動日期	2023年9月27日				
4). 購回股份(或其他證券)但沒有註銷		3,480,900	0.003 %		%
變動日期	2023年9月28日				
5). 購回股份(或其他證券)但沒有註銷		1,110,500	0.001 %		%
變動日期	2023年10月9日				
6). 購回股份(或其他證券)但沒有註銷		4,789,500	0.004 %		%
變動日期	2023年10月10日				
7). 購回股份(或其他證券)但沒有註銷		6,000,000	0.005 %		%
變動日期	2023年10月11日				
8). 購回股份(或其他證券)但沒有註銷		4,000,000	0.003 %		%
變動日期	2023年10月12日				
9). 購回股份(或其他證券)但沒有註銷		4,200,000	0.004 %		%
變動日期	2023年10月13日				

10). 購回股份(或其他證券)但沒有註銷					
變動日期 2023年10月16日	5,000,063	0.004 %			%
11). 購回股份(或其他證券)但沒有註銷					
變動日期 2023年10月17日	2,094,070	0.002 %			%
12). 購回股份(或其他證券)但沒有註銷					
變動日期 2023年10月18日	10,005,900	0.01 %			%
13). 購回股份(或其他證券)但沒有註銷					
變動日期 2023年10月19日	8,200,000	0.01 %			%
14). 購回股份(或其他證券)但沒有註銷					
變動日期 2023年10月20日	5,500,000	0.005 %			%
15). 購回股份(或其他證券)但沒有註銷					
變動日期 2023年10月23日	2,500,000	0.002 %			%
16). 購回股份(或其他證券)但沒有註銷					
變動日期 2023年10月24日	2,320,000	0.002 %			%
17). 購回股份(或其他證券)但沒有註銷					
變動日期 2023年10月25日	2,680,000	0.002 %			%

18). 購回股份(或其他證券)但沒有註銷					
變動日期 2023年10月26日	2,680,000	0.002 %			%
於下列日期結束時的結存(註8) 2023年10月26日	95,115,471,046				

備註： 已發行股份佔有關股份發行前的現有已發行股份數目百分比是依據本公司於2023年9月8日股份註銷后已發行股份數目總額119,863,719,646 股 (包括24,748,248,600股 H 股及95,115,471,046 股A 股)計算。

我們在此確認，據我們所知所信，第一章節所述的每項證券發行已獲發行人董事會正式授權批准，並在適用的情況下：

(註9)

- (i) 上市發行人已收取其在是次發行應得的全部款項；
- (ii) 已履行主板上市規則 / GEM上市規則「上市資格」項下所規定有關上市的一切先決條件；
- (iii) 批准證券上市買賣的正式函件內所載的所有條件（如有）已予履行；
- (iv) 每類證券在各方面均屬相同(註10)；
- (v) 《公司（清盤及雜項條文）條例》規定送呈公司註冊處處長存檔的全部文件已經正式存檔，而一切其他法律規定亦已全部遵行；
- (vi) 確實所有權文件按照發行條款的規定經已發送/現正準備發送/正在準備中並將會發送；
- (vii) 發行人的上市文件所示已由其購買或同意購買的全部物業的交易已完成；全部該等物業的購買代價已予繳付；及
- (viii) 有關債券、借貸股份、票據或公司債券的信託契約/平邊契據經已製備及簽署，有關詳情已送呈公司註冊處處長存檔（如法律如此規定）。

第一章節註釋：

1. 若股份曾以超過一個每股發行價發行，須提供每股加權平均發行價。
2. 請填上根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條刊發的上一份「翌日披露報表」或根據《主板上市規則》第13.25B條 / 《GEM上市規則》第17.27B條刊發的上一份「月報表」（以較後者為準）的期終結存日期。
3. 請列出所有須根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條披露的已發行股本變動，連同有關的發行日期。每個類別須獨立披露，並提供充足資料，以便使用者可在上市發行人的「月報表」內識別有關類別。例如：因多次根據同一股份期權計劃行使股份期權或多次根據同一可換股票據進行換股而多次發行的股份，必須綜合計算，在同一個類別下披露。然而，若因根據兩項股份期權計劃行使股份期權或根據兩項可換股票據進行換股而進行的發行，則必須分開兩個類別披露。

8. 期終結存日期為最後一宗披露的相關事件的日期。
9. (i) 至 (viii) 項為聲明的建議格式，可按個別情況予以修訂。
10. 在此「相同」指：
  - 證券的面值相同，須繳或繳足的股款亦相同；
  - 證券有權領取同一期間內按同一息率計算的股息 利息，下次派息時每單位應獲派發的股息 利息額亦完全相同（總額及淨額）；及
  - 證券附有相同權益，如不受限制的轉讓、出席會議及於會上投票，並在所有其他方面享有同等權益。
11. 香港聯交所指香港聯合交易所。



如上市發行人購回股份而須根據《主板上市規則》第10.06(4)(a)條 / 《GEM上市規則》第13.13(1) 條作出披露，則亦須填妥第二章節。

發行人持有購回報告或其他資料以表明本交易所為發行人的第一上市地 ☐ 不適用

第二章節					
1. 股份分類	普通股	股份類別	A	於香港聯交所上市 (註)	否
證券代號 (如於香港聯交所上市)		說明	於上海證券交易所上市 ( 證券代號：600028 )		
A. 購回報告					
交易日	購回證券數目	購回方式 (註)	每股價格或付出最高價 (元)	最低價 (元)	付出總額 (元)
1). 2023年10月26日	2,680,000	於其他交易所進行 上海證券交易所	RMB 5.55	RMB 5.48	RMB 14,787,478

職銜： 副總裁、董事會秘書

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