

**Next Day Disclosure Return**  
**(Equity issuer - changes in issued share capital and/or share buybacks)**

Instrument: Equity issuer Status: New Submission  
Name of Issuer: China Petroleum & Chemical Corporation  
Date Submitted: 29 December 2022

*Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")*

Section I						
1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK <b>(Note 11)</b>	Yes	+
Stock code (if listed)	00386	Description				
Issues of shares <b>(Notes 6 and 7)</b>	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue <b>(Notes 4, 6 and 7)</b>	Issue price per share <b>(Notes 1 and 7)</b>	Closing market price per share of the immediately preceding business day <b>(Note 5)</b>	% discount(-)/ premium of issue price to market price <b>(Note 7)</b>	
Opening balance as at <b>(Note 2)</b> 19 December 2022	25,459,024,600					
1). Repurchase of shares (or other securities) but not cancelled  Description (Notes 3, 6 and 7)  Date of changes 31 October 2022	63,000,000	0.05 %				%
2). Repurchase of shares (or other securities) but not cancelled  Description (Notes 3, 6 and 7)  Date of changes 01 November 2022	37,468,000	0.03 %				%
3). Repurchase of shares (or other securities) but not cancelled  Description (Notes 3, 6 and 7)	15,038,000	0.01 %				%

	Date of changes 02 November 2022				
4).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 03 November 2022	20,234,000	0.02 %		%
5).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 04 November 2022	45,848,000	0.04 %		%
6).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 07 November 2022	11,222,000	0.01 %		%
7).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 08 November 2022	29,294,000	0.02 %		%
8).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 09 November 2022	19,442,000	0.02 %		%
9).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 10 November 2022	16,982,000	0.01 %		%
10).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 11 November 2022	24,418,000	0.02 %		%

11).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 14 November 2022	28,570,000	0.02 %			%
12).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 15 November 2022	28,570,000	0.02 %			%
13).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 16 November 2022	28,900,000	0.02 %			%
14).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 17 November 2022	35,086,000	0.03 %			%
15).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 18 November 2022	24,704,000	0.02 %			%
16).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 21 November 2022	16,368,000	0.01 %			%
17).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 22 November 2022	28,570,000	0.02 %			%
18).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7)	22,534,000	0.02 %			%

	Date of changes 23 November 2022				
19).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 24 November 2022	22,534,000	0.02 %		%
20).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 25 November 2022	22,222,000	0.02 %		%
21).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 28 November 2022	22,158,000	0.02 %		%
22).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 29 November 2022	19,444,000	0.02 %		%
23).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 30 November 2022	16,216,000	0.01 %		%
24).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 01 December 2022	16,216,000	0.01 %		%
25).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 02 December 2022	13,888,000	0.01 %		%

26).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 05 December 2022	16,304,000	0.01 %			%
27).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 06 December 2022	13,332,000	0.01 %			%
28).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 09 December 2022	13,512,000	0.01 %			%
29).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 12 December 2022	512,000	0.0004 %			%
30).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 13 December 2022	356,000	0.0003 %			%
31).	Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 19 December 2022	5,146,000	0.004 %			%
32).	Repurchase of shares (or other securities) and cancelled Shares repurchased on 31 October, 1, 2, 3, 4, 7, 8, 9, 10, 11, 14, 15, 16, 17, 18, 21, 22, 23, 24, 25, 28, 29 and 30 November and 1, 2, 5, 6, 9, 12, 13, and 19 December 2022 and cancelled on 29 December 2022 Date of changes 29 December 2022	-678,088,000	0.56 %			%

Closing balance as at <b>(Note 8)</b> 29 December 2022	24,780,936,600				
--	----------------	--	--	--	--

## Remarks:

1. The Company commenced H share repurchase on 21 September 2022 and has repurchased and cancelled 54,414,000 H shares as of 14 October 2022. The Company has further repurchased and cancelled 678,088,000 H shares as of 29 December 2022.
2. The Company commenced A share repurchase on 21 September 2022 and completed A share repurchase on 25 November 2022, during which period an aggregate number of 442,300,000 A shares was repurchased.
3. Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 121,016,795,646 shares (comprising 25,459,024,600 H shares and 95,557,771,046 A shares).

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

**Notes to Section I:**

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.**
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.**
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.**
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.**
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".**
- 6. In the context of a repurchase of shares:**
  - "issues of shares" should be construed as "repurchases of shares"; and

- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “repurchased shares as a % of existing number of shares before relevant share repurchase”.*

**7.** *In the context of a redemption of shares:*

- *“issues of shares” should be construed as “redemptions of shares”;*
- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “redeemed shares as a % of existing number of shares before relevant share redemption”; and*
- *“issue price per share” should be construed as “redemption price per share”.*

**8.** *The closing balance date is the date of the last relevant event being disclosed.*

**9.** *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

**10.** *“Identical” means in this context:*

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

**11.** *SEHK refers to Stock Exchange of Hong Kong.*

*Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).*

**The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange**  Not applicable

Submitted by: Huang Wensheng  
(Name)

Title: Vice President and Secretary to the Board of Directors  
(Director, Secretary or other Duly Authorised Officer)

翌日披露報表  
(股份發行人 已發行股本變動及/或股份購回)

表格類別： 股票 狀態： 新提交

公司名稱： 中國石油化工股份有限公司

呈交日期： 2022年12月29日

如上市發行人的已發行股本出現變動而須根據《香港聯合交易所有限公司證券上市規則》(《主板上市規則》)第13.25A條 / 《香港聯合交易所有限公司GEM證券上市規則》(《GEM上市規則》)第17.27A條作出披露，必須填妥第一章節。

第一章節				
1. 股份類別	普通股	股份分類	H股	於香港聯交所上市(註11)

變動日期	2022年11月2日				
4). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月3日	20,234,000	0.02 %		%
5). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月4日	45,848,000	0.04 %		%
6). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月7日	11,222,000	0.01 %		%
7). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月8日	29,294,000	0.02 %		%
8). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月9日	19,442,000	0.02 %		%
9). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月10日	16,982,000	0.01 %		%
10). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月11日	24,418,000	0.02 %		%
11). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期	2022年11月14日	28,570,000	0.02 %		%

12). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月15日	28,570,000	0.02 %			%
13). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月16日	28,900,000	0.02 %			%
14). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月17日	35,086,000	0.03 %			%
15). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月18日	24,704,000	0.02 %			%
16). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月21日	16,368,000	0.01 %			%
17). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月22日	28,570,000	0.02 %			%
18). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月23日	22,534,000	0.02 %			%
19). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月24日	22,534,000	0.02 %			%

20). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月25日	22,222,000	0.02 %			%
21). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月28日	22,158,000	0.02 %			%
22). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月29日	19,444,000	0.02 %			%
23). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年11月30日	16,216,000	0.01 %			%
24). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年12月1日	16,216,000	0.01 %			%
25). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年12月2日	13,888,000	0.01 %			%
26). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年12月5日	16,304,000	0.01 %			%
27). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2022年12月6日	13,332,000	0.01 %			%

28). 購回股份

我們在此確認，據我們所知所信，第一章節所述的每項證券發行已獲發行人董事會正式授權批准，並在適用的情況下：

(註9)

- (i) 上市發行人已收取其在是次發行應得的全部款項；
- (ii) 已履行主板上市規則 / GEM上市規則「上市資格」項下所規定有關上市的一切先決條件；
- (iii) 批准證券上市買賣的正式函件內所載的所有條件（如有）已予履行；
- (iv) 每類證券在各方面均屬相同(註10)；
- (v) 《公司（清盤及雜項條文）條例》規定送呈公司註冊處處長存檔的全部文件已經正式存檔，而一切其他法律規定亦已全部遵行；
- (vi) 確實所有權文件按照發行條款的規定經已發送/現正準備發送/正在準備中並將會發送；
- (vii) 發行人的上市文件所示已由其購買或同意購買的全部物業的交易已完成；全部該等物業的購買代價已予繳付；及
- (viii) 有關債券、借貸股份、票據或公司債券的信託契約/平邊契據經已製備及簽署，有關詳情已送呈公司註冊處處長存檔（如法律如此規定）。

第一章節註釋：

1. 若股份曾以超過一個每股發行價發行，須提供每股加權平均發行價。
2. 請填上根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條刊發的上一份「翌日披露報表」或根據《主板上市規則》第13.25B條 / 《GEM上市規則》第17.27B條刊發的上一份「月報表」（以較後者為準）的期終結存日期。
3. 請列出所有須根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條披露的已發行股本變動，連同有關的發行日期。每個類別須獨立披露，並提供充足資料，以便使用者可在上市發行人的「月報表」內識別有關類別。例如：因多次根據同一股份期權計劃行使股份期權或多次根據同一可換股票據進行換股而多次發行的股份，必須綜合計算，在同一個類別下披露。然而，若因根據兩項股份期權計劃行使股份期權或根據兩項可換股票據進行換股而進行的發行，則必須分開兩個類別披露。
4. 在計算上市發行人已發行股份數目變動的百分比時，將參照以上市發行人在發生其最早一宗相關事件前的已發行股份數目總額（就此目的而言不包括已購回或贖回但尚未註銷的任何股份）；該最早一宗相關事件是之前並未有在「月報表」或「翌日披露報表」內披露的。
5. 如上市發行人的股份暫停買賣，則「上一個營業日的每股收市價」應理解為「股份作最後買賣的營業日當天的每股收市價」。
6. 如購回股份：
  - 「發行股份」應理解為「購回股份」；及

8. 期終結存日期為最後一宗披露的相關事件的日期。
9. (i) 至 (viii) 項為聲明的建議格式，可按個別情況予以修訂。
10. 在此「相同」指：
  - 證券的面值相同，須繳或繳足的股款亦相同；
  - 證券有權領取同一期間內按同一息率計算的股息 利息，下次派息時每單位應獲派發的股息 利息額亦完全相同（總額及淨額）；及
  - 證券附有相同權益，如不受限制的轉讓、出席會議及於會上投票，並在所有其他方面享有同等權益。
11. 香港聯交所指香港聯合交易所。

如上市發行人購回股份而須根據《主板上市規則》第10.06(4)(a)條 / 《GEM上市規則》第13.13(1) 條作出披露，則亦須填妥第二章節。

發行人持有購回報告或其他資料以表明本交易所為發行人的第一上市地

不適用

呈交者： 黃文生  
\_\_\_\_\_  
(姓名)

職銜： 副總裁、董事會秘書  
\_\_\_\_\_  
(董事、秘書或其他獲正式授權的人員)