

關連交易
向湖南石化增資

2023 10 26			
4,300,000,000		5,600,332,800	
			3,593,975,929
			1,077,583,900
		391,179,840	
			3,000,000,000
6,985,155,769		55.00%	75.07%
45.00%	24.93%		

緒言

	2023	10	26	
				5,600,332,800
	4,300,000,000			
				3,593,975,929
				1,077,583,900
				391,179,840
				3,000,000,000
6,985,155,769	55.00%	75.07%		45.00%
24.93%				

2024 1 1
4,300,000,000

2024 4 30

2024 1 31

4,300,000,000

2024 4 30

(1)

(2)

(3)

(4)

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(6)

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(8)

2024 1 1

湖南石化的資料

出資資產情況

2022 12 31	2023 9 30		
	2021 12 31	2022 12 31	2023 9 30
	865,360.14	903,418.93	891,019.78
	473,406.07	484,588.47	515,133.93
	2021 12 31	2022 12 31	2023 9 30
	4,118,176.75	5,641,346.52	4,130,837.41
	130,824.69	94,587.47	104,192.70
	95,996.76	71,479.65	77,602.26
2022 12 31		1,857,678.49	
884,919.72	69,339.84		903,418.93
	2023 9 30		1,897,161.25
	936,996.50	69,144.97	
891,019.78			

2022 12 31			7,109.61
	5,064.82	610.87	1,433.92
		2023 9 30	
7,958.33		5,202.88	610.87
	2,144.58		

		2022 12 31
2023 9 30		

2022 12 31	2023 9 30
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2021 12 31	2022 12 31	2023 9
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本次增資的定價依據

2023 4 30

			5,600,332,800
3,593,975,929	4,300,000,000	1,077,583,900	
	391,179,840		
		638,874.43	826,410.61
29.35%			
560,033.28	6.92%	523,777.48	
			2,207.15
16,280.24	637.61%		

2,560.51

91,478.15

3,472.65%

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(1)

P Po 1 Ki Kv Kn Kt Kp Ks Kf

Po

Ki

Kv

Kn

Kt

Kp

Ks

Kf

(2)

(3)

本次增資的原因及裨益

董事意見

(iii)

(i)

(ii)

有關各方之資料

67.86%

100%

560,033.28

75.07% 24.93%

2023 10 26

A

H

00386

2023 6 6

2022 12 28

3.094

3.778

14.07

0.1%

14A

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14A.81

2023 4 30

中國石油化工股份有限公司
黃文生

2023 10 26

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