

**Next Day Disclosure Return**  
**(Equity issuer - changes in issued share capital and/or share buybacks)**

Instrument: Equity issuer Status: New Submission

Name of Issuer: China Petroleum & Chemical Corporation

Date Submitted: 20 October 2023

Section 1 is based on the information provided by the issuer. The issuer has been a change in issued share capital which is disclosed in accordance with section 13.25A of the Main Board Rules (the Main Board Rules) / section 17.27A of the GEM Rules (the GEM Listing Rules) and section 17.27A of the GEM Rules (the GEM Listing Rules). The Stock Exchange has listed the issuer.

Section I						
1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 11)	Yes	+
Stock code (if listed)	00386	Description				
Issues of shares (Note 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Note 4, 6 and 7)	Issue price per share (Note 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount(-)/ premium of issue price to market price (Note 7)	
Opening balance as at (Note 2) 19 October 2023	24,748,248,600					
1). Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 15 September 2023	8,620,000	0.01 %			%	+
2). Repurchase of shares (or other securities) but not cancelled Date of changes 18 September 2023	5,854,000	0.005 %			%	
3). Repurchase of shares (or other securities) but not cancelled	5,812,000	0.005 %			%	

Date of changes	19 September 2023				
4). Repurchase of shares (or other securities) but not cancelled		5,786,000	0.005 %		%
Date of changes	20 September 2023				
5). Repurchase of shares (or other securities) but not cancelled		5,840,000	0.005 %		%
Date of changes	21 September 2023				
6). Repurchase of shares (or other securities) but not cancelled		580,000	0.0005 %		%
Date of changes	22 September 2023				
7). Repurchase of shares (or other securities) but not cancelled		90,000	0.0001 %		%
Date of changes	25 September 2023				
Closing balance as at (N e 8)	20 October 2023	24,748,248,600			

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (N e 11)	No
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code: 600028)		
Issues of shares (N e 6 a d 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (N e 4, 6 a d 7)	Issue price per share (N e 1 a d 7)	Closing market price per share of the immediately preceding business day (N e 5)	% discount(-)/ premium of issue price to market price (N e 7)
Opening balance as at (N e 2)	19 October 2023	95,115,471,046			
1). Repurchase of shares (or other securities) but not cancelled		10,000,000	0.01 %		%

+

Date of changes	21 September 2023					
2). Repurchase of shares (or other securities) but not cancelled  Date of changes 26 September 2023	4,360,000	0.004 %				%
3). Repurchase of shares (or other securities) but not cancelled  Date of changes 27 September 2023	1,759,115	0.001 %				%
4). Repurchase of shares (or other securities) but not cancelled  Date of changes 28 September 2023	3,480,900	0.003 %				%
5). Repurchase of shares (or other securities) but not cancelled  Date of changes 09 October 2023	1,110,500					

10). Repurchase of shares (or other securities) but not cancelled  Date of changes 16 October 2023	5,000,063	0.004 %			%
11). Repurchase of shares (or other securities) but not cancelled  Date of changes 17 October 2023	2,094,070	0.002 %			%
12). Repurchase of shares (or other securities) but not cancelled  Date of changes 18 October 2023	10,005,900	0.01 %			%
13). Repurchase of shares (or other securities) but not cancelled  Date of changes 19 October 2023	8,200,000	0.01 %			%
14). Repurchase of shares (or other securities) but not cancelled  Date of changes 20 October 2023	5,500,000	0.005 %			%
Closing balance as at (Note 8) 20 October 2023	95,115,471,046				

Remarks: Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 119,863,719,646 shares (comprising 24,748,248,600 H shares and 95,115,471,046 A shares) after share cancellation on 8 September 2023.

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

**Notes:**

1. When the shares have been issued, the issuer shall be deemed to be the issuer of the shares.
2. Please refer to the conditions of the New Day Discs of the Main Board Rules 13.25A / GEM Rules 17.27A and Main Board Rules 13.25B / GEM Rules 17.27B, which are set out below.
3. Please refer to the conditions of the New Day Discs of the Main Board Rules 13.25A / GEM Rules 17.27A regarding the issue of shares. Each class of shares issued by the issuer shall be subject to the conditions of the New Day Discs of the Main Board Rules 13.25A / GEM Rules 17.27A and Main Board Rules 13.25B / GEM Rules 17.27B, which are set out below. The issuer shall be deemed to be the issuer of the shares.
4. The issuer shall be deemed to be the issuer of the shares if the issuer is a company incorporated in Hong Kong and the shares are issued by the issuer.
5. When the shares of the issuer are issued, the issuer shall be deemed to be the issuer of the shares.
6. In the event of a change of control of the issuer:
  - the issuer shall be deemed to be the issuer of the shares; and

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Section II as prescribed by the Rules of the Exchange has made a purchase of shares which is disclosed under Main Board Listing Rules / GEM Listing Rules 10.06(4)(a) / GEM Listing Rules 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange  Not applicable

Section II					
1. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note)	No
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code:600028)		
A. Purchase report					
Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
1). 20 October 2023	5,500,000	On another stock exchange Shanghai Stock Exchange	RMB 5.76	RMB 5.69	RMB 31,456,000
Total number of securities purchased		5,500,000	Total paid \$		RMB 31,456,000
B. Additional information for issuer whose primary listing is on the Exchange					
1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)			(a)	
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ( (a) x 100 ) / Number of shares in issue				%

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 12 April 2023 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Remarks: In relation to repurchase of H shares, the above B 2) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution was calculated based on the Company's total number of issued shares of 119,896,407,646 shares on 30 May 2023 (comprising 24,780,936,600 H shares and 95,115,471,046 A shares).

Note: Section II: Please see the Exchange, the check change (sai g he a e f he e cha ge), by a i a e a a ge e by ge e a ffe .

Submitted by: Huang Wensheng  
(Name)

Title: Vice President and Secretary to the Board of Directors  
(Director, Secretary or other Duly Authorised Officer)



翌日披露報表  
(股份發行人 已發行股本變動及/或股份購回)

表格類別： 股票 狀態： 新提交

公司名稱： 中國石油化工股份有限公司

呈交日期： 2023年10月20日

如上市發行人的已發行股本出現變動而須根據《香港聯合交易所有限公司證券上市規則》(《主板上市規則》)第13.25A條 / 《香港聯合交易所有限公司GEM證券上市規則》(《GEM上市規則》)第17.27A條作出披露，必須填妥第一章節。

第一章節						
1. 股份分類	普通股	股份類別	H	於香港聯交所上市(註11)	是	+
證券代號 (如於香港聯交所上市)	00386	說明				
發行股份 (註6及7)	股份數目	已發行股份佔 有關股份發行前的 現有已發行股份數目 百分比 (註4、6及7)	每股發行價 (註1及7)	上一個營業日 的每股收市價 (註5)	發行價較市值的折讓/ 溢價幅度(百分比) (註7)	
於下列日期開始時的結存(註2) 2023年10月19日	24,748,248,600					
1). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2023年9月15日	8,620,000	0.01 %			%	+
2). 購回股份(或其他證券)但沒有註銷 變動日期 2023年9月18日	5,854,000	0.005 %			%	
3). 購回股份(或其他證券)但沒有註銷	5,812,000	0.005 %			%	

變動日期	2023年9月19日				
4). 購回股份(或其他證券)但沒有註銷		5,786,000	0.005 %		%
變動日期	2023年9月20日				
5). 購回股份(或其他證券)但沒有註銷		5,840,000	0.005 %		%
變動日期	2023年9月21日				
6). 購回股份(或其他證券)但沒有註銷		580,000	0.0005 %		%
變動日期	2023年9月22日				
7). 購回股份(或其他證券)但沒有註銷		90,000	0.0001 %		%
變動日期	2023年9月25日				
於下列日期結束時的結存(註8)	2023年10月20日	24,748,248,600			

2. 股份分類	普通股	股份類別	A	於香港聯交所上市(註11)	否
證券代號 (如於香港聯交所上市)		說明	於上海證券交易所上市 (證券代號 : 600028 )		
發行股份 (註6及7)	股份數目	已發行股份佔 有關股份發行前的 現有已發行股份數目 百分比 (註4、6及7)	每股發行價 (註1及7)	上一個營業日 的每股收市價 (註5)	發行價較市值的折讓/ 溢價幅度(百分比) (註7)
於下列日期開始時的結存(註2)	2023年10月19日	95,115,471,046			
1). 購回股份(或其他證券)但沒有註銷		10,000,000	0.01 %		%

+

變動日期	2023年9月21日				
2).	購回股份(或其他證券)但沒有註銷	4,360,000	0.004 %		%
變動日期	2023年9月26日				
3).	購回股份(或其他證券)但沒有註銷	1,759,115	0.001 %		%
變動日期	2023年9月27日				
4).	購回股份(或其他證券)但沒有註銷	3,480,900	0.003 %		%
變動日期	2023年9月28日				
5).	購回股份(或其他證券)但沒有註銷	1,110,500	0.001 %		%
變動日期	2023年10月9日				
6).	購回股份(或其他證券)但沒有註銷	4,789,500	0.004 %		%
變動日期	2023年10月10日				
7).	購回股份(或其他證券)但沒有註銷	6,000,000	0.005 %		%
變動日期	2023年10月11日				
8).	購回股份(或其他證券)但沒有註銷	4,000,000	0.003 %		%
變動日期	2023年10月12日				
9).	購回股份(或其他證券)但沒有註銷	4,200,000	0.004 %		%
變動日期	2023年10月13日				

10). 購回股份(或其他證券)但沒有註銷					
		5,000,063	0.004 %		%
變動日期	2023年10月16日				
11). 購回股份(或其他證券)但沒有註銷					
		2,094,070	0.002 %		%
變動日期	2023年10月17日				
12). 購回股份(或其他證券)但沒有註銷					
		10,005,900	0.01 %		%
變動日期	2023年10月18日				
13). 購回股份(或其他證券)但沒有註銷					
		8,200,000	0.01 %		%
變動日期	2023年10月19日				
14). 購回股份(或其他證券)但沒有註銷					
		5,500,000	0.005 %		%
變動日期	2023年10月20日				
於下列日期結束時的結存(註8)	2023年10月20日	95,115,471,046			

備註： 已發行股份佔有關股份發行前的現有已發行股份數目百分比是依據本公司於2023年9月8日股份註銷后已發行股份數目總額119,863,719,646股(包括24,748,248,600股H股及95,115,471,046股A股)計算。

我們在此確認，據我們所知所信，第一章節所述的每項證券發行已獲發行人董事會正式授權批准，並在適用的情況下：

(註9)

- (i) 上市發行人已收取其在是次發行應得的全部款項；
- (ii) 已履行主板上市規則 / GEM上市規則「上市資格」項下所規定有關上市的一切先決條件；
- (iii) 批准證券上市買賣的正式函件內所載的所有條件（如有）已予履行；
- (iv) 每類證券在各方面均屬相同(註10)；
- (v) 《公司（清盤及雜項條文）條例》規定送呈公司註冊處處長存檔的全部文件已經正式存檔，而一切其他法律規定亦已全部遵行；
- (vi) 確實所有權文件按照發行條款的規定經已發送/現正準備發送/正在準備中並將會發送；
- (vii) 發行人的上市文件所示已由其購買或同意購買的全部物業的交易已完成；全部該等物業的購買代價已予繳付；及
- (viii) 有關債券、借貸股份、票據或公司債券的信託契約/平邊契據經已製備及簽署，有關詳情已送呈公司註冊處處長存檔（如法律如此規定）。

第一章節註釋：

1. 若股份曾以超過一個每股發行價發行，須提供每股加權平均發行價。
2. 請填上根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條刊發的上一份「翌日披露報表」或根據《主板上市規則》第13.25B條 / 《GEM上市規則》第17.27B條刊發的上一份「月報表」（以較後者為準）的期終結存日期。
3. 請列出所有須根據《主板上市規則》第13.25A條 / 《GEM上市規則》第17.27A條披露的已發行股本變動，連同有關的發行日期。每個類別須獨立披露，並提供充足資料，以便使用者可在上市發行人的「月報表」內識別有關類別。例如：因多次根據同一股份期權計劃行使股份期權或多次根據同一可換股票據進行換股而多次發行的股份，必須綜合計算，在同一個類別下披露。然而，若因根據兩項股份期權計劃行使股份期權或根據兩項可換股票據進行換股而進行的發行，則必須分開兩個類別披露。

8. 期終結存日期為最後一宗披露的相關事件的日期。
9. (i) 至 (viii) 項為聲明的建議格式，可按個別情況予以修訂。
10. 在此「相同」指：
  - 證券的面值相同，須繳或繳足的股款亦相同；
  - 證券有權領取同一期間內按同一息率計算的股息 利息，下次派息時每單位應獲派發的股息 利息額亦完全相同（總額及淨額）；及
  - 證券附有相同權益，如不受限制的轉讓、出席會議及於會上投票，並在所有其他方面享有同等權益。
11. 香港聯交所指香港聯合交易所。

如上市發行人購回股份而須根據《主板上市規則》第10.06(4)(a)條 / 《GEM上市規則》第13.13(1) 條作出披露，則亦須填妥第二章節。

發行人持有購回報告或其他資料以表明本交易所為發行人的第一上市地

不適用

第二章節					
1. 股份分類	普通股	股份類別	A	於香港聯交所上市 (註)	否
證券代號 (如於香港聯交所上市)		說明	於上海證券交易所上市 (證券代號: 600028)		
A. 購回報告					
交易日	購回證券數目	購回方式 (註)	每股價格或付出最高價 (元)	最低價 (元)	付出總額 (元)
1). 2023年10月20日	5,500,000	於其他交易所進行 上海證券交易所	RMB 5.76	RMB 5.69	RMB 31,456,000
合共購回證券總數		5,500,000	合共付出總額 (元)		RMB 31,456,000
B. 以貴交易所為第一上市地的發行人的其他資料					
1).	本年內至今天為止 (自普通決議案通過以來) 在貴交易所購回該等證券的數目			(a)	
2).	自決議案通過日期以來在貴交易所購回的證券佔於普通決議案通過時已發行股份數目的百分比 ( (a) x 100 ) / 已發行股份數目				%
2). 漁					

職銜：副總裁、董事會秘書  
\_\_\_\_\_  
(董事、秘書或其他獲正式授權的人員)