

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Instrument: Equity issuer Status: New Submission

Name of Issuer: China Petroleum & Chemical Corporation

Date Submitted: 30 October 2023

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")

Section I							+
1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 11)	Yes		
Stock code (if listed)	00386	Description					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount(-)/ premium of issue price to market price (Note 7)		+
Opening balance as at (Note 2) 27 October 2023	24,748,248,600						
1). Repurchase of shares (or other securities) but not cancelled Description (Notes 3, 6 and 7) Date of changes 15 September 2023	8,620,000	0.01 %			%		+
2). Repurchase of shares (or other securities) but not cancelled Date of changes 18 September 2023	5,854,000	0.005 %			%		
3). Repurchase of shares (or other securities) but not cancelled	5,812,000	0.005 %			%		

Date of changes 19 September 2023					
4).	Repurchase of shares (or other securities) but not cancelled	5,786,000	0.005 %		%
Date of changes 20 September 2023					
5).	Repurchase of shares (or other securities) but not cancelled	5,840,000	0.005 %		%
Date of changes 21 September 2023					
6).	Repurchase of shares (or other securities) but not cancelled	580,000	0.0005 %		%
Date of changes 22 September 2023					
7).	Repurchase of shares (or other securities) but not cancelled	90,000	0.0001 %		% or ot89 .56 1
Date of changes 25 September 2023					

Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount(-)/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) 27 October 2023	95,115,471,046				
1). Repurchase of shares (or other securities) but not cancelled Date of changes 21 September 2023	10,000,000	0.01 %			%
2). Repurchase of shares (or other securities) but not cancelled Date of changes 26 September 2023	4,360,000	0.004 %			%
3). Repurchase of shares (or other securities) but not cancelled Date of changes 27 September 2023	1,759,115	0.001 %			%
4). Repurchase of shares (or other securities) but not cancelled Date of changes 28 September 2023	3,480,900	0.003 %			%
5). Repurchase of shares (or other securities) but not cancelled Date of changes 09 October 2023	1,110,500	0.001 %			%
6). Repurchase of shares (or other securities) but not cancelled Date of changes 10 October 2023	4,789,500	0.004 %			%

+

7).	Repurchase of shares (or other securities) but not cancelled	6,000,000	0.005 %			%
	Date of changes 11 October 2023					
8).	Repurchase of shares (or other securities) but not cancelled	4,000,000	0.003 %			%
	Date of changes 12 October 2023					
9).	Repurchase of shares (or other securities) but not cancelled	4,200,000	0.004 %			%
	Date of changes 13 October 2023					
10).	Repurchase of shares (or other securities) but not cancelled	5,000,063	0.004 %			%
	Date of changes 16 October 2023					
11).	Repurchase of shares (or other securities) but not cancelled	2,094,070	0.002 %			%
	Date of changes 17 October 2023					
12).	Repurchase of shares (or other securities) but not cancelled	10,005,900	0.01 %			%
	Date of changes 18 October 2023					
13).	Repurchase of shares (or other securities) but not cancelled	8,200,000	0.01 %			%
	Date of changes 19 October 2023					
14).	Repurchase of shares (or other securities) but not cancelled	5,500,000	0.005 %			%

Date of changes	20 October 2023				
15). Repurchase of shares (or other securities) but not cancelled	2,500,000	0.002 %			%
Date of changes	23 October 2023				
16). Repurchase of shares (or other securities) but not cancelled	2,320,000	0.002 %			%
Date of changes	24 October 2023				
17). Repurchase of shares (or other securities) but not cancelled	2,680,000	0.002 %			%
Date of changes	25 October 2023				
18). Repurchase of shares (or other securities) but not cancelled	2,680,000	0.002 %			%
Date of changes	26 October 2023				
19). Repurchase of shares (or other securities) but not cancelled	1,311,300	0.001 %			%
Date of changes	27 October 2023				
20). Repurchase of shares (or other securities) but not cancelled	4,608,700	0.004 %			%
Date of changes	30 October 2023				
Closing balance as at (Note 8)	30 October 2023	95,115,471,046			

Remarks:

Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 119,863,719,646 shares (comprising 24,748,248,600 H shares and 95,115,471,046 A shares) after share cancellation on 8 September 2023.

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I:

1. *Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.*
2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.*
3. *Please set out all changes in issued share capital requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
4. *The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*
5. *Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".*
6. *In the context of a repurchase of shares:*
 - *"issues of shares" should be construed as "repurchases of shares"; and*

- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “repurchased shares as a % of existing number of shares before relevant share repurchase”.*

7. *In the context of a redemption of shares:*

- *“issues of shares” should be construed as “redemptions of shares”;*
- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “redeemed shares as a % of existing number of shares before relevant share redemption”; and*
- *“issue price per share” should be construed as “redemption price per share”.*

8. *The closing balance date is the date of the last relevant event being disclosed.*

9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

10. *“Identical” means in this context:*

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

11. *SEHK refers to Stock Exchange of Hong Kong.*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange ☐ Not applicable

Section II						
1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note)	Yes	
Stock code (if listed)	00386	Description				
A. Purchase report						
Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$	
1). 30 October 2023	12,344,000	On the Exchange	HKD 4.04	HKD 4.01	HKD 49,675,959.2	
Total number of securities purchased		12,344,000	Total paid \$		HKD 49,675,959.2	
B. Additional information for issuer whose primary listing is on the Exchange						
1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)			(a)	90,670,000	
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ((a) x 100) / Number of shares in issue				0.08 %	
2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note)	No	
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code:600028)			
A. Purchase report						
Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$	
1). 30 October 2023	4,608,700	On another stock exchange Shanghai Stock Exchange	RMB 5.48	RMB 5.37	RMB 24,923,525	
Total number of securities purchased		4,608,700	Total paid \$		RMB 24,923,525	

B. Additional information for issuer whose primary listing is on the Exchange

- 1). Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) _____ | _____
- 2). % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution _____ %
 ((a) x 100)/ Number of shares in issue

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 12 April 2023 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Remarks: In relation to repurchase of H shares, the above B 2) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution was calculated based on the Company's total number of issued shares of 119,896,407,646 shares on 30 May 2023 (comprising 24,780,936,600 H shares and 95,115,471,046 A shares).

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Huang Wensheng
 (Name)

Title: Vice President and Secretary to the Board of Directors
 (Director, Secretary or other Duly Authorised Officer)

(股份發行人

翌日披露報表
已發行股本變動及/或股份購回)

表格類別：

股票

狀態：

新提交

公司名稱：

中國石油化工股份有限公司

呈交日期：

2023年10月30日

如上市發行人的已發行股本出現變動而須根據《香港聯合交易所有限公司證券上市規則》(《主板上市規則》)第13.25A條 / 《香港聯合交易所有限公司GEM證券上市規則》(《GEM上市規則》)第17.27A條作出披露，必須填妥第一章節。

第一章節							
1. 股份分類	普通股	股份類別	H	於香港聯交所上市(註11)	是		+
證券代號 (如於香港聯交所上市)	00386	說明					
發行股份 (註6及7)	股份數目	已發行股份佔 有關股份發行前的 現有已發行股份數目 百分比 (註4、6及7)	每股發行價 (註1及7)	上一個營業日 的每股收市價 (註5)	發行價較市值的折讓/ 溢價幅度(百分比) (註7)		+
於下列日期開始時的結存(註2) 2023年10月27日	24,748,248,600						
1). 購回股份(或其他證券)但沒有註銷 說明(註3、6及7) 變動日期 2023年9月15日	8,620,000	0.01 %					
2). 購回股份(或其他證券)但沒有註銷 變動日期 2023年9月18日	5,854,000	0.005 %					
3). 購回股份(或其他證券)但沒有註銷	5,812,000	0.005 %					

變動日期	2023年9月19日				

發行股份 (註6及7)	股份數目	已發行股份佔 有關股份發行前的 現有已發行股份數目 百分比 (註4、6及7)	每股發行價 (註1及7)	上一個營業日 的每股收市價 (註5)	發行價較市值的折讓/ 溢價幅度(百分比) (註7)
開始時的結存(註2) 2023年10月27日	95,115,471,046				
分(或其他證券)但沒有註銷 期 2023年9月21日	1	1 治 贊 世 孕 賦 念 轍 意 權 承 見 占 豈			

變動日期	2023年10月11日				
8). 購回股份(或其他證券)但沒有註銷		4,000,000	0.003 %		%
變動日期	2023年10月12日				
9). 購回股份(或其他證券)但沒有註銷		4,200,000	0.004 %		%
變動日期	2023年10月13日				
10). 購回股份(或其他證券)但沒有註銷		5,000,063	0.004 %		%
變動日期	2023年10月16日				
11). 購回股份(或其他證券)但沒有註銷		2,094,070	0.002 %		%
變動日期	2023年10月17日				
12). 購回股份(或其他證券)但沒有註銷		10,005,900	0.01 %		%
變動日期	2023年10月18日				
13). 購回股份(或其他證券)但沒有註銷		8,200,000	0.01 %		%
變動日期	2023年10月19日				
14). 購回股份(或其他證券)但沒有註銷		5,500,000	0.005 %		%
變動日期	2023年10月20日				
15). 購回股份(或其他證券)但沒有註銷		2,500,000	0.002 %		%
變動日期	2023年10月23日				

16). 購回股份(或其他證券)但沒有註銷	2,320,000	0.002 %			%
變動日期 2023年10月24日					
17). 購回股份(或其他證券)但沒有註銷	2,680,000	0.002 %			%
變動日期 2023年10月25日					
18). 購回股份(或其他證券)但沒有註銷	2,680,000	0.002 %			%
變動日期 2023年10月26日					
19). 購回股份(或其他證券)但沒有註銷	1,311,300	0.001 %			%
變動日期 2023年10月27日					
20). 購回股份(或其他證券)但沒有註銷	4,608,700	0.004 %			%
變動日期 2023年10月30日					
於下列日期結束時的結存(註8) 2023年10月30日	95,115,471,046				

備註： 已發行股份佔有關股份發行前的現有已發行股份數目百分比是依據本公司於2023年9月8日股份註銷后已發行股份數目總額119,863,719,646 股 (包括24,748,248,600股 H 股及95,115,471,046 股A 股)計算。

8. 期終結存日期為最後一宗披露的相關事件的日期。
9. (i) 至 (viii) 項為聲明的建議格式，可按個別情況予以修訂。
10. 在此「相同」指：
- 證券的面值相同，須繳或繳足的股款亦相同；
 - 證券有權領取同一期間內按同一息率計算的股息 利息，下次派息時每單位應獲派發的股息 利息額亦完全相同（總額及淨額）；及
 - 證券附有相同權益，如不受限制的轉讓、出席會議及於會上投票，並在所有其他方面享有同等權益。
11. 香港聯交所指香港聯合交易所。

如上市發行人購回股份而須根據《主板上市規則》第10.06(4)(a)條 / 《GEM上市規則》第13.13(1) 條作出披露，則亦須填妥第二章節。

發行人持有購回報告或其他資料以表明本交易所為發行人的第一上市地 ☐ 不適用

第二章節						
1. 股份分類	普通股	股份類別	H	於香港聯交所上市 (註)	是	
證券代號 (如於香港聯交所上市)	00386	說明				
A. 購回報告						
交易日	購回證券數目	購回方式 (註)	每股價格或付出最高價 (元)	最低價 (元)	付出總額 (元)	
1). 2023年10月30日	12,344,000	於本交易所進行	HKD 4.04	HKD 4.01	HKD	49,675,959.2
合共購回證券總數		12,344,000	合共付出總額 (元)		HKD	49,675,959.2
B. 以貴交易所為第一上市地的發行人的其他資料						
1). 本年內至今天為止 (自普通決議案通過以來) 在貴交易所購回該等證券的數目				(a)	90,670,000	
2). 自決議案通過日期以來在貴交易所購回的證券佔於普通決議案通過時已發行股份數目的百分比 ((a) x 100)/已發行股份數目						0.08 %

2. 股份分類	普通股	股份類別	A	於香港聯交所上市 (註)	否	
證券代號 (如於香港聯交所上市)		說明	於上海證券交易所上市 (證券代號：600028)			
A. 購回報告						
交易日	購回證券數目	購回方式 (註)	每股價格或付出最高價 (元)	最低價 (元)	付出總額 (元)	
1). 2023年10月30日	4,608,700	於其他交易所進行 上海證券交易所	RMB 5.48	RMB 5.37	RMB	24,923,525
合共購回證券總數		4,608,700	合共付出總額 (元)		RMB	24,923,525

B. 以貴交易所為第一上市地的發行人的其他資料

- 1). 本年內至今天為止 (自普通決議案通過以來) 在貴交易所購回該等證券的數目 (a) _____ | _____ %
- 2). 自決議案通過日期以來在貴交易所購回的證券佔於普通決議案通過時已發行股份數目的百分比
((a) x 100) / 已發行股份數目 _____ %

我們確認，上文A部所述於貴交易所進行的購回是根據《主板上市規則》/《GEM上市規則》的規定進行，而已呈交貴交易所日期為2023年4月12日的說明函件所載資料並無任何重大變動。我們亦確認，上文A部所述於另一家證券交易所進行的購股活動，是根據當地有關在該交易所購入股份的適用規則進行。

備註：就回購H股而言，上述B 2) 自決議案通過日期以來在貴交易所購回的證券佔於普通決議案通過時已發行股份數目的百分比是依據本公司於2023年5月30日已發行股份數目總額119,896,407,646股 (包括 24,780,936,600股H股及95,115,471,046股A股) 計算。

第二章節註釋：請註明是於本交易所、另一家證券交易所 (列明交易所名稱)、以私人安排方式或以全面收購方式進行。

呈交者：黃文生
(姓名)

職銜：副總裁、董事會秘書
(董事、秘書或其他獲正式授權的人員)