# Next Day Disclosure Return (Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument:	Equity issuer					Sta	atus:	New Subm	ission
Name of Issuer:	China Petroleum & Chemical Corporati	ion							
Date Submitted:	27 November 2024								
	ed by a listed issuer where there has be e Stock Exchange of Hong Kong Limite s"								the Rules Governing the ecurities on GEM of the
Section I									
1. Class of shares	Ordinary shares	Type of shares	ype of shares H			Listed on the Exchange		hange Yes	
Stock code (if listed)	00386	Description							
A. Changes in issued sha	res or treasury shares								
			Changes in issued shares Ch (excluding treasury shares)		Changes in treasury shares				
	Events	Number of issu shares (exclud treasury share	ing	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)		er of treasury shares	Issue/ selling share (No		Total number of issued shares
Opening balance as at (Note 1)	26 November 2024	24,337,	414,600			0			24,337,414,600
1). Other (please specify)				%					
See Part B									
Date of changes 27 N	ovember 2024								
Closing balance as at (Notes 5 ar	nd 6) 27 November 2024	24,337,	414,600			0	_		24,337,414,600
		ı							

Page 1 of 9 v 1.3.0

В. S	shares redeemed or repurchased for cancellation but not yet c	ancelled as at the closing	g balance date (Notes	5 and 6)	
1).	Shares repurchased for cancellation but not yet cancelled	12,782,000	0.05 %	HKD	4.38
	Date of changes 16 September 2024				
2).	Shares repurchased for cancellation but not yet cancelled	5,506,000	0.02 %	НКД	4.46
	Date of changes 17 September 2024				
3).	Shares repurchased for cancellation but not yet cancelled	26,000,000	0.11 %	нкр	4.41
	Date of changes 19 September 2024				
4).	Shares repurchased for cancellation but not yet cancelled	23,200,000	0.1 %	нкр	4.51
	Date of changes 20 September 2024				
5).	Shares repurchased for cancellation but not yet cancelled	10,904,000	0.04 %	нкр	4.59
	Date of changes 23 September 2024				
6).	Shares repurchased for cancellation but not yet cancelled	7,800,000	0.03 %	НКД	4.68
	Date of changes 24 September 2024				
7).	Shares repurchased for cancellation but not yet cancelled	25,000,000	0.1 %	HKD	4.8
	Date of changes 27 September 2024				
8).	Shares repurchased for cancellation but not yet cancelled	4,050,000	0.02 %	НКД	4.38
	Date of changes 29 October 2024				
9).	Shares repurchased for cancellation but not yet cancelled	5,570,000	0.02 %	HKD	4.37
	Date of changes 30 October 2024				
10).	Shares repurchased for cancellation but not yet cancelled	5,750,000	0.02 %	HKD	4.38
	Date of changes 31 October 2024				
11).	Shares repurchased for cancellation but not yet cancelled	7,424,000	0.03 %	HKD	4.41
	Date of changes 01 November 2024				

Page 2 of 9 v 1.3.0

				T	
12).	Shares repurchased for cancellation but not yet cancelled	2,546,000	0.01 %	HKD 4.37	
	Date of changes 04 November 2024				
13).	Shares repurchased for cancellation but not yet cancelled	3,026,000	0.01 %	HKD 4.44	
	Date of changes 05 November 2024				
14).	Shares repurchased for cancellation but not yet cancelled	6,166,000	0.03 %	HKD 4.38	
	Date of changes 06 November 2024				
15).	Shares repurchased for cancellation but not yet cancelled	3,050,000	0.01 %	HKD 4.36	
	Date of changes 07 November 2024				
16).	Shares repurchased for cancellation but not yet cancelled	7,970,000	0.03 %	HKD 4.39	
	Date of changes 08 November 2024				
17).	Shares repurchased for cancellation but not yet cancelled	908,000	0.004 %	HKD 4.3	
	Date of changes 11 November 2024				
18).	Shares repurchased for cancellation but not yet cancelled	9,326,000	0.04 %	HKD 4.25	
	Date of changes 12 November 2024				
19).	Shares repurchased for cancellation but not yet cancelled	3,090,000	0.01 %	HKD 4.21	
	Date of changes 13 November 2024				
20).	Shares repurchased for cancellation but not yet cancelled	5,200,000	0.02 %	HKD 4.2	
	Date of changes 14 November 2024				
21).	Shares repurchased for cancellation but not yet cancelled	5,098,000	0.02 %	HKD 4.21	
	Date of changes 15 November 2024				
22).	Shares repurchased for cancellation but not yet cancelled	6,700,000	0.03 %	HKD 4.2	
	Date of changes 18 November 2024				
23).	Shares repurchased for cancellation but not yet cancelled	6,072,000	0.02 %	HKD 4.19	
	Date of changes 19 November 2024				

Page 3 of 9 v 1.3.0

24). Shares repurchased for cancellation but not yet cancelled	5,000,000	0.02 %	Н	KD 4.2	
Date of changes 20 November 2024					
25). Shares repurchased for cancellation but not yet cancelled	7,300,000	0.03 %	Н	KD 4.18	
Date of changes 21 November 2024					
26). Shares repurchased for cancellation but not yet cancelled	10,500,000	0.04 %	Нк	KD 4.13	
Date of changes 22 November 2024					
27). Shares repurchased for cancellation but not yet cancelled	8,256,000	0.03 %	Нк	KD 4.16	
Date of changes 25 November 2024					
28). Shares repurchased for cancellation but not yet cancelled	4,556,000	0.02 %	Н	KD 4.14	
Date of changes 26 November 2024					
29). Shares repurchased for cancellation but not yet cancelled	6,204,000	0.03 %	Н	KD 4.15	
Date of changes 27 November 2024					

2. Class of shares	Ordinary shares	Ту	pe of shares		Listed on the		Exchange	No	
Stock code (if listed)		De	escription	Listed on Shanghai Stock Exchange (stock code: 600028)					
A. Changes in issued sh	ares or treasury shares	·	·						
				s in issued shares ng treasury shares)	Changes in trea	easury			
	Events		Number of issue shares (excludin treasury shares	g shares (excluding treasury shares) before	Number of trea shares	asury	Issue/ selling share (No		Total number of issued shares
Opening balance as at (Note 1)	26 November 2024		97,362,40	9,293		0			97,362,409,293

Page 4 of 9 v 1.3.0

1). Repurchase of shares (shares repurchased and cancelled)	-130,146,195	0.13 %		RMB 6.27	
Shares repurchased on 18, 19, 20 and 23 September, 29, 30 and 31 October, 1, 4, 5, 6, 7, 8, 11, 12, 13, 14, 15, 18, 19, 20 and 21 November 2024 and cancelled on 27 November 2024  Date of changes 27 November 2024					
Closing balance as at (Notes 5 and 6) 27 November 2024	97,232,263,098		0		97,232,263,098
B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)  Not applicable					

Remarks:

Repurchased shares as a % of existing number of issued shares (excluding treasury shares) before the relevant event is calculated with reference to the Company's total number of issued H shares of 24,337,414,600 shares or the total number of issued A shares of 97,362,409,293 shares, respectively.

Page 5 of 9 v 1.3.0

**Confirmation**Not applicable

Notes to Section I

Please insert the closing balance date of the last Next ay isclosure Return published pursuant to Main oard Rule GEM Rule or Monthly Return pursuant to Main oard Rule GEM Rule whichever is the later

Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main oard Rule GEM Rule together with the relevant dates of changes Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuers Monthly Return For example multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category However if the issues resulted from exercises of share options under share option schemes or conversions of convertible notes these must be disclosed as separate categories

The percentage change in the number of issued shares excluding treasury shares of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares excluding treasury shares being disclosed in this Next ay isclosure Return

In the case of a share repurchase or redemption the "issue selling price per share" shall be construed as "repurchase price per share" or "redemption price per share"

Where shares have been issued sold repurchased redeemed at more than one price per share a volume weighted average price per share should be given

The closing balance date is the date of the last relevant event being disclosed

For repurchase or redemption of shares disclosure is required when the relevant event has occurred subject to the provisions of Main oard Rules and even if the repurchased or redeemed shares have not yet been cancelled

If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date they shall remain part of the issued shares as at the closing balance date in Part etails of these repurchased or redeemed shares shall be disclosed in Part

Items i to viii are suggested forms of confirmation. The listed issuer may amend the item s, that is are not applicable to meet individual cases.

"Identical" means in this context

- the securities are of the same nominal value with the same amount called up or paid up
- they are entitled to dividend interest at the same rate and for the same period so that at the next ensuing distribution the dividend interest payable per unit will amount to exactly the same sum gross and net and
- they carry the same rights as to unrestricted transfer attendance and voting at meetings and rank pari passu in all other respects

Page 6 of 9 v 1.3.0

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main oard Rule

a GEM Rule

### Repurchase report

Reputchase report							
Section II							
1. Class of shares	Ordinary shares		Type of shares	Н	Listed on the Exchange	•	Yes
Stock code (if listed)	00386		Description				
A. Repurchase i	eport	•					
Trading date	Number of shares repurchased	repurchased (Note 1) highest rep		Repurchase price per share or highest repurchase price per share \$	ase price per		Aggregate price paid \$
1). 27 November 2024	6,204,000	On the Exch	nange	HKD 4.2	HKD 4.1	3 HKD	25,747,220.4
Total number of shares repurchased	6,204,000	)			Aggregate price paid	\$HKD	25,747,220.4
Number of shares repurchased for cancellation	6,204,000	)					
Number of shares repurchased for holding as treasury shares	0	)					
B. Additional in	formation for issuer who h	- as a prima	ary listing on the	Exchange			
1). Date of the res	solution granting the repurcha	ıse mandat	e				28 June 2024
2). Total number	of shares which the issuer is a	authorised	to repurchase und	der the repurchase mandate			2,437,728,060
3). Number of sha	3). Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate (a)			234,954,000			
				date of the resolution granting to			0.19 %
5). Moratorium pe (Note 2)	eriod for any issue of new sha	res, or sale	or transfer of trea	asury shares after the share repu	rchase(s) set out in Part A	Up to	27 December 2024
	eriod for any issue of new sha	res, or sale	or transfer of trea	asury shares after the share repu	ırchase(s) set out in Part A	Up to	27 December 2

Page 7 of 9 v 1.3.0

another stock exchange set out in Part A above were made in accordance with the domestic rules applying to repurchases on that other stock exchange.

#### Remarks:

- 1. According to Main Board Rule 10.06(1)(c), shares repurchased by the issuer shall not be more than 10% of its issued shares of each type (excluding treasury shares).
- 2. the above B 4) the total number of shares which the issuer is authorised to repurchase under the repurchase mandate as a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate was calculated based on the Company's total number of issued shares of 121,739,689,893 shares on 28 June 2024.

#### Notes to Section II

Please state whether the repurchase was made on the Exchange on another stock exchange stating the name of the exchange by private arrangement or by general offer

Subject to the carve out set out in Main oard Rule a GEM Rule an issuer may not i make a new issue of shares or a sale or transfer of any treasury shares or ii announce a proposed new issue of shares or a sale or transfer of any treasury shares for a period of without the prior approval of the Exchange

Page 8 of 9 v 1.3.0

Section III must also be comple	eted by a listed issuer where it has made a sal	le of treasury shares on the Exchange or	any other stock exchange on which the	e issuer is listed which is discloseable
under Main oard Rule	GEM Rule			

## Report of on-market sale of treasury shares

Not applicable

Submitted by:	Huang Wensheng
Ī	(Name)
Title:	

Page 9 of 9 v 1.3.0