



香港交易所

Monthly Return of Equity Issuer on Movements in Securities
For the month ended (dd/mm/yyyy) : 30-9-2014
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Petroleum & Chemical Corporation
Date Submitted 08-10-2014
I. Movements in Authorised Share Capital
1. Ordinary Shares
(1) Stock code : 386 **Description :** H shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>25,513,438,600</u>	<u>1.00</u>	<u>25,513,438,600</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>25,513,438,600</u>	<u>1.00</u>	<u>25,513,438,600</u>

(2) Stock code : 600028 **Description :** Domestic A shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>91,282,27,325</u>	<u>1.00</u>	<u>91,282,27,325</u>
Increase/(decrease)	<u>35,248</u>		<u>35,248</u>
Balance at close of the month	<u>91,282,162,573</u>	<u>1.00</u>	<u>91,282,162,573</u>

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	H shares 25,513,438,600	Domestic shares 91,282,27,325		
Increase/ (decrease) during the month	0	35,248		
Balance at close of the month	H shares 25,513,438,600	Domestic shares 91,282,162,573		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. <u>N/A</u> _____ _____ _____ (/ /) share: (Note 1)						
2. <u>N/A</u> _____ _____ _____ (/ /) share: (Note 1)						
3. <u>N/A</u> _____ _____ _____ (/ /) share: (Note 1)						
			Total A. (Ordinary share (Preference share (Other class		<u>N/A</u> <u>N/A</u> <u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)				<u>N/A</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry- dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
				Total B.	(Ordinary shares)	<u>N/A</u>
					(Preference shares)	<u>N/A</u>
					(Other classes)	<u>N/A</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. A Share convertible corporate bonds in the amount of RMB 23 billion in aggregate</p> <p>(Term of A Share convertible corporate bonds: from 23 February 2011 to 23 February 2017)</p> <p>(Conversion period of A Share convertible corporate bonds: commences from 24 August 2011 to 23 February 2017)</p>	RMB	20,960,733,000	174,000	20,960,559,000	35,248	4,286,412,883 shares (based on the amount of the outstanding A Share convertible corporate bonds at close of the month RMB 20,960,559,000 and the current conversion price of RMB 4.89/share)
<p>Stock code (if listed)</p> <p>Class of shares issuable (Note 1)</p> <p>Subscription price</p> <p>EGM approval date (if applicable) (dd/mm/yyyy))</p>	<p>Listed on the Shanghai Stock Exchange, Convertible Corporate Bond</p> <p>Code: 110015</p> <p>A share</p> <p>Nominal value RMB100 each issued at par. Initial conversion price RMB 9.73/share. The conversion price has been adjusted to RMB 4.89/share from 24 September 2014 onwards.</p> <p>N/A</p>					
2. N/A						
<p>Stock code (if listed)</p> <p>Class of shares issuable (Note 1)</p> <p>Subscription price</p>						

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total C. (Ordinary share	<u>35,248A Shares</u>	
				(Preference share	<u>N/A</u>	
				(Other class)	<u>N/A</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares <i>(Note 1)</i>		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issue issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuant thereto at close of the month
1. Rights issue	At price : State currency	<u>N/A</u>	Class of shares issued _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	(/ /)
2. Open offer	At price : State currency	<u>N/A</u>	Class of shares issued _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	(/ /)
3. Placing (under general mandate)	At price : State currency	<u>N/A</u>	Class of shares issued _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	(/ /)
4. Bonus issue	At price : State currency	<u>N/A</u>	Class of shares issued _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /)	(/ /)

Type of Issue	No. of new shares of issue issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency <u>N/A</u>	Class of shares issued _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	 <hr/>
6. Repurchase of shares	Class of share repurchased _____ <i>(Note 1)</i> Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	 <hr/>
7. Redemption of shares	Class of share redeemed _____ <i>(Note 1)</i> Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	 <hr/>
8. Consideration issue	Class of shares issued _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	 <hr/>

Type of Issue	No. of new shares of issue issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto at close of the month

Class of shares issued
(Note 1)

9. Capital reorganisation

N/A

