

2. Preference Shares

Stock code : <u> N/A </u> Description : _____			
	No. of preferen shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding moi	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : <u> N/A </u> Description : _____			
	No. of other classes of shar	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding moi	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of (~~the~~) month 116,795,5925

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	H shares 25,513,438,600	Domestic shares 91,282,117,491		
Increase/ (decrease) during the month	0	9,834		
Balance at close of month	H shares 25,513,438,600	Domestic shares 91,282,127,325		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares issuer issued during the month pursuant thereto	No. of new shares issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /) share						
(Note 1)						
2. N/A						
(/ /) share						
(Note 1)						
3. N/A						
(/ /) share						
(Note 1)						
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other classes)		N/A	
Total funds raised during the month from exercising options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry dd/mm/yyyy)	Currency	Nominal value close of preceding mon	Exercised during the month	Nominal value at close of tl month	No. of new shares of issuer issue during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Total B. (Ordinary shares)					<u>N/A</u>	
(Preference shares)					<u>N/A</u>	
(Other classes)					<u>N/A</u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issue during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant there as at close of month
<p>1. A Share convertible corporate bonds in amount of RMB 23 billion in aggregate</p> <p>(Term of A Share convertible corporate bonds: from 23 February 2011 to February 2017)</p> <p>(Conversion period of A Share convertible corporate bonds: commences from 23 August 2011 to 23 February 2017)</p>	RMB	20,960,820,000	49,000	20,960,330,000	9,834	<p>4,208,253,000 shares (based on the amount of the outstanding A Share convertible corporate bonds at close of the month RMB 20,960,330,000 and the current conversion price of RMB 4.98/share)</p>
<p>Stock code (if listed)</p> <p>Class of shares issuable (Note 1)</p> <p>Subscription price</p> <p>EGM approval date (if applicable) (dd/mm/yyyy))</p>	<p>Listed on the Shanghai Stock Exchange, Convertible Corporate Bond</p> <p>Code: 110015</p> <p>A share</p> <p>Nominal value RMB100 each issued at par. Its conversion price RMB 9.73/share. The conversion price has been adjusted to RMB 4.98/share from June 2014 onwards.</p> <p>N/A</p>					
<p>2. N/A</p>						
<p>Stock code (if listed)</p> <p>Class of shares issuable (Note 1)</p> <p>Subscription price</p>						

Class and description	Currency	Amount at close of amount outstanding preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant there as at close of month
EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3. N/A</u>						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares issuer issued during the month pursuant thereto	No. of new shares issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____ (/ /) _____ shares (Note 1)		
2. N/A _____ _____ _____ (/ /) _____ shares (Note 1)		
3. N/A _____ _____ _____ (/ /) _____ shares (Note 1)		
_____ Total D. (Ordinary shares) _____ (Preference shares) _____ (Other classes)	N/A _____ N/A _____ N/A _____	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issued during the month pursuant thereto	No. of new shares of issued which may be issued pursuant thereto at close of the month
1. Rights issue	At price	State currency	<u>N/A</u>	Class of shares issued _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (/ / (dd/mm/yyyy)	_____
2. Open offer	At price	State currency	<u>N/A</u>	Class of shares issued _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (/ / (dd/mm/yyyy)	_____
3. Placing (under general mandate)	At price	State currency	<u>N/A</u>	Class of shares issued _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ / EGM approval date: (/ / (dd/mm/yyyy)	_____
4. Bonus issue	At price	State currency	<u>N/A</u>	Class of shares issued _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ / AGM approval date: (/ / (dd/mm/yyyy)	_____

Type of Issue	No. of new shares of issued during month thereto	No. of new shares of issuer which may be issued pursuant thereto at close of the month
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				No. of new shares of issue issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuant thereto at close of the month
Type of Issue					
9. Capital reorganisation			Class of shares issued (Note 1) _____ Issue and allotment date (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A		
10. Other (Please specify)	At price	State currency	Class of shares issued (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			N/A		
Total E. (Ordinary shares)				N/A	
(Preference shares)				N/A	
(Other classes)				N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to B)	N/A
	9,834 Shares
Total increase / (decrease) in preference shares during the month (i.e. Total of A to B)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to B)	N/A

Remarks (if any):

Submitted by: Huang Wensheng

Title: Vice President and Secretary to the Board of Directors
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*