香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31-5-2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Petroleum & Chemical Corporation

Date Submitted 03-6-2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 386 Description : H shares

	No. of ordinary shares	Par value *(RMB)*	Authorised share capital *(RMB)*
Balance at close of preceding month	25,513,438,600	1.00	25,513,438,600
Increase/(decrease)	0		0
Balance at close of the month	25,513,438,600	1.00	25,513,438,600

(2) Stock code : 600028 Description : Domestic A shares

	No. of ordinary shares	Par value *(RMB)*	Authorised share capital *(RMB)*
Balance at close of preceding month	91,282,027,446	1.00	91,282,027,446
Increase/(decrease)	3,505		3,505
Balance at close of the month	91,282,030,951	1.00	91,282,030,951

2. Preference Shares

Stock code : N/A Description : ±

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	±	±	±
Increase/(decrease)	±		±
Balance at close of the month	±	±	±

3. Other Classes of Shares

Stock code : N/A Description : ±

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	±	±	±
Increase/(decrease)	±		±
Balance at close of the month	±	±	±

Total authorised share capital at the end of the month *(RMB)* : 116,795,469,551

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. N/A (/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. N/A (/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. N/A (/ /) Stock code (if listed) Class of shares issuable *(Note 1)* Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total B. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. A Share convertible corporate bonds in the amount of RMB 23 billion in aggregate (Term of A Share convertible corporate bonds: from 23 February 2011 to 23 February 2017) (Conversion period of A Share convertible corporate bonds: commences from 24 August 2011 to 23 February 2017)	RMB	20,961,231,000	18,000	20,961,213,000	3,505	4,209,078,915A shares (based on the amount of the outstanding A Share convertible corporate bonds at close of the month RMB 20,961,213,000 and the current conversion price of RMB 4.98/share)
Stock code (if listed)	Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 110015					
Class of shares issuable *(Note 1)*	A share					
Subscription price	Nominal value RMB100 each issued at par. Initial conversion price RMB 9.73/share. The conversion price has been adjusted to RMB 4.98/share from 3 June 2014 onwards.					
EGM approval date (if applicable) (dd/mm/yyyy))	N/A					
2. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						

Class and description	Currency of amount outstanding	Amount at close of

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	N/A	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2. Open offer	At price :	State currency	N/A	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3. Placing (under general mandate)	At price :	State currency	N/A	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4. Bonus issue	At price :	State currency	N/A	Class of shares issuable *(Note 1)* _____ Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency	N/A	Class of shares issuable *(Note 1)*	_____		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_____	_____
6. Repurchase of shares			N/A	Class of shares repurchased *(Note 1)*	_____		
				Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_____	_____
7. Redemption of shares			N/A	Class of shares redeemed*(Note 1)*	_____		
				Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_____	_____
8. Consideration issue	At price :	State currency	N/A	Class of shares issuable *(Note 1)*	_____		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Remarks (if any):

Submitted by: Huang Wensheng

Title: Secretary to the Board of Directors
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*