

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | . | 30-11-2016 |
|-----------------------------------|------------------|-------------------------------|
| To : Hong Kong Excha | anges and Cleari | ng Limited |
| Name of Issuer | China Pet | roleum & Chemical Corporation |
| Date Submitted | 01-12-2016 | 6 |
| I. Movements in Autho | orised Share Cap | pital |
| 1. Ordinary Shares | | |
| (1) Stock code: | 386 Descripti | ion: H shares |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|----------------|
| Stock code : <u>N/A</u> Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descript | tion : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | - <u></u> | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the en (RMB): | nd of the month | 1: | 21,071,209,646 |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other |
|--|-------------------------|--------------------------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | H shares 25,513,438,600 | Domestic shares 95,557,771,046 | | |
| Increase/ (decrease) during the month | 0 | 0 | | |
| Balance at close of the month | H shares 25,513,438,600 | Domestic shares 95,557,771,046 | | |

III. Details of Movements in Issued Share Capital

Granted

Exercised

| Share Options (under Sh | nare Option Schemes of the Issuer) | | |
|-------------------------|------------------------------------|----------------------|------------------------|
| Particulars of | | No. of new shares of | No. of new shares of |
| share option | | issuer issued during | issuer which may be |
| scheme | | the month pursuant | issued pursuant |
| including EGM | Movement during the month | thereto | thereto as at close of |
| approval date | movement damig and monar | | the month |
| (dd/mm/yyyy) and | | | |
| class of shares | | | |

Lapsed

Cancelled

issuable
1. N/A

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | _ |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| iccuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | (/ / | / | | | | |
| 1.17/12 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | \ , , , | , | | | | |
| | | Total B | | ary shares) | N/A | _ |
| | | | • | ce shares) | N/A | _ |
| | | | (C | ther class) | N/A | |

| Class and description | Currency of amount | Amount f close o precedir | at of Converted ng during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|---------------------------------|-------------------------------------|--|---|---|
| Class and description | outstanding | g month | month | month | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ / |) | | | | |
| 2. N/A | _ _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| O(++1+++1+ ('(1'+1++1) | | | | - <u></u> | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | · · | ary shares) nce shares) Other class) | N/A N/A N/A | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than ander online option contines) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| ~ | | |
| - | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | - |
| 0 1/4 | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| - | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | - |
| (Other class) | N/A | - |
| (Other class) | IVA | - |
| | | |

| | her Movements | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the |
|----|---------------|------------|--------------------|---|-----|---|---|---|---|
| | Type of Issue | | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 1. | Rights issue | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | _ | | |
| 2. | Open offer | At price : | State N/A currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State N/A currency | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | N/A | Issue and allotment date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | | |
| | | | | | | | | | |

5. Scrip dividend At price: State currency Class of shares _____

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|------------------------|------------|--------------------|---|-------|---|---|--|
| | Type of Issue | | | issuable (Note 1) | | | | month |
| | | | N/A | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | N/A | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | N/A | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| 10. Other (Please specify) At price : State N/A currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | |
| | Total E. (Ordinar shares (Preference shares (Other class |) <u>N/A</u>) <u>N/A</u> | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|-----|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures | |

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: <u>Huang Wensheng</u> |
| Title: <u>Vice President and Secretary to the Board of Directors</u> (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.