Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer					Status:		New Submission		
Name of Issuer:	China Petroleum & Chemical Corpora	ation					_			
Date Submitted:	20 October 2022									
	d by a listed issuer where there has b of the GEM Rules (the "GEM Listing I								Rules (the "Main Board	
Section I										
1. Type of shares	Ordinary shares	Class of shares	Class	Н	Listed on SEHK (Note 11) Yes			
Stock code (if listed)	00386	Description								
Issues of shares (Notes 6 and 7)		No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)		e price per share lotes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)		% discount(-)/ premium of issue price to market price (Note 7)	
Opening balance as at (Note	e 2) 19 October 2022	25,459,0	24,600							
). Repurchase of shares (or other securities) but not cancelled		0		0 %	0 %				%	
Date of changes 20 October 2022										
Closing balance as at (Note	8) 20 October 2022	25,459,0	24,600							
	,									
2. Type of shares	Ordinary shares	Class of shares	Class	A		Listed on SEHK (/	Vote 11)	No		

Description

Stock code (if listed)

Page 1 of 5 v 1.2.4

Listed on Shanghai Stock Exchange (stock code: 600028)

	Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	
Opening balance as at (Note 2) 19 October 2022		95,557,771,046				
1).	Repurchase of shares (or other securities) but not cancelled	9,600,000	0.01 %			%
	Date of changes 17 October 2022					
2).	Repurchase of shares (or other securities) but not cancelled	16,000,000	0.01 %			%
	Date of changes 18 October 2022					
3).	Repurchase of shares (or other securities) but not cancelled	17,000,000	0.01 %			%
	Date of changes 19 October 2022					
4).	Repurchase of shares (or other securities) but not cancelled	14,999,971	0.01 %			%
	Date of changes 20 October 2022					
Closing balance as at (Note 8) 20 October 2022 95,557,771,0						

Remarks:

- 1. The Company commenced H share repurchase on 21 September 2022 and has repurchased and cancelled 54,414,000 H shares as of 14 October 2022.
- 2. The Company commenced A share repurchase on 21 September 2022 and has repurchased 117,400,085 A shares as of 14 October 2022.
- 3. Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 121,016,795,646 shares (comprising 25,459,024,600 H shares and 95,557,771,046 A shares).

Page 2 of 5 v 1.2.4

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

#58(b)(se()) **E() **Legos/95 0 the confirmation and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

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P58(b)(se())E() **Legos/95 0 the confirmation and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been filed with the Registrar of Companies.

Notes to Section I: last 2.

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published

2.

Page 3 of 5 v 1.2.4

- "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. In the context of a redemption of shares:
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.
- 9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.
- 10. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 11. SEHK refers to Stock Exchange of Hong Kong.

Page 4 of 5 v 1.2.4

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

Sect	ion II									
1. Type of shares Ordinal		Ordinary shares	rdinary shares		Class of shares Class A		Listed on SEHK (Note)		No	
Stock code (if listed)				Description	Listed on Shanghai Stock Exchange (stock code: 600028)					
A.	Purchase report									
	Trading date	Number of securities purchased	Meth	od of purchase (Note)	Price per share or highest price paid \$ Lowest price paid \$		Lowest price paid \$		Total paid \$	
1).	20 October 2022	14,999,971		er stock exchange Stock Exchange	RMB	4.28 RI	MB 4.2	5 RME	3 63,960,632.05	
Total	number of securities purchased	14,999,971	-			<u>'</u>	Total paid \$	RMB	63,960,632.05	
B.	Additional inform	nation for issuer whose prir	mary listin	g is on the Exchar	nge					
1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)							(a)		
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ((a) x 100)/ Number of shares in issue									

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 31 March 2022 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Huang Wensheng (Name)

Title: Vice President and Secretary to the Board of Directors

(Director, Secretary or other Duly Authorised Officer)

Page 5 of 5 v 1.2.4