## Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	China Petroleum & Chemical Corporation		
Date Submitted:	15 November 2022		

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules the "Main Board Listing Rules", / rule 17.27A of the GEM Rules the "GEM Listing Rules", Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited the "Exchange",

Section I									
1. Type of shares	Ordinary shares	Class of shares	Class	Н	Listed on SEHK	Note 11,	Yes		
Stock code (if listed)	00386	Description							
	ues of shares otes 6 and 7,	No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue Notes 4/6 and 7)	e price per share lotes 1 and 7,	share of the preceding b	ket price per immediately susiness day te 5,	% discount(-)/ premium of issue price to market price Note 7,	
Opening balance as at No	te 2, 14 November 2022	25,459,0	24,600						
Repurchase of share cancelled	s (or other securities) but not	63,0	000,000	0.05 %				%	
Date of changes 31	October 2022								
2). Repurchase of shares (or other securities) but not cancelled		37,4	68,000	0.03 %				%	
Date of changes 01	November 2022								
3). Repurchase of share cancelled	s (or other securities) but not	15,0	38,000	0.01 %				%	
Date of changes 02	November 2022								
4). Repurchase of share cancelled	s (or other securities) but not	20,2	34,000	0.02 %				%	
Date of changes 03	November 2022								

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E)	Repurchase of shares (or other securities) but not	45.040.000	0.04.0/		0.1
5).	cancelled	45,848,000	0.04 %		%
	Date of changes 04 November 2022				
6).	Repurchase of shares (or other securities) but not cancelled	11,222,000	0.01 %		%
	dandened				
	Date of changes 07 November 2022				
7).	Repurchase of shares (or other securities) but not	29,294,000	0.02 %		%
'	cancelled	, , , , , , ,			
	Date of changes 08 November 2022				
8).	Repurchase of shares (or other securities) but not	19,442,000	0.02 %		%
,.	cancelled	13,442,000	0.02 70		70
	Date of changes 09 November 2022				
0)	Repurchase of shares (or other securities) but not				
9).	cancelled	16,982,000	0.01 %		%
	Date of changes 10 November 2022				
10).	Repurchase of shares (or other securities) but not	24,418,000	0.02 %		%
	cancelled				
	Date of changes 11 November 2022				
11).	Repurchase of shares (or other securities) but not	28,570,000	0.02 %		%
/	cancelled	20,370,000	0.02 70		70
	Date of changes 14 November 2022				
12).	Repurchase of shares (or other securities) but not	20 570 000	0.02.0/		%
12).	cancelled	28,570,000	0.02 %		90
	Date of changes 15 November 2022				
Clo	sing balance as at Note 8, 15 November 2022	25,459,024,600			

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK Note 11,	No	
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code: 600028)			

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Issues of shares Notes 6 and 7,		No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue Notes 4/6 and 7)	Issue price per share Notes 1 and 7,	Closing market price per share of the immediately preceding business day Note 5,	% discount(-)/ premium of issue price to market price Note 7,
Оре	ening balance as at Note 2, 14 November 2022	95,557,771,046				
1).	Repurchase of shares (or other securities) but not cancelled	9,600,000	0.01 %			%
	Date of changes 17 October 2022					
2).	Repurchase of shares (or other securities) but not cancelled	16,000,000	0.01 %			%
	Date of changes 18 October 2022					
3).	Repurchase of shares (or other securities) but not cancelled	17,000,000	0.01 %			%
	Date of changes 19 October 2022					
4).	Repurchase of shares (or other securities) but not cancelled	14,999,971	0.01 %			%
	Date of changes 20 October 2022					
5).	Repurchase of shares (or other securities) but not cancelled	7,400,001	0.01 %			%
	Date of changes 21 October 2022					
6).	Repurchase of shares (or other securities) but not cancelled	11,600,000	0.01 %			%
	Date of changes 24 October 2022					
7).	Repurchase of shares (or other securities) but not cancelled	6,500,000	0.01 %			%
	Date of changes 25 October 2022					
8).	Repurchase of shares (or other securities) but not cancelled	6,500,000	0.01 %			%
	Date of changes 26 October 2022					
9).	Repurchase of shares (or other securities) but not cancelled	3,500,000	0.003 %			%

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	Date of changes 27 October 2022				
10).	Repurchase of shares (or other securities) but not cancelled	9,500,000	0.01 %		%
	Date of changes 28 October 2022				
11).	Repurchase of shares (or other securities) but not cancelled	19,000,000	0.02 %		%
	Date of changes 31 October 2022				
12).	Repurchase of shares (or other securities) but not cancelled	14,000,000	0.01 %		%
	Date of changes 01 November 2022				
13).	Repurchase of shares (or other securities) but not cancelled	6,550,100	0.01 %		%
	Date of changes 02 November 2022				
14).	Repurchase of shares (or other securities) but not cancelled	9,449,933	0.01 %		%
	Date of changes 03 November 2022				
15).	Repurchase of shares (or other securities) but not cancelled	14,000,000	0.01 %		%
	Date of changes 04 November 2022				
16).	Repurchase of shares (or other securities) but not cancelled	11,999,932	0.01 %		%
	Date of changes 07 November 2022				
17).	Repurchase of shares (or other securities) but not cancelled	12,000,000	0.01 %		%
	Date of changes 08 November 2022				
18).	Repurchase of shares (or other securities) but not cancelled	11,000,000	0.01 %		%
	Date of changes 09 November 2022				
19).	Repurchase of shares (or other securities) but not cancelled	13,799,976	0.01 %		%
	Date of changes 10 November 2022				
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20).	Repurchase of shares (or other securities) but not cancelled	12,200,040	0.01 %		%
	Date of changes 11 November 2022				
21).	Repurchase of shares (or other securities) but not cancelled	11,000,000	0.01 %		%
	Date of changes 14 November 2022				
22).	Repurchase of shares (or other securities) but not cancelled	11,000,000	0.01 %		%
	Date of changes 15 November 2022				
Clos	ing balance as at Note 8, 15 November 2022	95,557,771,046			

## Remarks:

- 1. The Company commenced H share repurchase on 21 September 2022 and has repurchased and cancelled 54,414,000 H shares as of 14 October 2022.
- 2. The Company commenced A share repurchase on 21 September 2022 and has repurchased 117,400,085 A shares as of 14 October 2022.
- 3. Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 121,016,795,646 shares (comprising 25,459,024,600 H shares and 95,557,771,046 A shares).

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We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

## Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share/a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published the

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- "issued shares as a ( of existing number of shares before relevant share issue" should be construed as "repurchased shares as a ( of existing number of shares before relevant share repurchase".
- 7. In the context of a redemption of shares:
  - "issues of shares" should be construed as "redemptions of shares";
  - "issued shares as a ( of existing number of shares before relevant share issue" should be construed as "redeemed shares as a ( of existing number of shares before relevant share redemption"; and
  - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.
- 9. Items i, to viii, are suggested forms of confirmation which may be amended to meet individual cases.
- 10. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period/so that at the next ensuing distribution/the dividend/interest payable per unit will amount to exactly the same sum gross and net; and
- 11. SEHK refers to Stock Exchange of Hong Kong.

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Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06 4, a, / GEM Rule 13.13 1, .

Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)

The issuer has Purcha	se report or additional in	formatio	n for issuer who	se primary listing is on the Exc	change		
Section II							
1. Type of shares	Ordinary shares		Class of shares	Class H	Listed on SEHK (Note)	,	Yes
Stock code (if listed)	00386		Description				
A. Purchase report	-						
Trading date	Number of securities purchased	Meth	nod of purchase Note,	Price per share or highest price paid \$	Lowest price paid \$		Total paid \$
1). 15 November 2022	28,570,000	On the Ex	change	HKD 3.45	HKD 3.41	HKD	98,152,235
Total number of securities purchased	28,570,000				Total paid \$	HKD	98,152,235
<ol> <li>Number of such set</li> <li>% of number of sh</li> </ol>	nation for issuer whose prine ecurities purchased on the Ex ares in issue at time ordinary per of shares in issue	change in	the year to date (sin		tion	(a)	394,500,000
2. Type of shares	Ordinary shares		Class of shares	Class A	Listed on SEHK (Note)		No
Stock code (if listed)			Description	Listed on Shanghai Stock Exchar	nge (stock code: 600028)	•	
A. Purchase report			,				
Trading date	Number of securities purchased	Meth	od of purchase Note,	Price per share or highest price paid \$	Lowest price paid \$		Total paid \$
1). 15 November 2022	11,000,000		er stock exchange Stock Exchange	RMB 4.28	RMB 4.26	RMB	47,020,944
Total number of securities purchased	11,000,000	-			Total paid \$	RMB	47,020,944
B. Additional inform	nation for issuer whose prir	nary listin	g is on the Exchai	nge			

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(a)

2). % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution % ( (a) x 100 )/ Number of shares in issue

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 31 March 2022 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Remarks:

In relation to repurchase of H shares, the above B 2) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution was calculated based on the Company's total number of issued shares of 121,071,209,646 shares on 18 May 2022 (comprising 25,513,438,600 H shares and 95,557,771,046 A shares).

Note to Section II: Please state whether on the Exchange/on another stock exchange stating the name of the exchange, /by private arrangement or by general offer.

Submitted by: Huang Wensheng (Name)

Title: Vice President and Secretary to the Board of Directors
(Director, Secretary or other Duly Authorised Officer)

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