

**Next Day Disclosure Return**  
**(Equity issuer - changes in issued share capital and/or share buybacks)**

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*Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")*

| Section I       |  |                   |                 |           |          |  |
|-----------------|--|-------------------|-----------------|-----------|----------|--|
|                 |  |                   |                 | (Note 11) |          |  |
|                 |  |                   |                 |           |          |  |
| (Notes 6 and 7) |  | (Notes 4, 6 and 7 | (Notes 1 and 7) | (Note 5)  | (Note 7) |  |
| (Note 2)        |  |                   |                 |           |          |  |
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| (Note 8) |  |  |  |  |  |

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|-----------------|--|-------------------|-----------------|-----------|----------|
|                 |  |                   |                 | (Note 11) |          |
|                 |  |                   |                 |           |          |
| (Notes 6 and 7) |  | (Notes 4, 6 and 7 | (Notes 1 and 7) | (Note 5)  | (Note 7) |
| (Note 2)        |  |                   |                 |           |          |
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| (Note 8) |  |  |  |  |  |

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***Notes to Section I:***

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.***
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published***

- *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".*

**7. In the context of a redemption of shares:**

- *"issues of shares" should be construed as "redemptions of shares";*
- *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and*
- *"issue price per share" should be construed as "redemption price per share".*

**8. The closing balance date is the date of the last relevant event being disclosed.**

**9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.**

**10. "Identical" means in this context:**

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

**11. SEHK refers to Stock Exchange of Hong Kong.**

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

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| Section II                          |  |        |  |  |  |
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|                                     |  | (Note) |  |  |  |
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|                                     |  | (Note) |  |  |  |
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**Note to Section II:** Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.