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Guarantee

Sinopec Corp. provides a joint liability guarantee to Zhong An United in proportion to its indirect shareholding in Zhong An United through Great Wall Energy to secure the financing of Zhong An United Coal Chemical Project

Company or Sinopec Corp.

China Petroleum & Chemical Corporation

Zhong An United

Zhong An United Coal Chemical Co., Ltd.

Zhong An United Coal
Chemical Project

Coal to methanol and olefin conversion projects constructed and operated by Zhong An United, including coal to methanol project and methanol deep processing project, and relevant supporting facilities and ancillary facilities

Wanbei Coal & Electricity

Wanbei Coal & Electrical Group Co., Ltd. of Anhui Province

Great Wall Energy	Sinopec Great Wall Energy and Chemical Co., Ltd.
Bank Syndicate/Creditor	a bank syndicate group formed by BOC as the lead bank
BOC	Bank of China Limited Anhui Branch
RMB	Renminbi, the lawful currency of the People's Republic of China

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Item	At 31 December 2017 audited	At 28 February 2018 (unaudited)
Total assets	152.04	155.98
Total liabilities	85.20	89.97
Total bank loans	69.23	77.88
Total current liabilities	33.18	32.47
Net assets	66.84	66.01
Item	a year ended 31 December 2017 audited	2 months ended 28 February 2018 (unaudited)
Operating income	0.74	0.73
Net profit	(2.46)	(0.87)

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