

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy):	31-08-2019

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Petroleum & Chemical Corporation

02-09-2019

# I. Movements in Authorised Share Capital

1. Ordinary Shares

1. Ordinary Shares			
(1) Stock code : <u>00386</u> Descrip	otion: <u>H shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	25,513,438,600	1.00	25,513,438,600
Increase/(decrease)	0		0
Balance at close of the month	25,513,438,600	1.00	25,513,438,600
(2) Stock code : 600028 Descrip	otion : A shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	95,557,771,046	1.00	95,557,771,046
Increase/(decrease)	0		0
Balance at close of the month	95,557,771,046	1.00	95,557,771,046

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (RMB):	nd of the month	121,07	1,209,646

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	H shares 25,513,438,600	A shares 95,557,771,046		
Increase/ (decrease) during the month	0	0		
Balance at close of the month	H shares 25,513,438,600	A shares 95,557,771,046		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<del>-</del> -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
	<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / - -	)				
						-
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / /	)				
·						
EGM approval date (if applicable)	( / /	)				
		Total E	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	_ _ _

Convertibles (i.e. Convertible in	nto Shares of th	e Issuer which	are to be Liste	ed)		
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Type of Issue  Class of shares issuable (Note 1)  1. Rights issue At price: State currency  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyyy)  EGM approval date: (dd/mm/yyyyy)  EGM approval date: (dd/mm/yyyyy)  EGM approval date: (dd/mm/yyyyy)		No. of new shares of issuer	No. of new shares of
Class of shares issuable (Note 1)  1. Rights issue At price: State currency  At price: State currency  Class of shares issuad allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / (dd/mm/yyyy))  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / (dd/mm/yyyy))  Class of shares issuable (Note 1)  State (dd/mm/yyyy)  EGM approval date: (/ / / / / / / / / / / / / / / / / / /		issued during the month pursuant thereto	issuer which may be
issuable (Note 1)  1. Rights issue At price: State currency N/A   Issue and allotment date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    Class of shares issuable (Note 1)  2. Open offer At price: State currency N/A currency    Class of shares issuable (Note 1)    Issue and allotment date: (dd/mm/yyyy)    EGM approval date: (/ / / dd/mm/yyyy)    Class of shares issuable (Note 1)    State (dd/mm/yyyy)    EGM approval date: (/ / / date: (/ / / date: (/ / / date: (/ / / / date: (/ / / / date: (/ / / / / date: (/ / / / / / date: (/ / / / / / / date: (/ / / / / / / / / / / / / / / date: (/ / / / / / / / / / / / / / / / / / /			
Class of shares issuable (Note 1)  2. Open offer At price: State currency N/A currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / date: (dd/mm/yyyy))  EGM approval date: (/ / / date: (dd/mm/yyyy))  EGM approval date: (/ / / (dd/mm/yyyy))  Class of shares (/ / / date: (dd/mm/yyyy))  EGM approval date: (/ / / date: (dd/mm/yyyy))  State currency N/A currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / date: (dd/mm/yyyy))			
Class of shares issuable (Note 1)  2. Open offer At price: State currency N/A currency   Issue and allotment date: (dd/mm/yyyy)    EGM approval date: ( / / (dd/mm/yyyy))    Class of shares   Class of shares issuable (Note 1)    Class of shares	)		
issuable (Note 1)  2. Open offer  At price: State currency N/A currency EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State N/A currency N/A currency EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	)		
issuable (Note 1)  2. Open offer  At price: State currency N/A currency EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State N/A currency N/A currency EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
2. Open offer  At price: State currency N/A lssue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State N/A currency N/A lssue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / /			
Class of shares    Class of shares   Class of sh	)		
Class of shares issuable (Note 1)  3. Placing At price: State N/A currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / /	)		
issuable (Note 1)  3. Placing  At price: State N/A currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / /			
3. Placing  At price: State N/A lssue and allotment date: ( / / date: (dd/mm/yyyy))  EGM approval date: ( / /			
date : (dd/mm/yyyy)  EGM approval date: ( / /	١		
	,		
	)		
Class of sharesissuable (Note 1)			
4. Bonus issue  N/A  Issue and allotment date: (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	i _					
5.	Scrip dividend	At price :	State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		_
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)						

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares				
			Class of shares issuable (Note 1)				
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		N/A	Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Total	E. (Ord	dinary	/ 27/4	
					ares	)N/A	_
			(Field	Other)			<del>-</del> -
 	stal ingrassa / (dagrassa) in s	ordinary charge dur	ing the month (i.e. Total	of A to EV	. /4	١	N/A
10	otal increase / (decrease) in c	ordinary shares dur	ing the month (i.e. rotal t	01 A (0 E)			N/A
To	otal increase / (decrease) in p	oreference chares o	during the month (i.e. Tot	al of A to	(2 F)·		N/A
To	tal increase / (decrease) in c		• ,		,		N/A
(7	: These figures should be the s	same as the relevar	nt figures				

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	rks (if any):
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Submi	itted by:Huang Wensheng
Title:	Vice President and Secretary to the Board of Directors (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

3.

- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.