

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended | |
|---------------------|------------|
| (dd/mm/yyyy) : | 31-10-2019 |

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

China Petroleum & Chemical Corporation

01-11-2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code: 00296 Description | otion : H shares | | |
|---------------------------------------|------------------------|--------------------|---|
| (1) Stock code : <u>00386</u> Descrip | Duon . H shares | | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital <i>(RMB)</i> |
| Balance at close of preceding month | 25,513,438,600 | 1.00 | 25,513,438,600 |
| Increase/(decrease) | 0 | | 0 |
| | | | |
| Balance at close of the month | 25,513,438,600 | 1.00 | 25,513,438,600 |
| (2) Stock code : 600028 Descrip | otion: A shares | | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 95,557,771,046 | 1.00 | 95,557,771,046 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 95,557,771,046 | 1.00 | 95,557,771,046 |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|-----------|
| Stock code : N/A Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descript | tion : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the en (RMB): | nd of the month | 121,07 | 1,209,646 |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other |
|---------------------------------------|-------------------------|----------------------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | H shares 25,513,438,600 | A shares 95,557,771,046 | | |
| Increase/ (decrease) during the month | 0 | 0 | | |
| Balance at close of the month | H shares 25,513,438,600 | A shares 95,557,771,046 | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class)

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) | | | | | | | | |
|--|--------------------|------------------------------|----------------------|------------------------|---|---|--|--|
| | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
| Class and description | outstanding | month | month | month | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | | | |

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 2 NI/A | | |
| 2. <u>N/A</u> | | |

| Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyyy) EGM approval date: (dd/mm/yyyyy) EGM approval date: (dd/mm/yyyyy) EGM approval date: (dd/mm/yyyyy) | | No. of new shares of issuer | No. of new shares of |
|--|---|--|------------------------|
| Class of shares issuable (Note 1) 1. Rights issue At price: State currency At price: State currency Class of shares issuad allotment date: (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares issuable (Note 1) State (dd/mm/yyyy) EGM approval date: (/ / / / / / / / / / / / / / / / / / / | | issued during the month pursuant thereto | issuer which may be |
| issuable (Note 1) 1. Rights issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency N/A currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / dd/mm/yyyy) Class of shares issuable (Note 1) State (dd/mm/yyyy) EGM approval date: (/ / / date: (/ / / date: (/ / / date: (/ / / / date: (/ / / / date: (/ / / / / date: (/ / / / / / date: (/ / / / / / / date: (/ / / / / / / / / / / / / / date: (/ / / / / / / / / / / / / / / / / / / | | | |
| Class of shares issuable (Note 1) 2. Open offer At price: State currency N/A currency EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / / date: (dd/mm/yyyy)) EGM approval date: (/ / / date: (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Class of shares (/ / / date: (dd/mm/yyyy)) EGM approval date: (/ / / date: (dd/mm/yyyy)) State currency N/A currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / date: (dd/mm/yyyy)) | | | |
| Class of shares issuable (Note 1) 2. Open offer At price: State currency N/A currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) Class of shares Class of shares issuable (Note 1) Class of shares |) | | |
| issuable (Note 1) 2. Open offer At price: State currency N/A currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State N/A currency N/A currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) |) | | |
| issuable (Note 1) 2. Open offer At price: State currency N/A currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State N/A currency N/A currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | |
| 2. Open offer At price: State currency N/A lssue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State N/A currency N/A lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / | | | |
| Class of shares Class of shares Class of sh |) | | |
| Class of shares issuable (Note 1) 3. Placing At price: State N/A currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / |) | | |
| issuable (Note 1) 3. Placing At price: State N/A currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / | | | |
| 3. Placing At price: State N/A lssue and allotment date: (/ / date: (dd/mm/yyyy)) EGM approval date: (/ / | | | |
| date : (dd/mm/yyyy) EGM approval date: (/ / | ١ | | |
| | , | | |
| |) | | |
| | | | |
| Class of sharesissuable (Note 1) | | | |
| 4. Bonus issue N/A Issue and allotment date: (dd/mm/yyyy) |) | | |
| EGM approval date: (/ / (dd/mm/yyyy) |) | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|------------------------|------------|--------------------|--|-------|---|---|--|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency N/A | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | N/A | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | N/A | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State N/A currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | N/A | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of issuer which may be |
|---------------------------------------|----------------|---|-----|-----|---|-------------------------------------|
| | N/A | Class of shares issuable (Note 1) | | | | |
| 10. Other (Please specify) At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |