

**Next Day Disclosure Return  
(Equity issuer - changes in issued share capital and/or share buybacks)**

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*Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")*

Section I							
				<i>(Note 11)</i>			
<b>A</b>  <b>\$\$\$</b> <b>\$\$\$</b>  <b>\$\$</b>  <b>\$\$</b>  <b>\$\$</b>	<i>(Notes 6 and 7)</i>	<b>A</b> <input type="checkbox"/>	<b>A</b>	<input type="checkbox"/>	<i>(Notes 1 and 7)</i>	<i>(Note 5)</i>	<i>(Note 7)</i>
	<i>(Note 2)</i>						
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\$\$	(Note 8)					

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**Notes to Section I:**

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.**
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published plus the date of the last multiple issue price per share.**

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- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “repurchased shares as a % of existing number of shares before relevant share repurchase”.*

**7. In the context of a redemption of shares:**

- *“issues of shares” should be construed as “redemptions of shares”;*
- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “redeemed shares as a % of existing number of shares before relevant share redemption”; and*
- *“issue price per share” should be construed as “redemption price per share”.*

**8. The closing balance date is the date of the last relevant event being disclosed.**

**9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.**

**10. “Identical” means in this context:**

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

**11. SEHK refers to Stock Exchange of Hong Kong.**

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

Section II					
		(Note)	\$\$\$		
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Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

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