Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:

Equity issuer

Name of Issuer:	China Petroleum & Chemical Corporation										
Date Submitted:	19 October 2022										
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Section I											
1. Type of shares	Ordinary shares	Class of shares	Class	is H		Listed on SEHK	ot Yes				
Stock code (if listed)	00386	Description									
Issues of shares ot s n		No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue ot s n)		price per share ot s n	Closing market price per share of the immediately preceding business day ot		% discount(-)/ premium of issue price to market price ot		
Opening balance as at ot	18 October 2022	25,459,02	24,600								
Repurchase of shares cancelled Date of changes 19 C	(or other securities) but not October 2022		0	0 %					%		
Closing balance as at ot 19 October 2022		25,459,024,600									
2. Type of shares Ordinary shares		Class of shares	Class			Listed on SEHK	ot	No			
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code: 600028)								

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Status:

New Submission

	Issues of shares ot s n	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue ot s n)	Issue price per share ot s n	Closing market price per share of the immediately preceding business day ot	premium of issue
Opening balance as at ot 18 October 2022		95,557,771,046				
1).	Repurchase of shares (or other securities) but not cancelled	9,600,000	0.01 %			%
	Date of changes 17 October 2022					
2).	Repurchase of shares (or other securities) but not cancelled	16,000,000	0.01 %			%
	Date of changes 18 October 2022					
3).	Repurchase of shares (or other securities) but not cancelled	17,000,000	0.01 %			%
	Date of changes 19 October 2022					
Closing balance as at ot 19 October 2022		95,557,771,046				

Remarks:

- 1. The Company commenced H share repurchase on 21 September 2022 and has repurchased and cancelled 54,414,000 H shares as of 14 October 2022.
- 2. The Company commenced A share repurchase on 21 September 2022 and has repurchased 117,400,085 A shares as of 14 October 2022.
- 3. Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 121,016,795,646 shares (comprising 25,459,024,600 H shares and 95,557,771,046 A shares).

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We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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ul t on must Iso ompl t y lst ssurw r t s m s s los rpur sosrsw The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange Section II 1. Type of shares Ordinary shares Class of shares Class A Listed on SEHK (Note) No Stock code (if listed) Description Listed on Shanghai Stock Exchange (stock code: 600028) Purchase report Number of securities Method of purchase Price per share or highest price Trading date Lowest price paid \$ Total paid \$ paid \$ purchased ot 19 October 2022 17,000,000 On another stock exchange RMB 4.29 RMB 4.26 RMB 72,710,108 Shanghai Stock Exchange Total number of securities Total paid \$ 17,000,000 **RMB** 72,710,108 purchased B. Additional information for issuer whose primary listing is on the Exchange Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) 1). 2). % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ((a) x 100)/ Number of shares in issue We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 31 March 2022 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Title: Vice President and Secretary to the Board of Directors

(Director, Secretary or other Duly Authorised Officer)

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