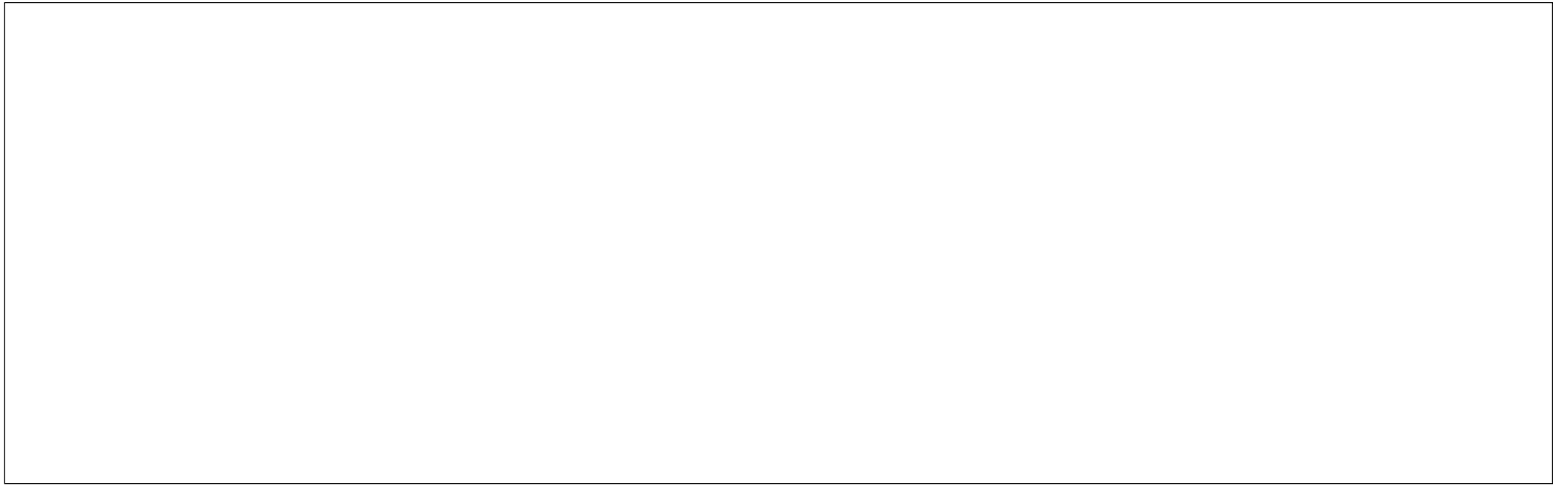




<i>(Notes 6 and 7)</i>		<i>(Notes 4, 6 and 7)</i>	<i>(Notes 1 and 7)</i>	<i>(Note 5)</i>	<i>(Note 7)</i>
<i>(Note 2)</i>					

<i>(Note 8)</i>					

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**Notes to Section I:**

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.**
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published before the date of publication of this prospectus.**

- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “repurchased shares as a % of existing number of shares before relevant share repurchase”.*

**7. In the context of a redemption of shares:**

- *“issues of shares” should be construed as “redemptions of shares”;*
- *“issued shares as a % of existing number of shares before relevant share issue” should be construed as “redeemed shares as a % of existing number of shares before relevant share redemption”; and*
- *“issue price per share” should be construed as “redemption price per share”.*

**8. The closing balance date is the date of the last relevant event being disclosed.**

**9. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.**

**10. “Identical” means in this context:**

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

**11. SEHK refers to Stock Exchange of Hong Kong.**



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**Note to Section II:** *Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.*

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