

Instrument: Equity issuer Status: New Submission

Name of Issuer: China Petroleum & Chemical Corporation

Date Submitted: 04 November 2022

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK	Yes
Stock code (if listed)	00386	Description			
Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue )	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at 03 November 2022	25,459,024,600				
1). Repurchase of shares (or other securities) but not cancelled Date of changes 31 October 2022	63,000,000	0.05 %			%
2). Repurchase of shares (or other securities) but not cancelled Date of changes 01 November 2022	37,468,000	0.03 %			%
3). Repurchase of shares (or other securities) but not cancelled Date of changes 02 November 2022	15,038,000	0.01 %			%
4). Repurchase of shares (or other securities) but not cancelled Date of changes 03 November 2022	20,234,000	0.02 %			%

5). Repurchase of shares (or other securities) but not cancelled Date of changes 04 November 2022	45,848,000	0.04 %			%
Closing balance as at 04 November 2022	25,459,024,600				

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK	No
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code: 600028)		
Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue )	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at 03 November 2022	95,557,771,046				
1). Repurchase of shares (or other securities) but not cancelled Date of changes 17 October 2022	9,600,000	0.01 %			%
2). Repurchase of shares (or other securities) but not cancelled Date of changes 18 October 2022	16,000,000	0.01 %			%
3). Repurchase of shares (or other securities) but not cancelled Date of changes 19 October 2022	17,000,000	0.01 %			%
4). Repurchase of shares (or other securities) but not cancelled Date of changes 20 October 2022	14,999,971	0.01 %			%
5). Repurchase of shares (or other securities) but not cancelled Date of changes 21 October 2022	7,400,001	0.01 %			%
6). Repurchase of shares (or other securities) but not cancelled Date of changes 24 October 2022	11,600,000	0.01 %			%

7).	Repurchase of shares (or other securities) but not cancelled Date of changes 25 October 2022	6,500,000	0.01 %			%
8).	Repurchase of shares (or other securities) but not cancelled Date of changes 26 October 2022	6,500,000	0.01 %			%
9).	Repurchase of shares (or other securities) but not cancelled Date of changes 27 October 2022	3,500,000	0.003 %			%
10).	Repurchase of shares (or other securities) but not cancelled Date of changes 28 October 2022	9,500,000	0.01 %			%
11).	Repurchase of shares (or other securities) but not cancelled Date of changes 31 October 2022	19,000,000	0.02 %			%
12).	Repurchase of shares (or other securities) but not cancelled Date of changes 01 November 2022	14,000,000	0.01 %			%
13).	Repurchase of shares (or other securities) but not cancelled Date of changes 02 November 2022	6,550,100	0.01 %			%
14).	Repurchase of shares (or other securities) but not cancelled Date of changes 03 November 2022	9,449,933	0.01 %			%
15).	Repurchase of shares (or other securities) but not cancelled Date of changes 04 November 2022	14,000,000	0.01 %			%
Closing balance as at 04 November 2022		95,557,771,046				

## Remarks:

1. The Company commenced H share repurchase on 21 September 2022 and has repurchased and cancelled 54,414,000 H shares as of 14 October 2022.
2. The Company commenced A share repurchase on 21 September 2022 and has repurchased 117,400,085 A shares as of 14 October 2022.
3. Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 121,016,795,646 shares (comprising 25,459,024,600 H shares and 95,557,771,046 A shares).



We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note)	Yes
Stock code (if listed)	00386	Description			
<b>A. Purchase report</b>					
Trading date	Number of securities purchased	Method of purchase	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
1). 04 November 2022	45,848,000	On the Exchange	HKD 3.36	HKD 3.22	HKD 152,609,652.8
Total number of securities purchased	45,848,000			Total paid \$	HKD 152,609,652.8
<b>B. Additional information for issuer whose primary listing is on the Exchange</b>					
1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)				(a) 236,002,000
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ( (a) x 100 ) / Number of shares in issue				0.19 %

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note)	No
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code: 600028)		
<b>A. Purchase report</b>					
Trading date	Number of securities purchased	Method of purchase	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
1). 04 November 2022	14,000,000	On another stock exchange Shanghai Stock Exchange	RMB 4.25	RMB 4.2	RMB 59,339,398
Total number of securities purchased	14,000,000			Total paid \$	RMB 59,339,398
<b>B. Additional information for issuer whose primary listing is on the Exchange</b>					
1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)				(a)

2). % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ( (a) x 100 )/ Number of shares in issue	_____ %
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We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 31 March 2022 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Remarks: In relation to repurchase of H shares, the above B 2) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution was calculated based on the Company's total number of issued shares of 121,071,209,646 shares on 18 May 2022 (comprising 25,513,438,600 H shares and 95,557,771,046 A shares).

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Submitted by: Huang Wensheng  
(Name)

Title: Vice President and Secretary to the Board of Directors  
(Director, Secretary or other Duly Authorised Officer)