

**Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)**

Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	China Petroleum & Chemical Corporation		
Date Submitted:	30 December 2022		

Section I						
1. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK	No	
Stock code (if listed)	Description		Listed on Shanghai Stock Exchange (stock code: 600028)			
	Issues of shares	No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue) Tj	0market.701 r479 3Td (ofDes8ed shares 65j - Rules immedion)ly2 Td (isf share	

3. Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 120,338,707,646 shares (comprising 24,780,936,600 H shares and 95,557,771,046 A shares).

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange Not applicable

Submitted by: Huang Wensheng
(Name)

Title: Vice President and Secretary to the Board of Directors
(Director, Secretary or other Duly Authorised Officer)