

**Next Day Disclosure Return**  
**(Equity issuer - changes in issued share capital and/or share buybacks)**

Instrument: Equity issuer Status: New Submission

Name of Issuer: China Petroleum & Chemical Corporation

Date Submitted: 12 October 2023

Section I						
1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK	Yes	
Stock code (if listed)	00386	Description				
Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue )	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price	
Opening balance as at 11 October 2023	24,748,248,600					
1). Repurchase of shares (or other securities) but not cancelled Date of changes 15 September 2023	8,620,000	0.01 %			%	
2). Repurchase of shares (or other securities) but not cancelled Date of changes 18 September 2023	5,854,000	0.005 %			%	
3). Repurchase of shares (or other securities) but not cancelled Date of changes 19 September 2023	5,812,000	0.005 %			%	

4).	Repurchase of shares (or other securities) but not cancelled	5,786,000	0.005 %			%
	Date of changes 20 September 2023					
5).	Repurchase of shares (or other securities) but not cancelled	5,840,000	0.005 %			%
	Date of changes 21 September 2023					
6).	Repurchase of shares (or other securities) but not cancelled	580,000	0.0005 %			%
	Date of changes 22 September 2023					
7).	Repurchase of shares (or other securities) but not cancelled	90,000	0.0001 %			%
	Date of changes 25 September 2023					
Closing balance as at 12 October 2023		24,748,248,600				

2. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK	No
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code: 600028)		
Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue )	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at 11 October 2023	95,115,471,046				
1).	Repurchase of shares (or other securities) but not cancelled	10,000,000	0.01 %		%
	Date of changes 21 September 2023				

2).	Repurchase of shares (or other securities) but not cancelled  Date of changes 26 September 2023	4,360,000	0.004 %			%
3).	Repurchase of shares (or other securities) but not cancelled  Date of changes 27 September 2023	1,759,115	0.001 %			%
4).	Repurchase of shares (or other securities) but not cancelled  Date of changes 28 September 2023	3,480,900	0.003 %			%
5).	Repurchase of shares (or other securities) but not cancelled  Date of changes 09 October 2023	1,110,500	0.001 %			%
6).	Repurchase of shares (or other securities) but not cancelled  Date of changes 10 October 2023	4,789,500	0.004 %			%
7).	Repurchase of shares (or other securities) but not cancelled  Date of changes 11 October 2023	6,000,000	0.005 %			%
8).	Repurchase of shares (or other securities) but not cancelled  Date of changes 12 October 2023	4,000,000	0.003 %			%
Closing balance as at 12 October 2023		95,115,471,046				

Remarks:

Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 119,863,719,646 shares (comprising 24,748,248,600 H shares and 95,115,471,046 A shares) after share cancellation on 8 September 2023.

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

**The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange**

Section II					
1. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK (Note)	No
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code:600028)		
A. Purchase report					
Trading date	Number of securities purchased	Method of purchase	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
1). 12 October 2023	4,000,000	On another stock exchange Shanghai Stock Exchange	RMB 5.83	RMB 5.75	RMB 23,208,264
Total number of securities purchased		4,000,000	Total paid \$		RMB 23,208,264
B. Additional information for issuer whose primary listing is on the Exchange					
1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)				(a) _____
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ( (a) x 100 ) / Number of shares in issue				_____ %

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 12 April 2023 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Remarks: In relation to repurchase of H shares, the above B 2) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution was calculated based on the Company's total number of issued shares of 119,896,407,646 shares on 30 May 2023 (comprising 24,780,936,600 H shares and 95,115,471,046 A shares).

Submitted by: Huang Wensheng  
(Name)

Title: Vice President and Secretary to the Board of Directors  
(Director, Secretary or other Duly Authorised Officer)