Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	China Petroleum & Chemical Corporation		
Date Submitted:	25 October 2023		

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule of the Main oard Rules the "Main oard Listing Rules" rule of the G M Rules the "G M Listing Rules" Governing the Listing of Securities on The Stock xchange of Hong Kong Limited the "xchange"

Listi	ng Rules" rule	of the G M Rules the "G M Listing	g Rules" Governing the	Listing	of Securities on The Sto	ck xch	ange of Hong Kong	g Limited the	" xchange"	
Sec	etion I									
1. 0	Class of shares	Ordinary shares	Type of shares	Н			Listed on SEHK	Note	Yes	
Sto	ck code (if listed)	00386	Description					_		
Issues of shares Notes and		No. of shares is		Issued shares as a % of existing number of issued shares before relevant share issue Notes and)		e price per share lotes and	Closing market price pe share of the immediately preceding business day Note		premium of issue	
Оре	ening balance as at Not	e 24 October 2023	24,748,248,600							
1).	Repurchase of shares cancelled	(or other securities) but not	8,6	620,000	0.01 %					%
	Date of changes 15	September 2023								
2).	Repurchase of shares cancelled	s (or other securities) but not	5,≀	854,000	0.005 %					%
	Date of changes 18	September 2023								
3).	Repurchase of shares cancelled	s (or other securities) but not	5,8	812,000	0.005 %					%
	Date of changes 19	September 2023								

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4).	Repurchase of shares (or other securities) but not cancelled	5,786,000	0.005 %	%
	Date of changes 20 September 2023			
5).	Repurchase of shares (or other securities) but not cancelled	5,840,000	0.005 %	%
	Date of changes 21 September 2023			
6).	Repurchase of shares (or other securities) but not cancelled	580,000	0.0005 %	%
	Date of changes 22 September 2023			
7).	Repurchase of shares (or other securities) but not cancelled	90,000	0.0001 %	%
	Date of changes 25 September 2023			
Clos	ing balance as at Note 25 October 2023	24,748,248,600		

2. Class of shares	Ordinary shares	Type of shares	A Li		Listed on SEHK Note		No		
Stock code (if listed)		Description	Listed	on Shanghai Stock Excl	nange (s	tock code: 600028)		
	es of shares es and	No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue Notes and)		price per share otes and	Closing mar share of the preceding b Not	immediately usiness day	
Opening balance as at Note	e 24 October 2023	95,115,4	71,046						
Repurchase of shares cancelled	(or other securities) but not	10,0	00,000	0.01 %					%
Date of changes 21 S	September 2023								

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2).	Repurchase of shares (or other securities) but not cancelled	4,360,000	0.004 %		%
	Date of changes 26 September 2023				
3).	Repurchase of shares (or other securities) but not cancelled	1,759,115	0.001 %		%
	Date of changes 27 September 2023				
4).	Repurchase of shares (or other securities) but not cancelled	3,480,900	0.003 %		%
	Date of changes 28 September 2023				
5).	Repurchase of shares (or other securities) but not cancelled	1,110,500	0.001 %		%
	Date of changes 09 October 2023				
6).	Repurchase of shares (or other securities) but not cancelled	4,789,500	0.004 %		%
	Date of changes 10 October 2023				
7).	Repurchase of shares (or other securities) but not cancelled	6,000,000	0.005 %		%
	Date of changes 11 October 2023				
8).	Repurchase of shares (or other securities) but not cancelled	4,000,000	0.003 %		%
	Date of changes 12 October 2023				
9).	Repurchase of shares (or other securities) but not cancelled	4,200,000	0.004 %		%

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	Date of changes 13 October 2023				
10).	Repurchase of shares (or other securities) but not cancelled	5,000,063	0.004 %		%
	Date of changes 16 October 2023				
11).	Repurchase of shares (or other securities) but not cancelled	2,094,070	0.002 %		%
	Date of changes 17 October 2023				
12).	Repurchase of shares (or other securities) but not cancelled	10,005,900	0.01 %		%
	Date of changes 18 October 2023				
13).	Repurchase of shares (or other securities) but not cancelled	8,200,000	0.01 %		%
	Date of changes 19 October 2023				
14).	Repurchase of shares (or other securities) but not cancelled	5,500,000	0.005 %		%
	Date of changes 20 October 2023				
15).	Repurchase of shares (or other securities) but not cancelled	2,500,000	0.002 %		%
	Date of changes 23 October 2023				
16).	Repurchase of shares (or other securities) but not cancelled	2,320,000	0.002 %		%
	Date of changes 24 October 2023				

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17). Repurchase of shares (or other securities) but not cancelled	2,680,000	0.002 %		%
Date of changes 25 October 2023				
Closing balance as at Note 25 October 2023	95,115,471,046			

Remarks:

Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 119,863,719,646 shares (comprising 24,748,248,600 H shares and 95,115,471,046 A shares) after share cancellation on 8 September 2023.

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We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I

Where shares have been issued at more than one issue price per share a weighted average issue price per share should be given

Please insert the closing balance date of the last Next ay isclosure Return published pursuant to Main oard

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• "issued shares as a of existing number of shares before relevant share issue" should be construed as "repurchased shares as a of existing number of shares before relevant share repurchase"

In the context of a redemption of shares

- "issues of shares" should be construed as "redemptions of shares"
- "issued shares as a of existing number of shares before relevant share issue" should be construed as "redeemed shares as a of existing number of shares before relevant share redemption" and
- "issue price per share" should be construed as "redemption price per share"

The closing balance date is the date of the last relevant event being disclosed

Items i to viii are suggested forms of confirmation which may be amended to meet individual cases

"Identical" means in this context

- the securities are of the same nominal value with the same amount called up or paid up
- they are entitled to dividend interest at the same rate and for the same period so that at the next ensuing distribution the dividend interest payable per unit will amount to exactly the same sum gross and net and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

S HK refers to Stock xchange of Hong Kong

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Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main oard Rule

a G M Rule

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

Sect	ion II										
1. CI	ass of shares	Ordinary shares		Type of shares	A		Listed on SEHK (Note)		No		
Stoc	k code (if listed)			Description	Listed on Shanghai Stock	Exchange	(stock code:600028)				
Α.	Purchase report				•						
	Trading date	ding date Number of securities purchased Me		od of purchase Note	Price per share or highest paid \$	t price	Lowest price paid \$		Total paid \$	Total paid \$	
1).	25 October 2023	2,680,000		er stock exchange Stock Exchange	RMB	5.62 RM	MB 5.4	8 RMI	3 14	4,882,886	
Total number of securities purchased 2,680,000		-			,	Total paid \$	RME	14	4,882,886		
В.	Additional inform	ation for issuer whose prir	nary listin	g is on the Exchan	ge						
1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)										
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ((a) x 100)/ Number of shares in issue									%	

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 12 April 2023 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

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In relation to repurchase of H shares, the above B 2) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution was calculated based on the Company's total number of issued shares of 119,896,407,646 shares on 30 May 2023 (comprising 24,780,936,600 H shares and 95,115,471,046 A shares).

Note to Section II Please state whether on the xchange on another stock exchange stating the name of the exchange by private arrangement or by general offer

Submitted by: Huang Wensheng (Name)

Title: Vice President and Secretary to the Board of Directors

(Director, Secretary or other Duly Authorised Officer)

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