

Instrument: Equity issuer Status: New Submission
 Name of Issuer: China Petroleum & Chemical Corporation
 Date Submitted: 26 November 2024

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange") (the "Main Board Rules") or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the "GEM Rules").

	Ordinary shares		H		Yes
	00386				
			<i>As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)</i>		<i>Issue/ selling price per share (Note 4)</i>
	<i>(Note 1)</i> 25 November 2024	24,337,414,600		0	24,337,414,600
1).	Other (please specify) See Part B 26 November 2024		%		
	<i>(Notes 5 and 6)</i> 26 November 2024	24,337,414,600		0	24,337,414,600

(Notes 5 and 6)						
1).	Shares repurchased for cancellation but not yet cancelled 16 September 2024	12,782,000	0.05 %		HKD	4.38
2).	Shares repurchased for cancellation but not yet cancelled 17 September 2024	5,506,000	0.02 %		HKD	4.46
3).	Shares repurchased for cancellation but not yet cancelled 19 September 2024	26,000,000	0.11 %		HKD	4.41
4).	Shares repurchased for cancellation but not yet cancelled 20 September 2024	23,200,000	0.1 %		HKD	4.51
5).	Shares repurchased for cancellation but not yet cancelled 23 September 2024	10,904,000	0.04 %		HKD	4.59
6).	Shares repurchased for cancellation but not yet cancelled 24 September 2024	7,800,000	0.03 %		HKD	4.68
7).	Shares repurchased for cancellation but not yet cancelled 27 September 2024	25,000,000	0.1 %		HKD	4.8
8).	Shares repurchased for cancellation but not yet cancelled 29 October 2024	4,050,000	0.02 %		HKD	4.38
9).	Shares repurchased for cancellation but not yet cancelled 30 October 2024	5,570,000	0.02 %		HKD	4.37
10).	Shares repurchased for cancellation but not yet cancelled 31 October 2024	5,750,000	0.02 %		HKD	4.38
11).	Shares repurchased for cancellation but not yet cancelled 01 November 2024	7,424,000	0.03 %		HKD	4.41

12). Shares repurchased for cancellation but not yet cancelled 04 November 2024	2,546,000	0.01 %		HKD	4.37	
13). Shares repurchased for cancellation but not yet cancelled 05 November 2024	3,026,000	0.01 %		HKD	4.44	
14). Shares repurchased for cancellation but not yet cancelled 06 November 2024	6,166,000	0.03 %		HKD	4.38	
15). Shares repurchased for cancellation but not yet cancelled 07 November 2024	3,050,000	0.01 %		HKD	4.36	
16). Shares repurchased for cancellation but not yet cancelled 08 November 2024	7,970,000	0.03 %		HKD	4.39	
17). Shares repurchased for cancellation but not yet cancelled 11 November 2024	908,000	0.004 %		HKD	4.3	
18). Shares repurchased for cancellation but not yet cancelled 12 November 2024	9,326,000	0.04 %		HKD	4.25	
19). Shares repurchased for cancellation but not yet cancelled 13 November 2024	3,090,000	0.01 %		HKD	4.21	
20). Shares repurchased for cancellation but not yet cancelled 14 November 2024	5,200,000	0.02 %		HKD	4.2	
21). Shares repurchased for cancellation but not yet cancelled 15 November 2024	5,098,000	0.02 %		HKD	4.21	
22). Shares repurchased for cancellation but not yet cancelled 18 November 2024	6,700,000	0.03 %		HKD	4.2	
23). Shares repurchased for cancellation but not yet cancelled 19 November 2024	6,072,000	0.02 %		HKD	4.19	

24).	Shares repurchased for cancellation but not yet cancelled 20 November 2024	5,000,000	0.02 %		HKD	4.2	
25).	Shares repurchased for cancellation but not yet cancelled 21 November 2024	7,300,000	0.03 %		HKD	4.18	
26).	Shares repurchased for cancellation but not yet cancelled 22 November 2024	10,500,000	0.04 %		HKD	4.13	
27).	Shares repurchased for cancellation but not yet cancelled 25 November 2024	8,256,000	0.03 %		HKD	4.16	
28).	Shares repurchased for cancellation but not yet cancelled 26 November 2024	4,556,000	0.02 %		HKD	4.14	

	Ordinary shares		A		No
			Listed on Shanghai Stock Exchange (stock code: 600028)		
			<i>As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)</i>		<i>Issue/ selling price per share (Note 4)</i>
	(Note 1) 25 November 2024	97,362,409,293		0	97,362,409,293
1).	Other (please specify) See Part B 26 November 2024		%		
	(Notes 5 and 6) 26 November 2024	97,362,409,293		0	97,362,409,293

(Notes 5 and 6)					
1). Shares repurchased for cancellation but not yet cancelled 18 September 2024	3,324,600	0.003 %		RMB 6.35	
2). Shares repurchased for cancellation but not yet cancelled 19 September 2024	2,975,400	0.003 %		RMB 6.26	
3). Shares repurchased for cancellation but not yet cancelled 20 September 2024	500,000	0.001 %		RMB 6.36	
4). Shares repurchased for cancellation but not yet cancelled 23 September 2024	690,800	0.001 %		RMB 6.37	
5). Shares repurchased for cancellation but not yet cancelled 29 October 2024	16,009,200	0.016 %		RMB 6.27	
6). Shares repurchased for cancellation but not yet cancelled 30 October 2024	9,100,000	0.009 %		RMB 6.19	
7). Shares repurchased for cancellation but not yet cancelled 31 October 2024	5,200,000	0.005 %		RMB 6.18	
8). Shares repurchased for cancellation but not yet cancelled 01 November 2024	24,800	0.00003 %		RMB 6.21	
9). Shares repurchased for cancellation but not yet cancelled 04 November 2024	8,075,200	0.008 %		RMB 6.21	
10). Shares repurchased for cancellation but not yet cancelled 05 November 2024	5,900,000	0.006 %		RMB 6.26	
11). Shares repurchased for cancellation but not yet cancelled 06 November 2024	7,030,000	0.007 %		RMB 6.31	

12). Shares repurchased for cancellation but not yet cancelled 07 November 2024	6,126,740	0.006 %		RMB	6.31	
13). Shares repurchased for cancellation but not yet cancelled 08 November 2024	7,100,000	0.007 %		RMB	6.36	
14). Shares repurchased for cancellation but not yet cancelled 11 November 2024	10,000,000	0.01 %		RMB	6.23	
15). Shares repurchased for cancellation but not yet cancelled 12 November 2024	11,300,000	0.012 %		RMB	6.21	
16). Shares repurchased for cancellation but not yet cancelled 13 November 2024	6,859,400	0.007 %		RMB	6.23	
17). Shares repurchased for cancellation but not yet cancelled 14 November 2024	7,809,365	0.008 %		RMB	6.29	
18). Shares repurchased for cancellation but not yet cancelled 15 November 2024	7,595,590	0.008 %		RMB	6.32	
19). Shares repurchased for cancellation but not yet cancelled 18 November 2024	6,120,000	0.006 %		RMB	6.39	
20). Shares repurchased for cancellation but not yet cancelled 19 November 2024	2,880,000	0.003 %		RMB	6.29	
21). Shares repurchased for cancellation but not yet cancelled 20 November 2024	3,000,500	0.003 %		RMB	6.32	
22). Shares repurchased for cancellation but not yet cancelled 21 November 2024	2,524,600	0.003 %		RMB	6.34	

Remarks: Repurchased shares as a % of existing number of issued shares (excluding treasury shares) before the relevant event is calculated with reference to the Company's total number of issued H shares of 24,337,414,600 shares or the total number of issued A shares of 97,362,409,293 shares, respectively.

Not applicable

Notes to Section I:

1. **Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.**
2. **Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.**
3. **The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.**
4. **In the case of a share repurchase or redemption, the "issue/ selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".**
Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.
5. **The closing balance date is the date of the last relevant event being disclosed.**
6. **For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.**
If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.
7. **Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.**
8. **"Identical" means in this context:**
 - **the securities are of the same nominal value with the same amount called up or paid up;**
 - **they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and**
 - **they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.**

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

	Ordinary shares		H		Yes	
	00386					
(Note 1)						
1).	26 November 2024	4,556,000	On the Exchange	HKD 4.16	HKD 4.1	18,863,206.8
		4,556,000			HKD	18,863,206.8
		4,556,000				
		0				
<u>28 June 2024</u> 2,437,728,060 <u>228,750,000</u> 0.19 %						
<u>26 December 2024</u>						
(a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate						
(Note 2)						

We hereby confirm that the repurchases made on the Exchange set out in Part A above were made in accordance with the Main Board Rules / GEM Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated13 May 2024..... which has been filed with the Exchange. We also confirm that any repurchases made on

another stock exchange set out in Part A above were made in accordance with the domestic rules applying to repurchases on that other stock exchange.

- Remarks:
1. According to Main Board Rule 10.06(1)(c), shares repurchased by the issuer shall not be more than 10% of its issued shares of each type (excluding treasury shares).
 2. the above B 4) the total number of shares which the issuer is authorised to repurchase under the repurchase mandate as a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate was calculated based on the Company's total number of issued shares of 121,739,689,893 shares on 28 June 2024.

Notes to Section II:

1. ***Please state whether the repurchase was made on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.***
2. ***Subject to the carve-out set out in Main Board Rule 10.06(3)(a)/ GEM Rule 13.12, an issuer may not (i) make a new issue of shares, or a sale or transfer of any treasury shares; or (ii) announce a proposed new issue of shares, or a sale or transfer of any treasury shares, for a period of 30 days after any purchase by it of shares, whether on the Exchange or otherwise, without the prior approval of the Exchange.***

