Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	China Petroleum & Chemical Corporation		
Date Submitted:	07 December 2023		

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule of the Main oard Rules the "Main oard Listing Rules" rule of the G M Rules the "G M Listing Rules" Governing the Listing of Securities on The Stock xchange of Hong Kong Limited the "xchange"

Listing Itales Tale	of the G Wirthdes the G William				OK AOITE				
Section I									
1. Class of shares	Ordinary shares	Type of shares	Н			Listed on SEHK	Note	Yes	
Stock code (if listed)	00386	Description							
Issues of shares Notes and				Issued shares as a % of existing number of issued shares before relevant share issue Notes and)	Issue price per share sl		Closing mar share of the preceding b Not	immediately usiness day	premium of issue
Opening balance as at No	ote 05 December 2023	24,748,2	48,600						
1). Repurchase of share cancelled	es (or other securities) but not	8,6	20,000	0.01 %					%
Date of changes 15	September 2023								
2). Repurchase of share cancelled	es (or other securities) but not	5,8	54,000	0.005 %					%
Date of changes 18	September 2023								
3). Repurchase of share cancelled	es (or other securities) but not	5,8	312,000	0.005 %					%
Date of changes 19	September 2023								
4). Repurchase of share cancelled	es (or other securities) but not	5,7	'86,000	0.005 %					%
Date of changes 20	September 2023								

Page 1 of 12 v 1.2.5

5).	Repurchase of shares (or other securities) but not cancelled	5,840,000	0.005 %	%
	Date of changes 21 September 2023			
6).	Repurchase of shares (or other securities) but not cancelled	580,000	0.0005 %	%
	Date of changes 22 September 2023			
7).	Repurchase of shares (or other securities) but not cancelled	90,000	0.0001 %	%
	Date of changes 25 September 2023			
8).	Repurchase of shares (or other securities) but not cancelled	13,056,000	0.01 %	%
	Date of changes 27 October 2023			
9).	Repurchase of shares (or other securities) but not cancelled	12,344,000	0.01 %	%
	Date of changes 30 October 2023			
10).	Repurchase of shares (or other securities) but not cancelled	12,344,000	0.01 %	%
	Date of changes 31 October 2023			
11).	Repurchase of shares (or other securities) but not cancelled	7,782,000	0.01 %	%
	Date of changes 01 November 2023			
12).	Repurchase of shares (or other securities) but not cancelled	9,194,000	0.01 %	%
	Date of changes 02 November 2023			
13).	Repurchase of shares (or other securities) but not cancelled	2,630,000	0.002 %	%
	Date of changes 03 November 2023			
14).	Repurchase of shares (or other securities) but not cancelled	12,254,000	0.01 %	%
	Date of changes 06 November 2023			
15).	Repurchase of shares (or other securities) but not cancelled	12,314,000	0.01 %	%

Page 2 of 12 v 1.2.5

	Date of changes 07 November 2023				
16).	Repurchase of shares (or other securities) but not cancelled	12,468,000	0.01 %		%
	Date of changes 08 November 2023				
17).	Repurchase of shares (or other securities) but not cancelled	12,344,000	0.01 %		%
	Date of changes 09 November 2023				
18).	Repurchase of shares (or other securities) but not cancelled	11,804,000	0.01 %		%
	Date of changes 10 November 2023				
19).	Repurchase of shares (or other securities) but not cancelled	6,144,000	0.01 %		%
	Date of changes 13 November 2023				
20).	Repurchase of shares (or other securities) but not cancelled	6,296,000	0.01 %		%
	Date of changes 14 November 2023				
21).	Repurchase of shares (or other securities) but not cancelled	4,520,000	0.004 %		%
	Date of changes 15 November 2023				
22).	Repurchase of shares (or other securities) but not cancelled	11,736,000	0.01 %		%
	Date of changes 16 November 2023				
23).	Repurchase of shares (or other securities) but not cancelled	9,522,000	0.01 %		%
	Date of changes 17 November 2023				
24).	Repurchase of shares (or other securities) but not cancelled	1,726,000	0.001 %		%
	Date of changes 20 November 2023				
25).	Repurchase of shares (or other securities) but not cancelled	9,522,000	0.01 %		%
	Date of changes 21 November 2023				
				1	

Page 3 of 12 v 1.2.5

26).	Repurchase of shares (or other securities) but not	7.520.000	0.04.0/		0.4
20).	cancelled	7,530,000	0.01 %		%
	Date of changes 22 November 2023				
27).	Repurchase of shares (or other securities) but not cancelled	8,808,000	0.01 %		%
	Date of changes 23 November 2023				
28).	Repurchase of shares (or other securities) but not cancelled	8,716,000	0.01 %		%
	Date of changes 24 November 2023				
29).	Repurchase of shares (or other securities) but not cancelled	9,530,000	0.01 %		%
	Date of changes 27 November 2023				
30).	Repurchase of shares (or other securities) but not cancelled	9,604,000	0.01 %		%
	Date of changes 28 November 2023				
31).	Repurchase of shares (or other securities) but not cancelled	9,676,000	0.01 %		%
	Date of changes 29 November 2023				
32).	Repurchase of shares (or other securities) but not cancelled	9,702,000	0.01 %		%
	Date of changes 01 December 2023				
33).	Repurchase of shares (or other securities) but not cancelled	9,682,000	0.01 %		%
	Date of changes 04 December 2023				
34).	Repurchase of shares (or other securities) but not cancelled	10,310,000	0.01 %		%
	Date of changes 05 December 2023				
35).	Repurchase of shares (or other securities) but not cancelled	14,684,000	0.01 %		%
	Date of changes 07 December 2023				
Clos	ing balance as at Note 07 December 2023	24,748,248,600			

Page 4 of 12 v 1.2.5

2. Class of shares Ordinary shares		Ordinary shares	Type of shares	А			Listed on SEHK	Note	No		
Stoc	k code (if listed)		Description	Listed	ed on Shanghai Stock Exchange (stock code: 600028)						
		sues of shares lotes and	No. of shares		Issued shares as a % of existing number of issued shares before relevant share issue Notes and)		e price per share otes and	share of the	ket price per immediately usiness day te	% discount(-)/ premium of issue price to market price Note	
Ope	ning balance as at N	ote 05 December 2023	95,115,4	71,046							
1).	Repurchase of share cancelled	es (or other securities) but not	10,0	00,000	0.01 %					%	
	Date of changes 21	L September 2023									
2).	Repurchase of share cancelled	es (or other securities) but not	4,3	60,000	0.004 %					%	
	Date of changes 26	September 2023									
3).	Repurchase of share cancelled	es (or other securities) but not	1,7	59,115	0.001 %					%	
	Date of changes 27	7 September 2023									
4).	Repurchase of share cancelled	es (or other securities) but not	3,4	80,900	0.003 %					%	
	Date of changes 28	3 September 2023									
5).	Repurchase of share cancelled	es (or other securities) but not	1,1	10,500	0.001 %					%	
	Date of changes 09	October 2023									
6).	Repurchase of share cancelled	es (or other securities) but not	4,7	89,500	0.004 %					%	
	Date of changes 10	October 2023									
7).	Repurchase of share cancelled	es (or other securities) but not	6,0	00,000	0.005 %					%	
	Date of changes 11	L October 2023									

Page 5 of 12 v 1.2.5

8).	Repurchase of shares (or other securities) but not cancelled	4,000,000	0.003 %		%
	Date of changes 12 October 2023				
9).	Repurchase of shares (or other securities) but not cancelled	4,200,000	0.004 %		%
	Date of changes 13 October 2023				
10).	Repurchase of shares (or other securities) but not cancelled	5,000,063	0.004 %		%
	Date of changes 16 October 2023				
11).	Repurchase of shares (or other securities) but not cancelled	2,094,070	0.002 %		%
	Date of changes 17 October 2023				
12).	Repurchase of shares (or other securities) but not cancelled	10,005,900	0.01 %		%
	Date of changes 18 October 2023				
13).	Repurchase of shares (or other securities) but not cancelled	8,200,000	0.01 %		%
	Date of changes 19 October 2023				
14).	Repurchase of shares (or other securities) but not cancelled	5,500,000	0.005 %		%
	Date of changes 20 October 2023				
15).	Repurchase of shares (or other securities) but not cancelled	2,500,000	0.002 %		%
	Date of changes 23 October 2023				
16).	Repurchase of shares (or other securities) but not cancelled	2,320,000	0.002 %		%
	Date of changes 24 October 2023				
17).	Repurchase of shares (or other securities) but not cancelled	2,680,000	0.002 %		%
	Date of changes 25 October 2023				
18).	Repurchase of shares (or other securities) but not cancelled	2,680,000	0.002 %		%
				t .	·

Page 6 of 12 v 1.2.5

Date of changes 26 October 2023		

Page 7 of 12 v 1.2.5

epurchase of shares (or other securities) but not ancelled	2,083,300	0.002 %			%
ate of changes 13 November 2023					
epurchase of shares (or other securities) but not ancelled	3,666,700	0.003 %			%
ate of changes 14 November 2023					
epurchase of shares (or other securities) but not ancelled	1,642,010	0.001 %			%
ate of changes 15 November 2023					
epurchase of shares (or other securities) but not ancelled	4,578,000	0.004 %			%
ate of changes 16 November 2023					
epurchase of shares (or other securities) but not ancelled	3,130,000	0.003 %			%
ate of changes 17 November 2023					
epurchase of shares (or other securities) but not ancelled	2,839,990	0.002 %			%
ate of changes 20 November 2023					
epurchase of shares (or other securities) but not ancelled	2,000,000	0.002 %			%
ate of changes 21 November 2023					
epurchase of shares (or other securities) but not ancelled	4,000,000	0.003 %			%
ate of changes 22 November 2023					
epurchase of shares (or other securities) but not ancelled	3,799,932	0.003 %			%
ate of changes 23 November 2023					
epurchase of shares (or other securities) but not ancelled	4,800,000	0.004 %			%
ate of changes 24 November 2023					
balance as at Note 07 December 2023	95,115,471,046				
	example of changes 13 November 2023 expurchase of shares (or other securities) but not ancelled atte of changes 14 November 2023 expurchase of shares (or other securities) but not ancelled atte of changes 15 November 2023 expurchase of shares (or other securities) but not ancelled atte of changes 16 November 2023 expurchase of shares (or other securities) but not ancelled atte of changes 17 November 2023 expurchase of shares (or other securities) but not ancelled atte of changes 20 November 2023 expurchase of shares (or other securities) but not ancelled atte of changes 21 November 2023 expurchase of shares (or other securities) but not ancelled atte of changes 22 November 2023 expurchase of shares (or other securities) but not ancelled atte of changes 23 November 2023 expurchase of shares (or other securities) but not ancelled atte of changes 23 November 2023 expurchase of shares (or other securities) but not ancelled atte of changes 23 November 2023 expurchase of shares (or other securities) but not ancelled atte of changes 24 November 2023 expurchase of shares (or other securities) but not ancelled atte of changes 24 November 2023	ate of changes 13 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 14 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 15 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 15 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 16 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 17 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 20 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 21 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 21 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 22 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 24 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 24 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 24 November 2023	ate of changes 13 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 14 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 15 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 16 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 17 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 20 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 21 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 21 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 21 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 22 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 22 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 24 November 2023 epurchase of shares (or other securities) but not uncelled ate of changes 24 November 2023	ate of changes 13 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 14 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 15 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 15 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 16 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 17 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 20 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 21 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 21 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 22 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 22 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 24 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 24 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 24 November 2023	ate of changes 13 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 14 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 15 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 16 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 17 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 17 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 20 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 21 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 22 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 21 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 22 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 23 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 24 November 2023 epurchase of shares (or other securities) but not incelled ate of changes 24 November 2023

Page 8 of 12 v 1.2.5 Remarks:

Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 119,863,719,646 shares (comprising 24,748,248,600 H shares and 95,115,471,046 A shares) after share cancellation on 8 September 2023.

Page 9 of 12 v 1.2.5

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I

Where shares have been issued at more than one issue price per share a weighted average issue price per share should be given

Please insert the closing balance date of the last Next ay isclosure Return published pursuant to Main oard Rule G M Rule or Monthly Return pursuant to Main oard Rule G M Rule whichever is the later

Please set out all changes in issued share capital requiring disclosure pursuant to Main oard Rule G M Rule together with the relevant dates of issue ach category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuers Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under share option schemes or conversions of convertible notes, these must be disclosed as separate categories.

The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue excluding for such purpose any shares repurchased or redeemed but not yet cancelled as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next ay isclosure Return

Where trading in the shares of the listed issuer has been suspended "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded"

In the context of a repurchase of shares

"issues of shares" should be construed as "repurchases of shares" and

Page 10 of 12 v 1.2.5

• "issued shares as a of existing number of shares before relevant share issue" should be construed as "repurchased shares as a of existing number of shares before relevant share repurchase"

In the context of a redemption of shares

- "issues of shares" should be construed as "redemptions of shares"
- "issued shares as a of existing number of shares before relevant share issue" should be construed as "redeemed shares as a of existing number of shares before relevant share redemption" and
- "issue price per share" should be construed as "redemption price per share"

The closing balance date is the date of the last relevant event being disclosed

Items i to viii are suggested forms of confirmation which may be amended to meet individual cases

"Identical" means in this context

- the securities are of the same nominal value with the same amount called up or paid up
- they are entitled to dividend interest at the same rate and for the same period so that at the next ensuing distribution the dividend interest payable per unit will amount to exactly the same sum gross and net and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

S HK refers to Stock xchange of Hong Kong

Page 11 of 12 v 1.2.5

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main oard Rule

a G M Rule

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

C	diam II							
Sec	tion II							
1. C	class of shares	Ordinary shares		Type of shares	Н	Listed on SEHK (Note)		Yes
Stoc	ck code (if listed)	00386		Description				
Α.	Purchase report							
	Trading date	Number of securities purchased	Meth	nod of purchase Note	Price per share or highest price paid \$	Lowest price paid \$		Total paid \$
1).	07 December 2023	14,684,000	On the Ex	change	HKD 3.9	HKD 3.8	33 НК	56,818,269.
Tota	Total number of securities purchased 14,684,000 Total paid \$					HKC	56,818,269.	
В.	Additional inform	nation for issuer whose prir	nary listin	g is on the Exchar	ge			
1).	L). Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)							331,512,000
2).	% of number of sh ((a) x 100)/ Numb		0.28 9					

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 12 April 2023 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Remarks:

In relation to repurchase of H shares, the above B 2) % of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution was calculated based on the Company's total number of issued shares of 119,896,407,646 shares on 30 May 2023 (comprising 24,780,936,600 H shares and 95,115,471,046 A shares).

Note to Section II Please state whether on the xchange on another stock exchange stating the name of the exchange by private arrangement or by general offer

Submitted by: Huang Wensheng (Name)

Title: Vice President and Secretary to the Board of Directors
(Director, Secretary or other Duly Authorised Officer)

Page 12 of 12 v 1.2.5