

Instrument: Equity issuer Status: New Submission

Name of Issuer: China Petroleum & Chemical Corporation

Date Submitted: 26 December 2023

1. Class of shares	Ordinary shares	Type of shares	A	Listed on SEHK	No
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code: 600028)		
Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue)	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at 22 December 2023	95,115,471,046				
1). Repurchase of shares (or other securities) and cancelled Shares repurchased on 21, 26, 27 and 28 September, 9, 10, 11, 12, 13, 16, 17, 18, 19, 20, 23, 24, 25, 26, 27, 30 and 31 October, 1, 3, 6, 7, 8, 9, 10, 13, 14, 15, 16, 17, 20, 21, 22, 23 and 24 November and cancelled on 25 December 2023 Date of changes 25 December 2023	-143,500,000	0.12 %			%
Closing balance as at 25 December 2023	94,971,971,046				

Remarks:

- The Company commenced H share repurchase on 28 August 2023 and has repurchased and cancelled 32,688,000 H shares as of 8 September 2023. The Company has further repurchased and cancelled 370,968,000 H shares as of 22 December 2023.
- The Company commenced A share repurchase on 21 September 2023 and completed A share repurchase on 24 November 2023, during which period an aggregate number of 143,500,000 A shares was repurchased. The Company applied for the 143,500,000 repurchased A shares to be cancelled on 25 December 2023.

3. Issued shares as a % of existing number of issued shares before relevant share issue is calculated with reference to the Company's total number of issued shares of 119,492,751,646 shares (comprising 24,377,280,600 H shares and 95,115,471,046 A shares) after share cancellation on 22 December 2023.

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

Not applicable

Submitted by: Huang Wensheng
(Name)

Title: Vice President and Secretary to the Board of Directors
(Director, Secretary or other Duly Authorised Officer)