

Next Day Disclosure Return

(Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument:

Equity issuer

Status:

New Submission

Name of Issuer:

China Petroleum & Chemical Corporation

Date Submitted:

19 September 2024

GEM Rules

Exchange

Main Board Rules

Section I						
1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange	Yes	
Stock code (if listed)	00386	Description				
A. Changes in issued shares or treasury shares						
Events		Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares
		Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		
Opening balance as at (Note 1) 18 September 2024		24,337,414,600		0		24,337,414,600
1). Other (please specify) See Part B Date of changes 19 September 2024			%			
Closing balance as at (Notes 5 and 6) 19 September 2024		24,337,414,600		0		24,337,414,600

B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)					
1). Shares repurchased for cancellation but not yet cancelled	12,782,000	0.05 %		HKD 4.38	
Date of changes 16 September 2024					
2). Shares repurchased for cancellation but not yet cancelled	5,506,000	0.02 %		HKD 4.46	
Date of changes 17 September 2024					
3). Shares repurchased for cancellation but not yet cancelled	26,000,000	0.11 %		HKD 4.41	
Date of changes 19 September 2024					

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange	No
Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code: 600028)		

A. Changes in issued shares or treasury shares

Events	Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares
	Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		
Opening balance as at (Note 1) 18 September 2024	97,362,409,293		0		97,362,409,293
1). Other (please specify)		%			
See Part B					
Date of changes 19 September 2024					
Closing balance as at (Notes 5 and 6) 19 September 2024	97,362,409,293		0		97,362,409,293

B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)

1).	Shares repurchased for cancellation but not yet cancelled	3,324,600	0.003 %		RMB	6.35	
	Date of changes 18 September 2024						
2).	Shares repurchased for cancellation but not yet cancelled	2,975,400	0.003 %		RMB	6.26	
	Date of changes 19 September 2024						

Remarks: Repurchased shares as a % of existing number of issued shares (excluding treasury shares) before the relevant event is calculated with reference to the Company's total number of issued H shares of 24,337,414,600 shares or the total number of issued A shares of 97,362,409,293 shares, respectively.

Confirmation

Not applicable

Repurchase report

Section II					
1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange	Yes
Stock code (if listed)	00386	Description			
A. Repurchase report					
Trading date	Number of shares repurchased	Method of repurchase (Note 1)	Repurchase price per share or highest repurchase price per share \$	Lowest repurchase price per share \$	Aggregate price paid \$
1). 19 September 2024	26,000,000	On the Exchange	HKD 4.46	HKD 4.34	HKD 114,543,000
Total number of shares repurchased		26,000,000	Aggregate price paid \$ HKD		114,543,000
Number of shares repurchased for cancellation		26,000,000			
Number of shares repurchased for holding as treasury shares		0			
B. Additional information for issuer who has a primary listing on the Exchange					
1).	Date of the resolution granting the repurchase mandate	28 June 2024			
2).	Total number of shares which the issuer is authorised to repurchase under the repurchase mandate	2,437,728,060			
3).	Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate	(a)	44,288,000		
4).	As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate	0.04 %			
5).	Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A (Note 2)	Up to	19 October 2024		
2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange	No

Stock code (if listed)		Description	Listed on Shanghai Stock Exchange (stock code: 600028)		
A. Repurchase report					
Trading date	Number of shares repurchased	Method of repurchase (Note 1)	Repurchase price per share or highest repurchase price per share \$	Lowest repurchase price per share \$	Aggregate price paid \$
1). 19 September 2024	2,975,400	On another stock exchange Shanghai Stock Exchange	RMB 6.4	RMB 6.17	RMB 18,629,941
Total number of shares repurchased		2,975,400	Aggregate price paid \$ RMB		18,629,941
Number of shares repurchased for cancellation		2,975,400			
Number of shares repurchased for holding as treasury shares		0			
B. Additional information for issuer who has a primary listing on the Exchange					
1).	Date of the resolution granting the repurchase mandate				_____
2).	Total number of shares which the issuer is authorised to repurchase under the repurchase mandate				_____
3).	Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate				(a) _____
4).	As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate				_____ %
5).	Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A (Note 2)				Up to _____

We hereby confirm that the repurchases made on the Exchange set out in Part A above were made in accordance with the Main Board Rules / GEM Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated13 May 2024..... which has been filed with the Exchange. We also confirm that any repurchases made on another stock exchange set out in Part A above were made in accordance with the domestic rules applying to repurchases on that other stock exchange.

Remarks: 1. According to Main Board Rule 10.06(1)(c), shares repurchased by the issuer shall not be more than 10% of its issued shares of each type (excluding treasury shares).

2. the above B 4) the total number of shares which the issuer is authorised to repurchase under the repurchase mandate as a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate was calculated based on the Company's total number of issued shares of 121,739,689,893 shares on 28 June 2024.

Report of on-market sale of treasury shares

Not applicable

Submitted by: Huang Wensheng
(Name)

Title: Vice President and Secretary to the Board of Directors
(Director, Secretary or other Duly Authorised Officer)