

Instrument:

Equity issuer

Status:

New Submission

Name of Issuer:

China Petroleum & Chemical Corporation

Date Submitted:

30 October 2024

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Exchange”) (the “Main Board Rules”) or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the “GEM Rules”).

	Ordinary shares		H		Yes
	00386				
			As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)		
(Note 1)	29 October 2024	24,337,414,600		0	24,337,414,600
1). Other (please specify)			%		
See Part B					
	30 October 2024				
(Notes 5 and 6)	30 October 2024	24,337,414,600		0	24,337,414,600

(Notes 5 and 6)					
1). Shares repurchased for cancellation but not yet cancelled 16 September 2024	12,782,000	0.05 %		HKD 4.38	
2). Shares repurchased for cancellation but not yet cancelled 17 September 2024	5,506,000	0.02 %		HKD 4.46	
3). Shares repurchased for cancellation but not yet cancelled 19 September 2024	26,000,000	0.11 %		HKD 4.41	
4). Shares repurchased for cancellation but not yet cancelled 20 September 2024	23,200,000	0.1 %		HKD 4.51	
5). Shares repurchased for cancellation but not yet cancelled 23 September 2024	10,904,000	0.04 %		HKD 4.59	
6). Shares repurchased for cancellation but not yet cancelled 24 September 2024	7,800,000	0.03 %		HKD 4.68	
7). Shares repurchased for cancellation but not yet cancelled 27 September 2024	25,000,000	0.1 %		HKD 4.8	
8). Shares repurchased for cancellation but not yet cancelled 29 October 2024	4,050,000	0.02 %		HKD 4.38	
9). Shares repurchased for cancellation but not yet cancelled 30 October 2024	5,570,000	0.02 %		HKD 4.37	

	Ordinary shares		A		No
			Listed on Shanghai Stock Exchange (stock code: 600028)		

			As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)		
(Note 1)	29 October 2024	97,362,409,293		0	97,362,409,293
1). Other (please specify)			%		
See Part B					
	30 October 2024				
(Notes 5 and 6)	30 October 2024	97,362,409,293		0	97,362,409,293
(Notes 5 and 6)					
1). Shares repurchased for cancellation but not yet cancelled		3,324,600	0.003 %		
	18 September 2024			RMB 6.35	
2). Shares repurchased for cancellation but not yet cancelled		2,975,400	0.003 %		
	19 September 2024			RMB 6.26	
3). Shares repurchased for cancellation but not yet cancelled		500,000	0.001 %		
	20 September 2024			RMB 6.36	
4). Shares repurchased for cancellation but not yet cancelled		690,800	0.001 %		
	23 September 2024			RMB 6.37	
5). Shares repurchased for cancellation but not yet cancelled		16,009,200	0.016 %		
	29 October 2024			RMB 6.27	
6). Shares repurchased for cancellation but not yet cancelled		9,100,000	0.009 %		
	30 October 2024			RMB 6.19	

Remarks:

Repurchased shares as a % of existing number of issued shares (excluding treasury shares) before the relevant event is calculated with reference to the Company's total number of issued H shares of 24,337,414,600 shares or the total number of issued A shares of 97,362,409,293 shares, respectively.

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Not applicable

*Notes to Section I:*

1. *Please insert the closing balance date of the last*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

	Ordinary shares		H			Yes
	00386					
		<b>(Note 1)</b>				
1).	30 October 2024	5,570,000	On the Exchange	HKD 4.41	HKD 4.34	HKD 24,324,747
		5,570,000				HKD 24,324,747
		_____				_____
		5,570,000				
		_____				
		0				
		_____				
						28 June 2024
						2,437,728,060
						120,812,000
						0.1 %
						_____
						29 November 2024
						_____
<p>(a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate</p> <p><b>(Note 2)</b></p>						
	Ordinary shares		A			No

We hereby confirm that the repurchases made on the Exchange set out in Part A above were made in accordance with the Main Board Rules / GEM Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated .....13 May 2024..... which has been filed with the Exchange. We also confirm that any repurchases made on another stock exchange set out in Part A above were made in accordance with the domestic rules applying to repurchases on that other stock exchange.

Remarks:	1. According to Main Board Rule 10.06(1)(c), shares repurchased by the issuer shall not be more than 10% of its issued shares of each type (excluding treasury shares).
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2. the above B 4) the total number of shares which the issuer is authorised to repurchase under the repurchase mandate as a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate was calculated based on the Company's total number of issued shares of 121,739,689,893 shares on 28 June 2024.

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*Notes to Section II:*

1. *Please state whether the repurchase was made on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.*
2. *Subject to the carve-out set out in Main Board Rule 10.06(3)(a)/ GEM Rule 13.12, an issuer may not (i) make a new issue of shares, or a sale or transfer of any treasury shares; or (ii) announce a proposed new issue of shares, or a sale or transfer of any treasury shares, for a period of 30 days after any purchase by it of shares, whether on the Exchange or otherwise, without the prior approval of the Exchange.*



*Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.*

Not applicable

Submitted by: Huang Wensheng  
(Name) \_\_\_\_\_

Title: \_\_\_\_\_